QUANTUM LOGICS

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1 Introduction

The official birth of quantum logic is represented by a famous article of Birkhoff and von Neumann "The logic of quantum mechanics" (Birkhoff and von Neumann 1936). At the very beginning of their paper, Birkhoff and von Neumann observe:

One of the aspects of quantum theory which has attracted the most general attention, is the novelty of the logical notions which it presupposes The object of the present paper is to discover what logical structures one may hope to find in physical theories which, like quantum mechanics, do not conform to classical logic.

In order to understand the basic reason why a non classical logic arises from the mathematical formalism of quantum theory (QT), a comparison with classical physics will be useful.

There is one concept which quantum theory shares alike with classical mechanics and classical electrodynamics. This is the concept of a mathematical "phase-space". According to this concept, any physical system S is at each instant hypothetically associated with a "point" in a fixed phase-space Σ ; this point is supposed to represent mathematically, the "state" of S, and the "state" of S is supposed to be ascertainable by "maximal" observations.

Maximal pieces of information about physical systems are called also *pure* states. For instance, in classical particle mechanics, a pure state of a single particle can be represented by a sequence of six real numbers $\langle r_1, \ldots, r_6 \rangle$ where the first three numbers correspond to the *position*-coordinates, whereas the last ones are the *momentum*-components.

As a consequence, the phase-space of a single particle system can be identified with the set \mathbb{R}^6 , consisting of all sextuples of real numbers. Similarly for the case of compound systems, consisting of a finite number n of particles.

Let us now consider an experimental proposition \mathbf{P} about our system, asserting that a given physical quantity has a certain value (for instance: "the value of position in the x-direction lies in a certain interval"). Such a proposition \mathbf{P} will be naturally associated with a subset X of our phasespace, consisting of all the pure states for which \mathbf{P} holds. In other words, the subsets of Σ seem to represent good mathematical representatives of experimental propositions. These subsets are called by Birkhoff and von Neumann physical qualities (we will say simply events). Needless to say, the correspondence between the set of all experimental propositions and the set of all events will be many-to-one. When a pure state p belongs to an event X, we will say that our system in state p verifies both X and the corresponding experimental proposition.

What about the structure of all events? As is well known, the power-set of any set is a *Boolean algebra*. And also the set $\mathcal{F}(\Sigma)$ of all measurable subsets of Σ (which is more tractable than the full power-set of Σ) turns out to have a Boolean structure. Hence, we may refer to the following Boolean algebra:

$$\mathcal{B} = \langle \mathcal{F}(\Sigma), \subseteq, \cap, \cup, -, \mathbf{1}, \mathbf{0} \rangle,$$

where:

- 1) $\subseteq , \cap, \cup, -$ are, respectively, the set-theoretic inclusion relation and the operations intersection, union, relative complement;
- 2) **1** is the total space Σ , while **0** is the empty set.

According to a standard interpretation, $\cap, \cup, -$ can be naturally regarded as a set-theoretic realization of the classical logical connectives *and*, *or*, *not*. As a consequence, we will obtain a classical semantic behaviour:

- a state p verifies a conjunction $X \cap Y$ iff $p \in X \cap Y$ iff p verifies both members;
- p verifies a disjunction $X \cup Y$ iff $p \in X \cup Y$ iff p verifies at least one member;
- p verifies a negation -X iff $p \notin X$ iff p does not verify X.

To what extent can such a picture be adequately extended to QT? Birkhoff and von Neumann observe:

In quantum theory the points of Σ correspond to the so called "wave-functions" and hence Σ is a ... a function-space, usually assumed to be Hilbert space.

As a consequence, we immediately obtain a basic difference between the quantum and the classical case. The *excluded middle principle* holds in

classical mechanics. In other words, pure states semantically decide any event: for any p and X,

$$p \in X$$
 or $p \in -X$.

QT is, instead, essentially probabilistic. Generally, pure states assign only probability-values to quantum events. Let ψ represent a pure state (a wave function) of a quantum system and let **P** be an experimental proposition (for instance "the spin value in the *x*-direction is up"). The following cases are possible:

- (i) ψ assigns to **P** probability-value 1 (ψ (**P**) = 1);
- (ii) ψ assigns to **P** probability-value 0 (ψ (**P**) = 0);
- (iii) ψ assigns to **P** a probability-value different from 1 and from 0 (ψ (**P**) \neq 0, 1).

In the first two cases, we will say that \mathbf{P} is *true* (*false*) for our system in state ψ . In the third case, \mathbf{P} will be *semantically indetermined*.

Now the question arises: what will be an adequate mathematical representative for the notion of quantum experimental proposition? The most important novelty of Birkhoff and von Neumann's proposal is based on the following answer: "The mathematical representative of any experimental proposition is a closed linear subspace of Hilbert space" (we will say simply a *closed subspace*)¹. Let \mathcal{H} be a (separable) Hilbert space, whose *unitary vectors* correspond to possible wave functions of a quantum system. The closed subspaces of \mathcal{H} are particular instances of subsets of \mathcal{H} that are closed under linear combinations and Cauchy sequences. Why are mere subsets of the phase-space not interesting in QT? The reason depends on the *superposition principle*, which represents one of the basic dividing line between the quantum and the classical case. Differently from classical mechanics, in quantum mechanics, finite and even infinite linear combinations of pure states give rise to new pure states (provided only some formal conditions

(ii) the space is *metrically complete* with respect to the metrics induced by the inner product (.,.).

 $^{^{1}}$ A *Hilbert space* is a vector space over a *division ring* whose elements are the real or the complex or the quaternionic numbers such that

⁽i) An *inner product* (.,.) that transforms any pair of vectors into an element of the division ring is defined;

A Hilbert space \mathcal{H} is called *separable* iff \mathcal{H} admits a countable basis.

are satisfied). Suppose three pure states ψ , ψ_1 , ψ_2 and let ψ be a linear combination of ψ_1 , ψ_2 :

$$\psi = c_1 \psi_1 + c_2 \psi_2.$$

According to the standard interpretation of the formalism, this means that a quantum system in state ψ might verify with probability $|c_1|^2$ those propositions that are certain for state ψ_1 and might verify with probability $|c_2|^2$ those propositions that are certain for state ψ_2 . Suppose now some pure states ψ_1, ψ_2, \ldots each assigning probability 1 to a certain experimental proposition **P**, and suppose that the linear combination

$$\psi = \sum_{i} c_i \psi_i \quad (c_i \neq 0)$$

is a pure state. Then also ψ will assign probability 1 to our proposition **P**. As a consequence, the mathematical representatives of experimental propositions should be closed under finite and infinite linear combinations. The closed subspaces of \mathcal{H} are just the mathematical objects that can realize such a role.

What about the algebraic structure that can be defined on the set $C(\mathcal{H})$ of all mathematical representatives of experimental propositions (let us call them *quantum events*)? For instance, what does it mean *negation*, *conjunction* and *disjunction* in the realm of quantum events? As to negation, Birkhoff and von Neumann's answer is the following:

The mathematical representative of the *negative* of any experimental proposition is the *orthogonal complement* of the mathematical representative of the proposition itself.

The orthogonal complement X' of a subspace X is defined as the set of all vectors that are orthogonal to all elements of X. In other words, $\psi \in X'$ iff $\psi \perp X$ iff for any $\phi \in X$: $(\psi, \phi) = 0$ (where (ψ, ϕ) is the inner product of ψ and ϕ). From the point of view of the physical interpretation, the orthogonal complement (called also *orthocomplement*) is particularly interesting, since it satisfies the following property: for any event X and any pure state ψ ,

$$\psi(X) = 1$$
 iff $\psi(X') = 0;$

$$\psi(X) = 0 \quad \text{iff} \quad \psi(X') = 1;$$

In other words, ψ assigns to an event probability 1 (0, respectively) iff ψ assigns to the orthocomplement of X probability 0 (1, respectively). As a consequence, one is dealing with an operation that *inverts* the two extreme probability-values, which naturally correspond to the truth-values *truth* and *falsity* (similarly to the classical truth-table of negation).

As to conjunction, Birkhoff and von Neumann notice that this can be still represented by the set-theoretic intersection (like in the classical case). For, the intersection $X \cap Y$ of two closed subspaces is again a closed subspace. Hence, we will obtain the usual truth-table for the connective *and*:

 ψ verifies $X \cap Y$ iff ψ verifies both members.

Disjunction, however, cannot be represented here as a set-theoretic union. For, generally, the union $X \cup Y$ of two closed subspaces is not a closed subspace. In spite of this, we have at our disposal another good representative for the connective *or*: the *supremum* $X \sqcup Y$ of two closed subspaces, that is the smallest closed subspace including both X and Y. Of course, $X \sqcup Y$ will include $X \cup Y$.

As a consequence, we obtain the following structure

$$\mathcal{C}(\mathcal{H}) = \langle C(\mathcal{H}), \sqsubseteq, \sqcap, \sqcup, ', \mathbf{1}, \mathbf{0} \rangle$$

where \sqsubseteq , \sqcap are the set-theoretic inclusion and intersection; \sqcup , ' are defined as above; while **1** and **0** represent, respectively, the total space \mathcal{H} and the null subspace (the singleton of the null vector, representing the smallest possible subspace). An isomorphic structure can be obtained by using as a support, instead of $C(\mathcal{H})$, the set $P(\mathcal{H})$ of all projections P of \mathcal{H} . As is well known projections (i.e. *idempotent* and *self-adjoint linear operators*) and closed subspaces are in one-to-one correspondence, by the projection theorem. Our structure $C(\mathcal{H})$ turns out to simulate a "quasi-Boolean behaviour"; however, it is not a Boolean algebra. Something very essential is missing. For instance, conjunction and disjunction are no more distributive. Generally,

$$X \sqcap (Y \sqcup Z) \neq (X \sqcap Y) \sqcup (X \sqcap Z).$$

It turns out that $\mathcal{C}(\mathcal{H})$ belongs to the variety of all *orthocomplemented or*thomodular lattices, that are not necessarily distributive.

The failure of distributivity is connected with a characteristic property of disjunction in QT. Differently from classical (bivalent) semantics, a quantum disjunction $X \sqcup Y$ may be true even if neither member is true. In fact, it



Figure 1: Failure of bivalence in QT

may happen that a pure state ψ belongs to a subspace $X \sqcup Y$, even if ψ belongs neither to X nor to Y (see Figure 1).

Such a semantic behaviour, which may appear prima facie somewhat strange, seems to reflect pretty well a number of concrete quantum situations. In QT one is often dealing with alternatives that are semantically determined and true, while both members are, in principle, strongly undetermined. For instance, suppose we are referring to some one-half spin particle (say an electron) whose spin may assume only two possible values: either up or down. Now, according to one of the uncertainty principles, the spin in the x direction $(spin_x)$ and the spin in the y direction $(spin_y)$ represent two strongly incompatible quantities that cannot be simultaneously measured. Suppose an electron in state ψ verifies the proposition " $spin_x$ is up". As a consequence of the uncertainty principle both propositions " $spin_y$ is up" and " $spin_y$ is down" shall be strongly undetermined. However the disjunction "either $spin_y$ is up or $spin_y$ is down" must be true.

Birkhoff and von Neumann's proposal did not arouse any immediate interest, either in the logical or in the physical community. Probably, the quantum logical approach appeared too abstract for the foundational debate about QT, which in the Thirties was generally formulated in a more traditional philosophical language. As an example, let us only think of the famous discussion between Einstein and Bohr. At the same time, the work of logicians was still mainly devoted to classical logic.

Only twenty years later, after the appearance of George Mackey's book *Mathematical Foundations of Quantum Theory* (Mackey 1957), one has witnessed a "renaissance period" for the logico-algebraic approach to QT. This has been mainly stimulated by the researches of Jauch, Piron, Varadarajan, Suppes, Finkelstein, Foulis, Randall, Greechie, Gudder, Beltrametti, Cassinelli, Mittelstaedt and many others. The new proposals are characterized by a more general approach, based on a kind of abstraction from the Hilbert space structures. The starting point of the new trends can be summarized as follows. Generally, any physical theory T determines a class of *event-state* systems $\langle \mathcal{E}, S \rangle$, where \mathcal{E} contains the events that may occur to our system, while S contains the states that a physical system described by the theory may assume. The question arises: what are the abstract conditions that one should postulate for any pair $\langle \mathcal{E}, S \rangle$? In the case of QT, having in mind the Hilbert space model, one is naturally led to the following requirement:

- the set \mathcal{E} of events should be a good abstraction from the structure of all closed subspaces in a Hilbert space. As a consequence \mathcal{E} should be at least a σ -complete orthomodular lattice (generally non distributive).
- The set S of states should be a good abstraction from the statistical operators in a Hilbert space, that represent possible states of physical systems. As a consequence, any state shall behave as a probability measure, that assigns to any event in \mathcal{E} a value in the interval [0, 1]. Both in the concrete and in the abstract case, states may be either pure (maximal pieces of information that cannot be consistently extended to a richer knowledge) or mixtures (non maximal pieces of information).

In such a framework two basic problems arise:

- I) Is it possible to capture, by means of some abstract conditions that are required for any event-state pair $\langle \mathcal{E}, S \rangle$, the behaviour of the concrete Hilbert space pairs?
- II) To what extent should the Hilbert space model be absolutely binding?

The first problem gave rise to a number of attempts to prove a kind of *representation theorem*. More precisely, the main question was: what are the necessary and sufficient conditions for a generic event-state pair $\langle \mathcal{E}, S \rangle$ that make \mathcal{E} isomorphic to the lattice of all closed subspaces in a Hilbert space?

Our second problem stimulated the investigation about more and more general quantum structures. Of course, looking for more general structures seems to imply a kind of discontent towards the standard quantum logical approach, based on Hilbert space lattices. The fundamental criticisms that have been moved concern the following items:

- 1) The standard structures seem to determine a kind of *extensional* collapse. In fact, the closed subspaces of a Hilbert space represent at the same time *physical properties* in an *intensional sense* and the *extensions* thereof (sets of states that certainly verify the properties in question). As happens in classical set theoretical semantics, there is no mathematical representative for physical properties in an intensional sense. Foulis and Randall have called such an extensional collapse "the metaphysical disaster" of the standard quantum logical approach.
- 2) The lattice structure of the closed subspaces automatically renders the quantum proposition system closed under logical conjunction. This seems to imply some counterintuitive consequences from the physical point of view. Suppose two experimental propositions that concern two strongly incompatible quantities, like "the spin in the x direction is up", "the spin in the y direction is down". In such a situation, the intuition of the quantum physicist seems to suggest the following semantic requirement: the conjunction of our propositions has no definite meaning; for, they cannot be experimentally tested at the same time. As a consequence, the lattice proposition structure seems to be too strong.

An interesting weakening can be obtained by giving up the lattice condition: generally the *infimum* and the *supremum* are assumed to exist only for countable sets of propositions that are pairwise orthogonal. In the recent quantum logical literature an orthomodular partially ordered set that satisfies the above condition is simply called a *quantum logic*. At the same time, by *standard quantum logic* one usually means the complete orthomodular lattice based on the closed subspaces in a Hilbert space. Needless to observe, such a terminology that identifies a *logic* with a particular example of an algebraic structure turns out to be somewhat misleading from the strict logical point of view. As we will see in the next sections, different forms of quantum logic, which represent "genuine logics" according to the standard way of thinking of the logical tradition, can be characterized by convenient abstraction from the physical models.

2 Orthomodular quantum logic and orthologic

We will first study two interesting examples of logic that represent a natural logical abstraction from the class of all Hilbert space lattices. These are represented respectively by *orthomodular quantum logic* (**OQL**) and by the weaker *orthologic* (**OL**), which for a long time has been also termed *minimal quantum logic*. In fact, the name "minimal quantum logic" appears today quite inappropriate, since a number of weaker forms of quantum logic have been recently investigated. In the following we will use **QL** as an abbreviation for both **OL** and **OQL**.

The language of **QL** consists of a denumerable set of sentential literals and of two primitive connectives: \neg (not), \land (and). The notion of *formula* of the language is defined in the expected way. We will use the following metavariables: p, q, r, \ldots for sentential literals and $\alpha, \beta, \gamma, \ldots$ for formulas. The connective disjunction (\lor) is supposed defined via de Morgan's law:

$$\alpha \lor \beta := \neg \left(\neg \alpha \land \neg \beta \right).$$

The problem concerning the possibility of a well behaved conditional connective will be discussed in the next Section. We will indicate the basic metalogical constants as follows: not, and, or, \curvearrowright (if...then), iff (if and only if), \forall (for all), \exists (for at least one).

Because of its historical origin, the most natural characterization of \mathbf{QL} can be carried out in the framework of an algebraic semantics. It will be expedient to recall first the definition of *ortholattice*:

Definition 2.1 Ortholattice.

An ortholattice is a structure $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$, where

- (2.1.1) $\langle B, \sqsubseteq, \mathbf{1}, \mathbf{0} \rangle$ is a bounded lattice, where **1** is the *maximum* and **0** is the *minimum*. In other words:
 - (i) \sqsubseteq is a partial order relation on *B* (reflexive, antisymmetric and transitive);
 - (ii) any pair of elements a, b has an *infimum* $a \sqcap b$ and a *supremum* $a \sqcup b$ such that:
 - $a \sqcap b \sqsubseteq a, b \text{ and } \forall c: c \sqsubseteq a, b \curvearrowright c \sqsubseteq a \sqcap b;$
 - $a, b \sqsubseteq a \sqcup b$ and $\forall c: a, b \sqsubseteq c \curvearrowright a \sqcup b \sqsubseteq c;$
 - (iii) $\forall a: \mathbf{0} \sqsubseteq a; a \sqsubseteq \mathbf{1}.$
- (2.1.2) the 1-ary operation ' (called *orthocomplement*) satisfies the following conditions:

- (i) a'' = a (double negation);
- (ii) $a \sqsubseteq b \land b' \sqsubseteq a'$ (contraposition);
- (iii) $a \sqcap a' = \mathbf{0}$ (non contradiction).

Differently from Boolean algebras, ortholattices do not generally satisfy the distributive laws of \sqcap and \sqcup . There holds only

$$(a \sqcap b) \sqcup (a \sqcap c) \sqsubseteq a \sqcap (b \sqcup c)$$

and the dual form

$$a \sqcup (b \sqcap c) \sqsubseteq (a \sqcup b) \sqcap (a \sqcup c).$$

The lattice $\langle C(\mathcal{H}), \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ of all closed subspaces in a Hilbert space \mathcal{H} is a characteristic example of a non distributive ortholattice.

Definition 2.2 Algebraic realization for **OL**.

An algebraic realization for **OL** is a pair $\mathcal{A} = \langle \mathcal{B}, v \rangle$, consisting of an ortholattice $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ and a valuation-function v that associates to any formula α of the language an element (*truth-value*) in B, satisfying the following conditions:

- (i) $v(\neg\beta) = v(\beta)';$
- (ii) $v(\beta \wedge \gamma) = v(\beta) \sqcap v(\gamma)$.

Definition 2.3 Truth and logical truth.

A formula α is *true* in a realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ (abbreviated as $\models_{\mathcal{A}} \alpha$) iff $v(\alpha) = \mathbf{1}$;

 α is a *logical truth* of **OL** ($\models_{\mathbf{OL}} \alpha$) iff for any algebraic realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$, $\models_{\mathcal{A}} \alpha$.

When $\models_{\mathcal{A}} \alpha$, we will also say that \mathcal{A} is a *model* of α ; \mathcal{A} will be called a *model* of a set of formulas T ($\models_{\mathcal{A}} T$) iff \mathcal{A} is a model of any $\beta \in T$.

Definition 2.4 Consequence in a realization and logical consequence.

Let T be a set of formulas and let $\mathcal{A} = \langle \mathcal{B}, v \rangle$ be a realization. A formula α is a *consequence in* \mathcal{A} of T $(T \models_{\mathcal{A}} \alpha)$ iff for any element a of B: if for any $\beta \in T$, $a \sqsubseteq v(\beta)$ then $a \sqsubseteq v(\alpha)$.

A formula α is a *logical consequence* of T ($T \models_{OL} \alpha$) iff for any algebraic realization \mathcal{A} : $T \models_{\mathcal{A}} \alpha$.

Instead of $\{\alpha\} \models_{\mathbf{OL}} \beta$ we will write $\alpha \models_{\mathbf{OL}} \beta$. If T is finite and equal to $\{\alpha_1, \ldots, \alpha_n\}$, we will obviously have: $T \models_{\mathbf{OL}} \alpha$ iff $v(\alpha_1) \sqcap \cdots \sqcap v(\alpha_n) \sqsubseteq v(\alpha)$. One can easily check that $\models_{\mathbf{OL}} \alpha$ iff for any T, $T \models_{\mathbf{OL}} \alpha$.

OL can be equivalently characterized also by means of a Kripke-style semantics, which has been first proposed by Dishkant (1972). As is well known, the algebraic semantic approach can be described as founded on the following intuitive idea: interpreting a language essentially means associating to any sentence α an abstract truth-value or, more generally, an abstract meaning (an element of an algebraic structure). In the Kripkean semantics, instead, one assumes that interpreting a language essentially means associating to any sentence α the set of the *possible worlds* or *situations* where α holds. This set, which represents the *extensional meaning* of α , is called the *proposition* associated to α (or simply the proposition of α). Hence, generally, a Kripkean realization for a logic **L** will have the form:

$$\mathcal{K} = \left\langle I, \overrightarrow{R_i}, \overrightarrow{o_j}, \Pi, \rho \right\rangle,$$

where

- (i) I is a non-empty set of possible worlds possibly correlated by relations in the sequence $\overrightarrow{R_i}$ and operations in the sequence $\overrightarrow{o_j}$. In most cases, we have only one binary relation R, called *accessibility* relation.
- (ii) Π is a set of sets of possible worlds, representing possible propositions of sentences. Any proposition and the total set of propositions Π must satisfy convenient closure conditions that depend on the particular logic.
- (iii) ρ transforms sentences into propositions preserving the logical form.

The Kripkean realizations that turn out to be adequate for **OL** have only one accessibility relation, which is reflexive and symmetric. As is well known, many logics, that are stronger than *positive logic*, are instead characterized by Kripkean realizations where the accessibility relation is at least reflexive and transitive. As an example, let us think of intuitionistic logic. From an intuitive point of view, one can easily understand the reason why semantic models with a reflexive and symmetric accessibility relation may be physically significant. In fact, physical theories are not generally concerned with *possible evolutions of states of knowledge* with respect to a constant world, but rather with *sets of physical situations* that may be *similar*, where *states of knowledge* must single out some *invariants*. And similarity relations are reflexive and symmetric, but generally not transitive. Let us now introduce the basic concepts of a Kripkean semantics for **OL**.

Definition 2.5 Orthoframe.

An orthoframe is a relational structure $\mathcal{F} = \langle I, R \rangle$, where I is a non-empty set (called the set of *worlds*) and R (the *accessibility relation*) is a binary reflexive and symmetric relation on I.

Given an orthoframe, we will use i, j, k, \ldots as variables ranging over the set of worlds. Instead of Rij (not Rij) we will also write $i \neq j$ $(i \perp j)$.

Definition 2.6 Orthocomplement in an orthoframe.

Let $\mathcal{F} = \langle I, R \rangle$ be an orthoframe. For any set of worlds $X \subseteq I$, the *ortho-complement* X' of X is defined as follows:

$$X' = \{i \mid \forall j (j \in X \frown j \perp i)\}.$$

In other words, X is the set of all worlds that are unaccessible to all elements of X. Instead of $i \in X'$, we will also write $i \perp X$ (and we will read it as "*i* is orthogonal to the set X"). Instead of $i \notin X'$, we will also write $i \not\perp X$.

Definition 2.7 Proposition.

Let $\mathcal{F} = \langle I, R \rangle$ be an orthoframe. A set of worlds X is called a *proposition* of \mathcal{F} iff it satisfies the following condition:

$$\forall i [i \in X \text{ iff } \forall j (i \neq j \frown j \neq X)].$$

In other words, a proposition is a set of worlds X that contains all and only the worlds whose accessible worlds are not unaccessible to X. Notice that the conditional $i \in X \curvearrowright \forall j (i \neq j \frown j \neq X)$ trivially holds for any set of worlds X.

Our definition of proposition represents a quite general notion of "possible meaning of a formula", that can be significantly extended also to other logics. Suppose for instance, a Kripkean frame $\mathcal{F} = \langle I, R \rangle$, where the accessibility relation is at least reflexive and transitive (as happens in the Kripkean semantics for intuitionistic logic). Then a set of worlds X turns out to be a proposition (in the sense of Definition 2.7) iff it is *R*-closed (i.e., $\forall ij(i \in X \text{ and } Rij \frown j \in X)$). And *R*-closed sets of worlds represent precisely the possible meanings of formulas in the Kripkean characterization of intuitionistic logic.

Lemma 2.1 Let \mathcal{F} be an orthoframe and X a set of worlds of \mathcal{F} .

- (2.1.1) X is a proposition of \mathcal{F} iff $\forall i [i \notin X \land \exists j (i \not\perp j \text{ and } j \perp X)]$
- (2.1.2) X is a proposition of \mathcal{F} iff X = X''.

Lemma 2.2 Let $\mathcal{F} = \langle I, R \rangle$ be an orthoframe.

- (2.2.1) I and \emptyset are propositions.
- (2.2.2) If X is any set of worlds, then X' is a proposition.
- (2.2.3) If C is a family of propositions, then $\bigcap C$ is a proposition.

Definition 2.8 Kripkean realization for **OL**.

A Kripkean realization for **OL** is a system $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$, where:

- (i) $\mathcal{F} = \langle I, R \rangle$ is an orthoframe and Π is a set of propositions of the frame that contains \emptyset, I and is closed under the orthocomplement ' and the set-theoretic intersection \cap ;
- (ii) ρ is a function that associates to any formula α a proposition in Π , satisfying the following conditions:

 $\rho(\neg\beta) = \rho(\beta)';$ $\rho(\beta \land \gamma) = \rho(\beta) \cap \rho(\gamma).$

Instead of $i \in \rho(\alpha)$, we will also write $i \models \alpha$ (or, $i \models_{\mathcal{K}} \alpha$, in case of possible confusions) and we will read:s " α is true in the world i". If T is a set of formulas, $i \models T$ will mean $i \models \beta$ for any $\beta \in T$.

Theorem 2.1 For any Kripkean realization \mathcal{K} and any formula α :

$$i \models \alpha \quad iff \quad \forall j \not\perp i \exists k \not\perp j \ (k \models \alpha).$$

Proof. Since the accessibility relation is symmetric, the left to right implication is trivial. Let us prove $i \not\models \alpha \frown not \forall j \not\perp i \exists k \not\perp j (k \models \alpha)$, which is equivalent to $i \notin \rho(\alpha) \frown \exists j \not\perp i \forall k \not\perp j (k \notin \rho(\alpha))$. Suppose $i \notin \rho(\alpha)$. Since $\rho(\alpha)$ is a proposition, by Lemma 2.1.1 there holds for a certain $j: j \not\perp i$ and $j \perp \rho(\alpha)$. Let $k \not\perp j$, and suppose, by contradiction, $k \in \rho(\alpha)$. Since $j \perp \rho(\alpha)$, there follows $j \perp k$, against $k \not\perp j$. Consequently, $\exists j \not\perp i \forall k \not\perp j (k \notin \rho(\alpha))$.

Lemma 2.3 In any Kripkean realization \mathcal{K} :

(2.3.1)
$$i \models \neg \beta \quad iff \quad \forall j \not\perp i \ (j \not\models \beta);$$

(2.3.2) $i \models \beta \land \gamma \quad iff \quad i \models \beta \quad and \quad i \models \gamma.$

Definition 2.9 Truth and logical truth.

A formula α is *true* in a realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ (abbreviated $\models_{\mathcal{K}} \alpha$) iff $\rho(\alpha) = I$;

 α is a *logical truth* of **OL** ($\models_{\mathbf{OL}} \alpha$) iff for any realization \mathcal{K} , $\models_{\mathcal{K}} \alpha$.

When $\models_{\mathcal{K}} \alpha$, we will also say that \mathcal{K} is a *model* of α . Similarly in the case of a set of formulas T.

Definition 2.10 Consequence in a realization and logical consequence.

Let T be a set of formulas and let \mathcal{K} be a realization. A formula α is a *consequence in* \mathcal{K} of T ($T \models_{\mathcal{K}} \alpha$) iff for any world i of \mathcal{K} , $i \models T \frown i \models \alpha$. A formula α is a *logical consequence* of T ($T \models_{\mathsf{oL}} \alpha$) iff for any realization \mathcal{K} : $T \models_{\mathcal{K}} \alpha$. When no confusion is possible we will simply write $T \models \alpha$.

Now we will prove that the algebraic and the Kripkean semantics for **OL** characterize the same logic. Let us abbreviate the metalogical expressions " α is a logical truth of **OL** according to the algebraic semantics", " α is a logical consequence in **OL** of *T* according to the algebraic semantics", " α is a logical truth of **OL** according to the Kripkean semantics", " α is a logical consequence in **OL** of *T* according to the Kripkean semantics", " α is a logical consequence in **OL** of *T* according to the Kripkean semantics", by $|\frac{A}{OL}\alpha, T| = \alpha, T| = \alpha, T| = \alpha, T| = \alpha, T| = \alpha$, respectively.

Theorem 2.2 $\models_{\mathbf{OL}}^{\mathbf{A}} \alpha$ iff $\models_{\mathbf{OL}}^{\mathbf{K}} \alpha$, for any α .

The Theorem is an immediate corollary of the following Lemma:

Lemma 2.4

- (2.4.1) For any algebraic realization \mathcal{A} there exists a Kripkean realization $\mathcal{K}^{\mathcal{A}}$ such that for any α , $\models_{\mathcal{A}} \alpha$ iff $\models_{\mathcal{K}^{\mathcal{A}}} \alpha$.
- (2.4.2) For any Kripkean realization \mathcal{K} there exists an algebraic realization $\mathcal{A}^{\mathcal{K}}$ such that for any α , $\models_{\mathcal{K}} \alpha$ iff $\models_{\mathcal{A}^{\mathcal{K}}} \alpha$.

Sketch of the proof.

(2.4.1) The basic intuitive idea of the proof is the following: any algebraic realization can be canonically transformed into a Kripkean realization

by identifying the set of worlds with the set of all non-null elements of the algebra, the accessibility-relation with the non-orthogonality relation in the algebra, and finally the set of propositions with the set of all *principal quasi-ideals* (i.e., the principal ideals, devoided of the zero-element). More precisely, given $\mathcal{A} = \langle \mathcal{B}, v \rangle$, the Kripkean realization $\mathcal{K}^{\mathcal{A}} = \langle I, R, \Pi, \rho \rangle$ is defined as follows:

$$I = \{b \in B \mid b \neq \mathbf{0}\};$$

$$Rij \quad \text{iff} \quad i \not\subseteq j';$$

$$\Pi = \{\{b \in B \mid b \neq \mathbf{0} \text{ and } b \sqsubseteq a\} \mid a \in B\};$$

$$\rho(p) = \{b \in I \mid b \sqsubseteq v(p)\}.$$

One can easily check that $\mathcal{K}^{\mathcal{A}}$ is a "good" Kripkean realization; further, there holds, for any α : $\rho(\alpha) = \{b \in B \mid b \neq \mathbf{0} \text{ and } b \sqsubseteq v(\alpha)\}$. Consequently, $\models_{\mathcal{A}} \alpha$ iff $\models_{\mathcal{K}^{\mathcal{A}}} \alpha$.

(2.4.2) Any Kripkean realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ can be canonically transformed into an algebraic realization $\mathcal{A}^{\mathcal{K}} = \langle \mathcal{B}, v \rangle$ by putting:

$$B = \Pi;$$

for any $a, b \in B$: $a \sqsubseteq b$ iff $a \subseteq b$;
 $a' = \{i \in I \mid i \perp a\};$
 $\mathbf{1} = I; \ \mathbf{0} = \emptyset;$
 $v(p) = \rho(p).$

It turns out that \mathcal{B} is an ortholattice. Further, for any α , $v(\alpha) = \rho(\alpha)$. Consequently: $\models_{\mathcal{K}} \alpha$ iff $\models_{\mathcal{A}^{\mathcal{K}}} \alpha$.

Theorem 2.3 $T \models_{OL}^{A} \alpha \quad iff \quad T \models_{OL}^{K} \alpha.$

Proof. In order to prove the left to right implication, suppose by contradiction: $T \models_{\mathsf{OL}}^{\mathsf{A}} \alpha$ and $T \models_{\mathsf{OL}}^{\mathsf{K}} \alpha$. Hence there exists a Kripkean realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ and a world *i* of \mathcal{K} such that $i \models T$ and $i \not\models \alpha$. One can easily see that \mathcal{K} can be transformed into $\mathcal{K}^{\circ} = \langle I, R, \Pi^{\circ}, \rho \rangle$ where Π° is the smallest subset of the power-set of *I*, that includes Π and is closed under infinitary intersection. Owing to Lemma 2.2.3, \mathcal{K}° is a "good" Kripkean realization for **OL** and for any β , $\rho(\beta)$ turns out to be the same proposition in \mathcal{K} and in \mathcal{K}° . Consequently, also in \mathcal{K}° , there holds: $i \models T$ and $i \not\models \alpha$. Let us now consider $\mathcal{A}^{\mathcal{K}^{\circ}}$. The algebra \mathcal{B} of $\mathcal{A}^{\mathcal{K}^{\circ}}$ is complete, because Π° is closed under infinitary intersection. Hence, $\bigcap \{\rho(\beta) \mid \beta \in T\}$ is an element of *B*. Since $i \models \beta$ for any $\beta \in T$, we will have $i \in \bigcap \{\rho(\beta) \mid \beta \in T\}$. Thus there is an element of *B*, which is less or equal than $v(\beta)(=\rho(\beta))$ for any $\beta \in T$, but is not less or equal than $v(\alpha)(=\rho(\alpha))$, because $i \notin \rho(\alpha)$. This contradicts the hypothesis $T \models_{OL}^{A} \alpha$. The right to left implication is trivial.

Let us now turn to a semantic characterization of **OQL**. We will first recall the definition of orthomodular lattice.

Definition 2.11 Orthomodular lattice.

An orthomodular lattice is an ortholattice $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ such that for any $a, b \in B$:

$$a \sqcap (a' \sqcup (a \sqcap b)) \sqsubseteq b$$

Orthomodularity clearly represents a weak form of distributivity.

Lemma 2.5 Let \mathcal{B} be an ortholattice. The following conditions are equivalent:

- (i) \mathcal{B} is orthomodular.
- (ii) For any $a, b \in B$: $a \sqsubseteq b \land b = a \sqcup (a' \sqcap b)$.
- (iii) For any $a, b \in B$: $a \sqsubseteq b$ iff $a \sqcap (a \sqcap b)' = 0$.
- (iv) For any $a, b \in B$: $a \sqsubseteq b$ and $a' \sqcap b = \mathbf{0} \land a = b$.

The property considered in (2.5.(iii)) represents a significant weakening of the Boolean condition:

$$a \sqsubseteq b$$
 iff $a \sqcap b' = \mathbf{0}$.

Definition 2.12 Algebraic realization for OQL.

An algebraic realization for **OQL** is an algebraic realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ for **OL**, where \mathcal{B} is an orthomodular lattice.

The definitions of truth, logical truth and logical consequence in **OQL** are analogous to the corresponding definitions of **OL**.

Like **OL**, also **OQL** can be characterized by means of a Kripkean semantics.

Definition 2.13 Kripkean realization for **OQL**.

A Kripkean realization for **OQL** is a Kripkean realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ for **OL**, where the set of propositions Π satisfies the *orthomodular property*: $X \not\subseteq Y \curvearrowright X \cap (X \cap Y)' \neq \emptyset$. The definitions of truth, logical truth and logical consequence in **OQL** are analogous to the corresponding definitions of **OL**. Also in the case of **OQL** one can show:

Theorem 2.4 $\models_{\mathbf{OQL}}^{\mathbf{A}} \alpha \quad iff \models_{\mathbf{OQL}}^{\mathbf{K}} \alpha.$

The Theorem is an immediate corollary of Lemma 2.4 and of the following lemma:

Lemma 2.6

- (2.6.1) If \mathcal{A} is orthomodular then $\mathcal{K}^{\mathcal{A}}$ is orthomodular;
- (2.6.2) If \mathcal{K} is orthomodular then $\mathcal{A}^{\mathcal{K}}$ is orthomodular.

Proof. (2.6.1) We have to prove $X \not\subseteq Y \curvearrowright X \cap (X \cap Y)' \neq \emptyset$ for any propositions X, Y of $\mathcal{K}^{\mathcal{A}}$. Suppose $X \not\subseteq Y$. By definition of proposition in $\mathcal{K}^{\mathcal{A}}$:

 $X = \{b \mid b \neq \mathbf{0} \text{ and } b \sqsubseteq x\} \text{ for a given } x;$ $Y = \{b \mid b \neq \mathbf{0} \text{ and } b \sqsubseteq y\} \text{ for a given } y;$

Consequently, $x \not\sqsubseteq y$, and by Lemma 2.5: $x \sqcap (x \sqcap y)' \neq \mathbf{0}$, because \mathcal{A} is orthomodular. Hence, $x \sqcap (x \sqcap y)'$ is a world in $\mathcal{K}^{\mathcal{A}}$. In order to prove $X \cap (X \cap Y)' \neq \emptyset$, it is sufficient to prove $x \sqcap (x \sqcap y)' \in X \cap (X \cap Y)'$. There holds trivially $x \sqcap (x \sqcap y)' \in X$. Further, $x \sqcap (x \sqcap y)' \in (X \cap Y)'$, because $(x \sqcap y)'$ is the generator of the quasi-ideal $(X \cap Y)'$. Consequently, $x \sqcap (x \sqcap y)' \in X \cap (X \cap Y)'$.

(2.6.2) Let \mathcal{K} be orthomodular. Then for any $X, Y \in \Pi$:

$$X \not\subseteq Y \curvearrowright X \cap (X \cap Y)' \neq \emptyset.$$

One can trivially prove:

$$X \cap (X \cap Y)' \neq \emptyset \curvearrowright X \not\subseteq Y.$$

Hence, by Lemma 2.5, the algebra \mathcal{B} of $\mathcal{A}^{\mathcal{K}}$ is orthomodular.

As to the concept of logical consequence, the proof we have given for **OL** (Theorem 2.3) cannot be automatically extended to the case of **OQL**. The critical point is represented by the transformation of \mathcal{K} into \mathcal{K}° whose set of propositions is closed under infinitary intersection: \mathcal{K}° is trivially a "good" **OL**-realization; at the same time, it is not granted that \mathcal{K}° preserves the orthomodular property. One can easily prove:

Theorem 2.5 $T \models_{\overline{OQL}}^{K} \alpha \curvearrowright T \models_{\overline{OQL}}^{A} \alpha.$

The inverse relation has been proved by Minari (1987):

Theorem 2.6 $T \models_{\overline{\mathbf{O}}\mathbf{QL}}^{\mathbf{A}} \alpha \sim T \models_{\overline{\mathbf{O}}\mathbf{QL}}^{\mathbf{K}} \alpha.$

Are there any significant structural relations between \mathcal{A} and $\mathcal{K}^{\mathcal{A}^{\mathcal{K}}}$ and between \mathcal{K} and $\mathcal{A}^{\mathcal{K}^{\mathcal{A}}}$? The question admits a very strong answer in the case of \mathcal{A} and $\mathcal{K}^{\mathcal{A}^{\mathcal{K}}}$.

Theorem 2.7 $\mathcal{A} = \langle \mathcal{B}, v \rangle$ and $\mathcal{A}^{\mathcal{K}^{\mathcal{A}}} = \langle \mathcal{B}^*, v^* \rangle$ are isomorphic realizations.

Sketch of the proof. Let us define the function $\psi : B \to B^*$ in the following way:

 $\psi(a) = \{b \mid b \neq \mathbf{0} \text{ and } b \sqsubseteq a\} \text{ for any } a \in B.$

One can easily check that: (1) ψ is an isomorphism (from \mathcal{B} onto \mathcal{B}^*); (2) $v^*(p) = \psi(v(p))$ for any atomic formula p.

At the same time, in the case of \mathcal{K} and $\mathcal{K}^{\mathcal{A}^{K}}$, there is no natural correspondence between I and Π . As a consequence, one can prove only the weaker relation:

Theorem 2.8 Given $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ and $\mathcal{K}^{\mathcal{A}^{K}} = \langle I^{*}, R^{*}, \Pi^{*}, \rho^{*} \rangle$, there holds:

 $\rho^*(\alpha) = \{X \in \Pi \mid X \subseteq \rho(\alpha)\}, \text{ for any } \alpha.$

In the class of all Kripkean realizations for \mathbf{QL} , the realizations $\mathcal{K}^{\mathcal{A}}$ (which have been obtained by canonical transformation of an algebraic realization \mathcal{A}) present some interesting properties, which are summarized by the following theorem.

Theorem 2.9 In any $\mathcal{K}^{\mathcal{A}} = \langle I, R, \Pi, \rho \rangle$ there is a one-to-one correspondence ϕ between the set of worlds I and the set of propositions $\Pi - \{\emptyset\}$ such that:

- $(2.9.1) \quad i \in \phi(i);$
- (2.9.2) $i \not\perp j \quad iff \quad \phi(i) \not\subseteq \phi(j)';$
- $(2.9.3) \quad \forall X \in \Pi: \ i \in X \ iff \ \forall k \in \phi(i)(k \in X).$

Sketch of the proof. Let us take as $\phi(i)$ the quasi-ideal generated by *i*.

Theorem 2.9 suggests to isolate, in the class of all \mathcal{K} , an interesting subclass of Kripkean realizations, that we will call *algebraically adequate*.

Definition 2.14 A Kripkean realization \mathcal{K} is algebraically adequate iff it satisfies the conditions of Theorem 2.9.

When restricting to the class of all algebraically adequate Kripkean realizations one can prove:

Theorem 2.10 $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ and $\mathcal{K}^{\mathcal{A}^{K}} = \langle I^{*}, R^{*}, \Pi^{*}, \rho^{*} \rangle$ are isomorphic realizations; i.e., there exists a bijective function ψ from I onto I^{*} such that:

- (2.10.1) Rij iff $R^*\psi(i)\psi(j)$, for any $i, j \in I$;
- (2.10.2) $\Pi^* = \{\psi(X) \mid X \in \Pi\}, \text{ where } \psi(X) := \{\psi(i) \mid i \in X\};$
- (2.10.3) $\rho^*(p) = \psi(\rho(p))$, for any atomic formula p.

One can easily show that the class of all algebraically adequate Kripkean realizations determines the same concept of logical consequence that is determined by the larger class of all possible realizations.

The Kripkean characterization of **QL** turns out to have a quite natural physical interpretation. As we have seen in the Introduction, the mathematical formalism of quantum theory (QT) associates to any *physical system* Sa Hilbert space \mathcal{H} , while *pure states* of S are mathematically represented by unitary vectors ψ of \mathcal{H} . Let us now consider an elementary sublanguage \mathcal{L}^Q of QT, whose atomic formulas represent possible measurement reports (i.e., statements of the form "the value for the observable Q lies in the Borel set Δ ") and suppose \mathcal{L}^Q closed under the quantum logical connectives. Given a physical system S (whose associated Hilbert space is \mathcal{H}), one can define a natural Kripkean realization for the language \mathcal{L}^Q as follows:

$$\mathcal{K}^{\mathcal{S}} = \langle I, R, \Pi, \rho \rangle,$$

where:

- I is the set of all pure states ψ of \mathcal{S} .
- R is the non-orthogonality relation between vectors (in other words, two pure states are accessible iff their inner product is different from zero).
- Π is the set of all propositions that is univocally determined by the set of all closed subspaces of \mathcal{H} (one can easily check that the set of all unitary vectors of any subspace is a proposition).

• For any atomic formula p, $\rho(p)$ is the proposition containing all the pure states that assign to p probability-value 1.

Interestingly enough, the accessibility relation turns out to have the following physical meaning: Rij iff j is a pure state into which i can be transformed after the performance of a physical measurement that concern an observable of the system.

3 The implication problem

Differently from most weak logics, **QL** gives rise to a critical "implicationproblem". All conditional connectives one can reasonably introduce in **QL** are, to a certain extent, anomalous; for, they do not share most of the characteristic properties that are satisfied by the *positive conditionals* (which are governed by a logic that is at least as strong as *positive logic*). Just the failure of a well-behaved conditional led some authors to the conclusion that **QL** cannot be a "real" logic. In spite of these difficulties, these days one cannot help recognizing that **QL** admits a set of different implicational connectives, even if none of them has a *positive* behaviour. Let us first propose a general semantic condition for a logical connective to be classified as an implication-connective.

Definition 3.1 In any semantics, a binary connective $\xrightarrow{*}$ is called an *implication-connective* iff it satisfies at least the two following conditions:

- (3.1.1) $\alpha \xrightarrow{*} \alpha$ is always true (*identity*);
- (3.1.2) if α is true and $\alpha \xrightarrow{*} \beta$ is true then β is true (modus ponens).

In the particular case of **QL**, one can easily obtain:

Lemma 3.1 A sufficient condition for a connective $\xrightarrow{*}$ to be an implicationconnective is:

- (i) in the algebraic semantics: for any realization $\mathcal{A} = \langle \mathcal{A}, v \rangle$, $\models_{\mathcal{A}} \alpha \xrightarrow{*} \beta$ iff $v(\alpha) \sqsubseteq v(\beta)$;
- (ii) in the Kripkean semantics: for any realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$, $\models_{\mathcal{K}} \alpha \xrightarrow{*} \beta$ iff $\rho(\alpha) \subseteq \rho(\beta)$.

In **QL** it seems reasonable to assume the sufficient condition of Lemma 3.1 as a minimal condition for a connective to be an implication-connective.

Suppose we have independently defined two different implication-connectives in the algebraic and in the Kripkean semantics. When shall we admit that they represent the "same logical connective"? A reasonable answer to this question is represented by the following convention:

Definition 3.2 Let $\stackrel{A}{*}$ be a binary connective defined in the algebraic semantics and $\stackrel{K}{*}$ a binary connective defined in the Kripkean semantics: $\stackrel{A}{*}$ and $\stackrel{K}{*}$ represent the *same logical connective* iff the following conditions are satisfied:

- (3.2.1) given any $\mathcal{A} = \langle \mathcal{B}, v \rangle$ and given the corresponding $\mathcal{K}^{\mathcal{A}} = \langle I, R, \Pi, \rho \rangle$, $\rho(\alpha \overset{\mathrm{K}}{*} \beta)$ is the quasi-ideal generated by $v(\alpha \overset{\mathrm{A}}{*} \beta)$;
- (3.2.2) given any $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ and given the corresponding $\mathcal{A}^{\mathcal{K}} = \langle \mathcal{B}, v \rangle$, there holds: $v(\alpha \stackrel{\mathrm{A}}{*} \beta) = \rho(\alpha \stackrel{\mathrm{K}}{*} \beta)$.

We will now consider different possible semantic characterizations of an implication-connective in **QL**. Differently from classical logic, in **QL** a material conditional defined by *Philo-law* $(\alpha \rightarrow \beta := \neg \alpha \lor \beta)$, does not give rise to an implication-connective. For, there are algebraic realizations $\mathcal{A} = \langle \mathcal{B}, v \rangle$ such that $v(\neg \alpha \lor \beta) = \mathbf{1}$, while $v(\alpha) \not\subseteq v(\beta)$. Further, ortholattices and orthomodular lattices are not, generally, *pseudocomplemented* lattices: in other words, given $a, b \in B$, the maximum c such that $a \sqcap c \sqsubseteq b$ does not necessarily exist in B. In fact, one can prove (Birkhoff 1995) that any pseudocomplemented lattice is distributive.

We will first consider the case of *polynomial conditionals*, that can be defined in terms of the connectives \land, \lor, \neg . In the algebraic semantics, the minimal requirement of Lemma 3.1 restricts the choice only to five possible candidates (Kalmbach 1983). This result follows from the fact that in the orthomodular lattice freely generated by two elements there are only five polynomial binary operations \circ satisfying the condition $a \sqsubseteq b$ iff $a \circ b = \mathbf{1}$. These are our five candidates:

- (i) $v(\alpha \to_1 \beta) = v(\alpha)' \sqcup (v(\alpha) \sqcap v(\beta)).$
- (ii) $v(\alpha \to_2 \beta) = v(\beta) \sqcup (v(\alpha)' \sqcap v(\beta)').$
- (iii) $v(\alpha \to_3 \beta) = (v(\alpha)' \sqcap v(\beta)) \sqcup (v(\alpha) \sqcap v(\beta)) \sqcup (v(\alpha)' \sqcap v(\beta)').$
- (iv) $v(\alpha \to_4 \beta) = (v(\alpha)' \sqcap v(\beta)) \sqcup (v(\alpha) \sqcap v(\beta)) \sqcup ((v(\alpha)' \sqcup v(\beta)) \sqcap v(\beta)').$
- $(\mathbf{v}) \quad v(\alpha \to_5 \beta) = (v(\alpha)' \sqcap v(\beta)) \sqcup (v(\alpha)' \sqcap v(\beta)') \sqcup (v(\alpha) \sqcap (v(\alpha)' \sqcup v(\beta))).$

The corresponding five implication-connectives in the Kripkean semantics can be easily obtained. It is not hard to see that for any i $(1 \le i \le 5)$, \rightarrow_i represents the same logical connective in both semantics (in the sense of Definition 3.2).

Theorem 3.1 The polynomial conditionals \rightarrow_i $(1 \le i \le 5)$ are implicationconnectives in **OQL**; at the same time they are not implication-connectives in **OL**.

Proof. Since \rightarrow_i represent the same connective in both semantics, it will be sufficient to refer to the algebraic semantics. As an example, let us prove the theorem for i = 1 (the other cases are similar). First we have to prove $v(\alpha) \sqsubseteq v(\beta)$ iff $\mathbf{1} = v(\alpha \rightarrow_1 \beta) = v(\alpha)' \sqcup (v(\alpha) \sqcap v(\beta))$, which is equivalent to $v(\alpha) \sqsubseteq v(\beta)$ iff $v(\alpha) \sqcap (v(\alpha) \sqcap v(\beta))' = \mathbf{0}$. From Lemma 2.5, we know that the latter condition holds for any pair of elements of *B* iff \mathcal{B} is orthomodular. This proves at the same time that \rightarrow_1 is an implication-connective in **OQL**, but cannot be an implication-connective in **OL**.

Interestingly enough, each polynomial conditional \rightarrow_i represents a good weakening of the classical material conditional. In order to show this result, let us first introduce an important relation that describe a "Boolean mutual behaviour" between elements of an orthomodular lattice.

Definition 3.3 Compatibility.

Two elements a, b of an orthomodular lattice \mathcal{B} are *compatible* iff

$$a = (a \sqcap b') \sqcup (a \sqcap b).$$

One can prove that a, b are compatible iff the subalgebra of \mathcal{B} generated by $\{a, b\}$ is Boolean.

Theorem 3.2 For any algebraic realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ and for any α, β :

 $v(\alpha \to_i \beta) = v(\alpha)' \sqcup v(\beta)$ iff $v(\alpha)$ and $v(\beta)$ are compatible.

As previously mentioned, Boolean algebras are pseudocomplemented lattices. Therefore they satisfy the following condition for any a, b, c:

$$c \sqcap a \sqsubseteq b$$
iff $c \sqsubseteq a \rightsquigarrow b$,

where: $a \rightsquigarrow b := a' \sqcup b$.

An orthomodular lattice \mathcal{B} turns out to be a Boolean algebra iff for any algebraic realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$, any $i \ (1 \le i \le 5)$ and any α, β the following *import-export* condition is satisfied:

$$v(\gamma) \sqcap v(\alpha) \sqsubseteq v(\beta)$$
 iff $v(\gamma) \sqsubseteq v(\alpha \rightarrow_i \beta)$.

In order to single out a unique polynomial conditional, various weakenings of the import-export condition have been proposed. For instance the following condition (which we will call *weak import-export*):

 $v(\gamma) \sqcap v(\alpha) \sqsubseteq v(\beta)$ iff $v(\gamma) \sqsubseteq v(\alpha) \rightarrow_i v(\beta)$, if $v(\alpha)$ and $v(\beta)$ are compatible.

One can prove (Hardegree 1975, Mittelstaedt 1972) that a polynomial conditional \rightarrow_i satisfies the weak import-export condition iff i = 1. As a consequence, we can conclude that \rightarrow_1 represents, in a sense, the best possible approximation for a material conditional in quantum logic. This connective (often called *Sasaki-hook*) was originally proposed by Mittelstaedt (1972) and Finch (1970), and was further investigated by Hardegree (1976) and other authors. In the following, we will usually write \rightarrow instead of \rightarrow_1 and we will neglect the other four polynomial conditionals.

Some important positive laws that are violated by our quantum logical conditional are the following:

$$\begin{aligned} \alpha &\to (\beta \to \alpha); \\ (\alpha \to (\beta \to \gamma)) \to ((\alpha \to \beta) \to (\alpha \to \gamma)); \\ (\alpha \to \beta) \to ((\beta \to \gamma) \to (\alpha \to \gamma)); \\ (\alpha \land \beta \to \gamma) \to (\alpha \to (\beta \to \gamma)); \\ (\alpha \to (\beta \to \gamma)) \to (\beta \to (\alpha \to \gamma)). \end{aligned}$$

This somewhat "anomalous" behaviour has suggested that one is dealing with a kind of *counterfactual conditional*. Such a conjecture seems to be confirmed by some important physical examples. Let us consider again the class of the Kripkean realizations of the sublanguage $\mathcal{L}^{\mathbf{Q}}$ of QT (whose atomic sentences express measurement reports). And let $K^{\mathcal{S}} = \langle I, R, \Pi, \rho \rangle$ represent a Kripkean realization of our language, which is associated to a physical system \mathcal{S} . As Hardegree (1975) has shown, in such a case the conditional \rightarrow turns out to receive a quite natural counterfactual interpretation (in the sense of Stalnaker). More precisely, one can define, for any formula α , a partial *Stalnaker-function* function f_{α} in the following way:

$$f_{\alpha} : \operatorname{Dom}(f_{\alpha}) \to I,$$

where:

$$Dom(f_{\alpha}) = \{ i \in I \mid i \not\perp \rho(\alpha) \}$$

In other words, f_{α} is defined for all and only the states that are not orthogonal to the proposition of α .

If $i \in \text{Dom}(f_{\alpha})$, then:

$$f_{\alpha}(i) = P_{\rho(\alpha)}i,$$

where $P_{\rho(\alpha)}$ is the projection that is uniquely associated with the closed subspace determined by $\rho(\alpha)$. There holds:

$$i \models \alpha \rightarrow \beta$$
 iff either $\forall j \not\perp i(j \not\models \alpha)$ or $f_{\alpha}(i) \models \beta$.

In other words: should *i* verify α , then *i* would verify also β .

From an intuitive point of view, one can say that $f_{\rho(\alpha)}(i)$ represents the "pure state nearest" to *i*, that verifies α , where "nearest" is here defined in terms of the metrics of the Hilbert space \mathcal{H} . By definition and in virtue of one of the basic postulates of QT (von Neumann's *collapse of the wave function*), $f_{\rho(\alpha)}$ turns out to have the following physical meaning: it represents the transformation of state *i* after the performance of a measurement concerning the physical property expressed by α , provided the result was positive. As a consequence, one obtains: $\alpha \to \beta$ is true in a state *i* iff either α is impossible for *i* or the state into which *i* has been transformed after a positive α -test, verifies α .

Another interesting characteristic of our connective \rightarrow , is a *weak non* monotonic behaviour. In fact, in the algebraic semantics the inequality

$$v(\alpha \to \gamma) \sqsubseteq v(\alpha \land \beta \to \gamma)$$

can be violated (a counterexample can be easily obtained in the orthomodular lattice based on \mathbb{R}^3). As a consequence:

$$\alpha \to \gamma \not\models \alpha \land \beta \to \gamma.$$

Polynomial conditionals are not the only significant examples of implicationconnectives in **QL**. In the framework of a Kripkean semantic approach, it seems quite natural to introduce a conditional connective, that represents a kind of *strict implication*. Given a Kripkean realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ one would like to require:

$$i \models \alpha \multimap \beta$$
 iff $\forall j \not\perp i (j \models \alpha \frown j \models \beta).$

However such a condition does not automatically represent a correct semantic definition, because it is not granted that $\rho(\alpha \multimap \beta)$ is an element of Π . In order to overcome this difficulty, let us first define a new operation in the power-set of an orthoframe $\langle I, R \rangle$.

Definition 3.4 Strict-implication operation (\square). Given an orthoframe $\langle I, R \rangle$ and $X, Y \subseteq I$:

$$X \boxdot Y := \{i \mid \forall j \ (i \not\perp j \text{ and } j \in X \frown j \in Y)\}.$$

If X and Y are sets of worlds in the orthoframe, then X = Y turns out to be a proposition of the frame.

When the set Π of \mathcal{K} is closed under \frown , we will say that \mathcal{K} is a realization for a *strict-implication language*.

Definition 3.5 Strict implication $(-\circ)$. If $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ is a realization for a strict-implication language, then

$$\rho(\alpha \multimap \beta) := \rho(\alpha) \boxdot \rho(\beta).$$

One can easily check that — is a "good" conditional. There follows immediately:

$$i \models \alpha \multimap \beta$$
 iff $\forall j \not\perp i (j \models \alpha \frown j \models \beta)$.

Another interesting implication that can be defined in **QL** is represented by an entailment-connective.

Definition 3.6 Entailment (\rightarrow) . Given $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$,

$$\rho(\alpha \twoheadrightarrow \beta) := \begin{cases} I, & \text{if } \rho(\alpha) \subseteq \rho(\beta); \\ \emptyset, & \text{otherwise.} \end{cases}$$

Since $I, \emptyset \in \Pi$, the definition is correct. One can trivially check that \rightarrow is a "good" conditional. Interestingly enough, our strict implication and our entailment represent "good" implications also for **OL**.

The general relations between \rightarrow , $\neg \circ$ and \rightarrow are described by the following theorem:

Theorem 3.3 For any realization \mathcal{K} for a strict-implication language of **OL**:

$$\models_{\mathcal{K}} (\alpha \twoheadrightarrow \beta) \twoheadrightarrow (\alpha \multimap \beta).$$

For any realization \mathcal{K} for a strict-implication language of **OQL**:

$$\models_{\mathcal{K}} (\alpha \twoheadrightarrow \beta) \twoheadrightarrow (\alpha \to \beta); \quad \models_{\mathcal{K}} (\alpha \multimap \beta) \twoheadrightarrow (\alpha \to \beta).$$

But the inverse relations do not generally hold!

Are the connectives— \circ and \rightarrow definable also in the algebraic semantics? The possibility of defining \rightarrow is straightforward.

Definition 3.7 Entailment in the algebraic semantics. Given $\mathcal{A} = \langle \mathcal{B}, v \rangle$,

$$v(\alpha \twoheadrightarrow \beta) := \begin{cases} \mathbf{1}, & \text{if } v(\alpha) \sqsubseteq v(\beta); \\ \mathbf{0}, & \text{otherwise.} \end{cases}$$

One can easily check that \rightarrow represents the same connective in the two semantics. As to \neg , given $\mathcal{A} = \langle \mathcal{B}, v \rangle$, one would like to require:

$$v(\alpha \multimap \beta) = \bigsqcup \left\{ b \in B \mid b \neq \mathbf{0} \text{ and } \forall c(c \neq \mathbf{0} \text{ and } b \not\sqsubseteq c' \text{ and } c \sqsubseteq v(\alpha) \frown c \sqsubseteq v(\beta)) \right\}.$$

However such a definition supposes the algebraic completeness of \mathcal{B} . Further we can prove that \multimap represents the same connective in the two semantics only if we restrict our consideration to the class of all algebraically adequate Kripkean realizations.

4 Metalogical properties and anomalies

Some metalogical distinctions that are not interesting in the case of a number of familiar logics weaker than classical logic turn out to be significant for **QL** (and for non distributive logics in general).

We have already defined (both in the algebraic and in the Kripkean semantics) the concepts of *model* and of *logical consequence*. Now we will introduce, in both semantics, the notions of *quasi-model*, *weak consequence* and *quasi-consequence*. Let T be any set of formulas.

Definition 4.1 Quasi-model.

Algebraic semanticsKripkean semanticsA realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ A realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ is a quasi-model of T iffis a quasi-model of T iff $\exists a[a \in B \text{ and } a \neq \mathbf{0} \text{ and}$ $\exists i(i \in I \text{ and } i \models T).$ $\forall \beta \in T(a \sqsubseteq v(\beta))].$

The following definitions can be expressed in both semantics.

Definition 4.2 *Realizability* and *verifiability*.

T is realizable (Real T) iff it has a quasi-model; T is verifiable (Verif T) iff it has a model.

Definition 4.3 Weak consequence.

A formula α is a *weak consequence* of T ($T \models \alpha$) iff any model of T is a model of α .

Definition 4.4 Quasi-consequence.

A formula α is a *quasi-consequence* of T ($T \models \alpha$) iff any quasi-model of T is a quasi-model of α .

One can easily check that the algebraic notions of verifiability, realizability, weak consequence and quasi-consequence turn out to coincide with the corresponding Kripkean notions. In other words, T is Kripke-realizable iff T is algebraically realizable. Similarly for the other concepts.

In both semantics one can trivially prove the following lemmas.

Lemma 4.1 Verif $T \curvearrowright \text{Real } T$.

Lemma 4.2 Real T iff for any contradiction $\beta \land \neg \beta$, $T \not\models \beta \land \neg \beta$.

Lemma 4.3 $T \models \alpha \land T \models \alpha; T \models \alpha \land T \models \alpha.$

Lemma 4.4 $\alpha \models \beta$ iff $\neg \beta \models \neg \alpha$.

Most familiar logics, that are stronger than positive logic, turn out to satisfy the following metalogical properties, which we will call *Herbrand-Tarski*, *verifiability* and *Lindenbaum*, respectively.

Herbrand-Tarski

 $T \models \alpha$ iff $T \models \alpha$ iff $T \models \alpha$

• Verifiability

 $\operatorname{Ver} T$ iff $\operatorname{Real} T$

• Lindenbaum

Real $T \curvearrowright \exists T^* [T \subseteq T^* \text{ and } \operatorname{Compl} T^*]$, where Compl T iff $\forall \alpha [\alpha \in T \text{ or } \neg \alpha \in T]$.

The Herbrand-Tarski property represents a semantic version of the deduction theorem. The Lindenbaum property asserts that any semantically non-contradictory set of formulas admits a semantically non-contradictory complete extension. In the algebraic semantics, canonical proofs of these properties essentially use some versions of Stone-theorem, according to which any proper filter F in an algebra \mathcal{B} can be extended to a proper complete filter F^* (such that $\forall a (a \in F^* \text{ or } a' \in F^*)$). However, Stone-theorem does not generally hold for non distributive orthomodular lattices! In the case of ortholattices, one can still prove that every proper filter can be extended to an *ultrafilter* (i.e., a maximal filter that does not admit any extension that is a proper filter). However, differently from Boolean algebras, ultrafilters need not be complete.

A counterexample to the Herbrand-Tarski property in **OL** can be obtained using the "non-valid" part of the distributive law. We know that (owing to the failure of distributivity in ortholattices):

$$\alpha \wedge (\beta \vee \gamma) \not\models (\alpha \wedge \beta) \vee (\alpha \wedge \gamma).$$

At the same time

$$\alpha \wedge (\beta \vee \gamma) \models (\alpha \wedge \beta) \vee (\alpha \wedge \gamma),$$

since one can easily calculate that for any realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ the hypothesis $v(\alpha \land (\beta \lor \gamma)) = \mathbf{1}, v((\alpha \land \beta) \lor (\alpha \land \gamma)) \neq \mathbf{1}$ leads to a contradiction ².

A counterexample to the verifiability-property is represented by the negation of the *a fortiori* principle for the quantum logical conditional \rightarrow :

$$\gamma := \neg(\alpha \to (\beta \to \alpha)) = \neg(\neg \alpha \lor (\alpha \land (\neg \beta \lor (\alpha \land \beta)))).$$

²In **OQL** a counterexample in two variables can be obtained by using the failure of the contraposition law for \rightarrow . One has: $\alpha \rightarrow \beta \not\models \neg \beta \rightarrow \neg \alpha$. At the same time $\alpha \rightarrow \beta \not\models \neg \beta \rightarrow \neg \alpha$; since for any realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ the hypothesis $v(\alpha \rightarrow \beta) = \mathbf{1}$, implies $v(\alpha) \sqsubseteq v(\beta)$ and therefore $v(\neg \beta \rightarrow \neg \alpha) = v(\beta) \sqcup (v(\alpha)' \sqcap v(\beta)') = v(\beta) \sqcup v(\beta)' = \mathbf{1}$.

This γ has an algebraic quasi-model. For instance the realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$, where \mathcal{B} is the orthomodular lattice determined by all subspaces of the plane (as shown in Figure 2). There holds: $v(\gamma) = v(\alpha) \neq \mathbf{0}$. But one can easily check that γ cannot have any model, since the hypothesis that $v(\gamma) = \mathbf{1}$ leads to a contradiction in any algebraic realization of **QL**.



Figure 2: Quasi-model for γ

The same γ also represents a counterexample to the Lindenbaum-property. Let us first prove the following lemma.

Lemma 4.5 If T is realizable and $T \subseteq T^*$, where T^* is realizable and complete, then T is verifiable.

Sketch of the proof. Let us define a realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$ such that

(i) $B = \{1, 0\};$

(ii)

$$v(\alpha) = \begin{cases} 1, & \text{if } T^* \models \alpha; \\ 0, & \text{otherwise.} \end{cases}$$

Since T^* is realizable and complete, \mathcal{A} is a good realization and is trivially a model of T.

Now, one can easily show that γ violates Lindenbaum. Suppose, by contradiction, that γ has a realizable and complete extension. Then, by Lemma 4.5, γ must have a model, and we already know that this is impossible.

The failure of the metalogical properties we have considered represents, in a sense, a relevant "anomaly" of quantum logics. Just these anomalies suggest the following conjecture: the distinction between *epistemic logics* (characterized by Kripkean models where the accessibility relation is at least reflexive and transitive) and *similarity logics* (characterized by Kripkean models where the accessibility relation is at least reflexive and symmetric) seems to represent a highly significant dividing line in the class of all logics that are weaker than classical logic.

5 A modal interpretation of OL and OQL

QL admits a modal interpretation ((Goldblatt 1974), (Dalla Chiara 1981)) which is formally very similar to the modal interpretation of intuitionistic logic. Any modal interpretation of a given non-classical logic turns out to be quite interesting from the intuitive point of view, since it permits us to associate a classical meaning to a given system of non-classical logical constants. As is well known, intuitionistic logic can be translated into the modal system S4. The modal basis that turns out to be adequate for OL is instead the logic B. Such a result is of course not surprising, since both the B-realizations and the OL-realizations are characterized by frames where the accessibility relation is reflexive and symmetric.

Suppose a modal language $L^{\mathbf{M}}$ whose alphabet contains the same sentential literals as \mathbf{QL} and the following primitive logical constants: the classical connectives $\sim (not)$, λ (and) and the modal operator \Box (necessarily). At the same time, the connectives γ (or), \supset (if ... then), \equiv (if and only if), and the modal operator \diamondsuit (possibly) are supposed defined in the standard way.

The modal logic **B** is semantically characterized by a class of Kripkean realizations that we will call **B**-realizations.

Definition 5.1 A **B**-realization is a system $\mathcal{M} = \langle I, R, \Pi, \rho \rangle$ where:

- (i) $\langle I, R \rangle$ is an orthoframe;
- (ii) Π is a subset of the power-set of I satisfying the following conditions:
 - $I, \emptyset \in \Pi;$

II is closed under the set-theoretic relative complement -, the set-theoretic intersection \cap and the modal operation \Box , which is defined as follows:

for any $X \subseteq I$, $\boxdot X := \{i \mid \forall j (Rij \land j \in X)\};$

(iii) ρ associates to any formula α of $L^{\mathbf{M}}$ a proposition in Π satisfying the conditions: $\rho(\sim \beta) = -\rho(\beta); \ \rho(\beta \land \gamma) = \rho(\beta) \cap \rho(\gamma); \ \rho(\Box \beta) = \Box \rho(\beta).$

Instead of $i \in \rho(\alpha)$, we will write $i \models \alpha$. The definitions of truth, logical truth and logical consequence for **B** are analogous to the corresponding definitions in the Kripkean semantics for **QL**.

Let us now define a translation τ of the language of **QL** into the language $L^{\mathbf{B}}$.

Definition 5.2 Modal translation of **OL**.

- $\tau(p) = \Box \Diamond p;$
- $\tau(\neg\beta) = \Box \sim \tau(\beta);$
- $\tau(\beta \wedge \gamma) = \tau(\beta) \land \tau(\gamma).$

In other words, τ translates any atomic formula as the necessity of the possibility of the same formula; further, the quantum logical negation is interpreted as the necessity of the classical negation, while the quantum logical conjunction is interpreted as the classical conjunction. We will indicate the set $\{\tau(\beta) \mid \beta \in T\}$ by $\tau(T)$.

Theorem 5.1 For any α and T of **OL**: $T \models_{\overline{\mathbf{OL}}} \alpha$ iff $T \models_{\overline{\mathbf{P}}} \tau(\alpha)$

Theorem 5.1 is an immediate corollary of the following Lemmas 5.1 and 5.2.

Lemma 5.1 Any **OL**-realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ can be transformed into a **B**-realization $\mathcal{M}^{\mathcal{K}} = \langle I^*, R^*, \Pi^*, \rho^* \rangle$ such that: $I^* = I$; $R^* = R$; $\forall i (i \models_{\mathcal{K}} \alpha \text{ iff } i \models_{\mathcal{M}^{\mathcal{K}}} \tau(\alpha)).$

Sketch of the proof. Take Π^* as the smallest subset of the power-set of I that contains $\rho(p)$ for any atomic formula p and that is closed under $I, \emptyset, -, \cap, \boxdot$. Further, take $\rho^*(p)$ equal to $\rho(p)$. **Lemma 5.2** Any **B**-realization $\mathcal{M} = \langle I, R, \Pi, \rho \rangle$ can be transformed into a **OL**-realization $\mathcal{K}^{\mathcal{M}} = \langle I^*, R^*, \Pi^*, \rho^* \rangle$ such that: $I^* = I$; $R^* = R$; $\forall i \ (i \models_{\mathcal{K}^{\mathcal{M}}} \alpha \ iff \ i \models_{\mathcal{M}} \tau(\alpha)).$

Sketch of the proof. Take Π^* as the smallest subset of the power-set of I that contains $\rho(\Box \Diamond p)$ for any atomic formula p and that is closed under $I, \emptyset, ', \cap$ (where for any set X of worlds, $X' := \{j \mid \text{not } Rij\}$). Further take $\rho^*(p)$ equal to $\rho(\Box \Diamond p)$. The set $\rho^*(p)$ turns out to be a proposition in the orthoframe $\langle I^*, R^* \rangle$, owing to the **B**-logical truth: $\Box \Diamond \alpha \equiv \Box \Diamond \Box \Diamond \alpha$. \Box

The translation of OL into B is technically very useful, since it permits us to transfer to OL some nice metalogical properties such as *decidability* and the *finite-model property*.

Does also **OQL** admit a modal interpretation? The question has a somewhat trivial answer. It is sufficient to apply the technique used for **OL** by referring to a convenient modal system **B**^o (stronger than **B**) which is founded on a modal version of the orthomodular principle. Semantically **B**^o can be characterized by a particular class of realizations. In order to determine this class, let us first define the concept of *quantum proposition* in a **B**-realization.

Definition 5.3 Given a **B**-realization $\mathcal{M} = \langle I, R, \Pi, \rho \rangle$ the set Π_Q of all quantum propositions of \mathcal{M} is the smallest subset of the power-set of I which contains $\rho(\Box \Diamond p)$ for any atomic p and is closed under ' and \cap .

Lemma 5.3 In any **B**-realization $\mathcal{M} = \langle I, R, \Pi, \rho \rangle$, there holds $\Pi_Q \subseteq \Pi$.

Sketch of the proof. The only non-trivial point of the proof is represented by the closure of Π under '. This holds since one can prove: $\forall X \in \Pi (X' = \Box - X)$.

Lemma 5.4 Given $\mathcal{M} = \langle I, R, \Pi, \rho \rangle$ and $\mathcal{K}^{\mathcal{M}} = \langle I, R, \Pi^*, \rho^* \rangle$, there holds $\Pi_Q = \Pi^*$.

Lemma 5.5 Given $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ and $\mathcal{M}^{\mathcal{K}} = \langle I, R, \Pi^*, \rho^* \rangle$, there holds $\Pi \supseteq \Pi_Q^*$.

Definition 5.4 A B^o-realization is a B-realization $\langle I, R, \Pi, \rho \rangle$ that satisfies the orthomodular property:

 $\forall X, Y \in \Pi_Q : X \not\subseteq Y \quad \curvearrowright \quad X \cap (X \cap Y)' \neq \emptyset.$

We will also call the $\mathbf{B}^{\mathbf{o}}$ -realizations orthomodular realizations.

Theorem 5.2 For any T and α of **OQL**: $T \models_{\mathbf{OL}} \alpha$ iff $\tau(T) \models_{\mathbf{R}^{\mathbf{0}}} \tau(\alpha)$.

The Theorem is an immediate corollary of Lemmas 5.1, 5.2 and of the following Lemma:

Lemma 5.6

- (5.6.1) If \mathcal{K} is orthomodular then $\mathcal{M}^{\mathcal{K}}$ is orthomodular.
- (5.6.2) If \mathcal{M} is orthomodular then $\mathcal{K}^{\mathcal{M}}$ is orthomodular.

Unfortunately, our modal interpretation of **OQL** is not particularly interesting from a logical point of view. Differently from the **OL**-case, **B**^o does not correspond to a familiar modal system with well-behaved metalogical properties. A characteristic logical truth of this logic will be a modal version of orthomodularity:

$$\alpha \land \sim \beta \supset \Diamond \left[\alpha \land \Box \sim (\alpha \land \beta) \right],$$

where α, β are modal translations of formulas of **OQL** into the language $L^{\mathbf{M}}$.

6 An axiomatization of OL and OQL

QL is an axiomatizable logic. Many axiomatizations are known: both in the Hilbert-Bernays style and in the Gentzen-style (*natural deduction* and *sequent-calculi*)³. We will present here a **QL**-calculus (in the natural deduction style) which is a slight modification of a calculus proposed by Goldblatt (1974). The advantage of this axiomatization is represented by the fact that it is formally very close to the algebraic definition of ortholattice; further it is independent of any idea of quantum logical implication.

Our calculus (which has no axioms) is determined as a set of *rules*. Let T_1, \ldots, T_n be finite or infinite (possibly empty) sets of formulas. Any rule has the form

$$\frac{T_1 \vdash \alpha_1, \dots, T_n \vdash \alpha_n}{T \vdash \alpha}$$

³Sequent calculi for different forms of quantum logic will be described in Section 17.
(if α_1 has been inferred from T_1, \ldots, α_n has been inferred from T_n , then α can be inferred from T). We will call any $T \vdash \alpha$ a configuration. The configurations $T_1 \vdash \alpha_1, \ldots, T_n \vdash \alpha_n$ represent the premisses of the rule, while $T \vdash \alpha$ is the conclusion. As a limit case, we may have a rule, where the set of premisses is empty; in such a case we will speak of an improper rule. Instead of $\frac{\emptyset}{T \vdash \alpha}$ we will write $T \vdash \alpha$; instead of $\emptyset \vdash \alpha$, we will write $\vdash \alpha$.

Rules of **OL**

(identity)	$T\cup\{\alpha\}\models\alpha$	(OL1)
(transitivity)	$\frac{T \vdash \alpha, T^* \cup \{\alpha\} \vdash \beta}{T \cup T^* \vdash \beta}$	(OL2)
$(\land$ -elimination)	$T \cup \{\alpha \land \beta\} \models \alpha$	(OL3)
$(\land$ -elimination)	$T\cup\{\alpha\wedge\beta\}\models\beta$	(OL4)
$(\wedge \text{-introduction})$	$\frac{T \models \alpha, \ T \models \beta}{T \models \alpha \land \beta}$	(OL5)
$(\wedge \text{-introduction})$	$\frac{T \cup \{\alpha, \beta\} \models \gamma}{T \cup \{\alpha \land \beta\} \models \gamma}$	(OL6)
(absurdity)	$\frac{\{\alpha\} \models \beta, \{\alpha\} \models \neg \beta}{\neg \alpha}$	(OL7)
(weak double negation)	$T \cup \{\alpha\} \models \neg \neg \alpha$	(OL8)
(strong double negation)	$T \cup \{\neg \neg \alpha\} \models \alpha$	(OL9)
(Duns Scotus)	$T \cup \{\alpha \land \neg \alpha\} \models \beta$	(OL10)
(contraposition)	$\frac{\{\alpha\} \models \beta}{\{\neg\beta\} \models \neg\alpha}$	(OL11)

Definition 6.1 Derivation.

A *derivation* of **OL** is a finite sequence of configurations $T \vdash \alpha$, where any element of the sequence is either the conclusion of an improper rule or the conclusion of a proper rule whose premisses are previous elements of the sequence.

Definition 6.2 Derivability.

A formula α is *derivable* from $T(T \mid_{\overline{OL}} \alpha)$ iff there is a derivation such that the configuration $T \mid -\alpha$ is the last element of the derivation.

Instead of $\{\alpha\} \models_{\overline{\mathbf{o}}\mathbf{L}} \beta$ we will write $\alpha \models_{\overline{\mathbf{o}}\mathbf{L}} \beta$. When no confusion is possible, we will write $T \models \alpha$ instead of $T \models_{\overline{\mathbf{o}}\mathbf{L}} \alpha$.

Definition 6.3 Logical theorem. A formula α is a logical theorem of **OL** $(\models_{\overline{\mathbf{OL}}} \alpha)$ iff $\emptyset \models_{\overline{\mathbf{OL}}} \alpha$.

One can easily prove the following syntactical lemmas.

Lemma 6.1 $\alpha_1, \ldots, \alpha_n \vdash \alpha$ iff $\alpha_1 \land \cdots \land \alpha_n \vdash \alpha$.

Lemma 6.2 Syntactical compactness. $T \vdash \alpha$ iff $\exists T^* \subseteq T$ (T^* is finite and $T^* \vdash \alpha$).

Lemma 6.3 $T \vdash \alpha$ iff $\exists \alpha_1, \ldots, \alpha_n : (\alpha_1 \in T \text{ and } \ldots \text{ and } \alpha_n \in T \text{ and } \alpha_1 \land \cdots \land \alpha_n \vdash \alpha).$

Definition 6.4 Consistency.

T is an *inconsistent* set of formulas if $\exists \alpha (T \models \alpha \land \neg \alpha)$; T is *consistent*, otherwise.

Definition 6.5 Deductive closure.

The deductive closure \overline{T} of a set of formulas T is the smallest set which includes the set $\{\alpha \mid T \vdash \alpha\}$. T is called *deductively closed* iff $T = \overline{T}$.

Definition 6.6 Syntactical compatibility.

Two sets of formulas T_1 and T_2 are called *syntactically compatible* iff

$$\forall \alpha (T_1 \models \alpha \land T_2 \not\models \neg \alpha).$$

The following theorem represents a kind of "weak Lindenbaum theorem".

Theorem 6.1 Weak Lindenbaum theorem. If $T \not\models \neg \alpha$, then there exists a set of formulas T^* such that T^* is compatible with T and $T^* \models \alpha$. *Proof.* Suppose $T \not\models \neg \alpha$. Take $T^* = \{\alpha\}$. There holds trivially: $T^* \not\models \alpha$. Let us prove the compatibility between T and T^* . Suppose, by contradiction, T and T^* incompatible. Then, for a certain β , $T^* \not\models \beta$ and $T \not\models \neg \beta$. Hence (by definition of T^*), $\alpha \not\models \beta$ and by contraposition, $\neg \beta \not\models \neg \alpha$. Consequently, because $T \not\models \neg \beta$, one obtains by transitivity: $T \not\models \neg \alpha$, against our hypothesis.

We will now prove a soundness and a completeness theorem with respect to the Kripkean semantics.

Theorem 6.2 Soundness theorem.

$$T \models \alpha \land T \models \alpha.$$

Proof. Straightforward.

Theorem 6.3 Completeness theorem.

$$T \models \alpha \quad \curvearrowleft \quad T \vdash \alpha.$$

Proof. It is sufficient to construct a *canonical model* $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ such that:

$$T \models \alpha \text{ iff } T \models_{\mathcal{K}} \alpha.$$

As a consequence we will immediately obtain:

$$T \not\models \alpha \curvearrowright T \not\models_{\mathcal{K}} \alpha \curvearrowright T \not\models \alpha.$$

Definition of the canonical model

- (i) I is the set of all consistent and deductively closed sets of formulas;
- (ii) R is the compatibility relation between sets of formulas;
- (iii) Π is the set of all propositions in the frame $\langle I, R \rangle$;
- (iv) $\rho(p) = \{i \in I \mid p \in i\}.$

In order to recognize that \mathcal{K} is a "good" **OL**-realization, it is sufficient to prove that: (a) R is reflexive and symmetric; (b) $\rho(p)$ is a proposition in the frame $\langle I, R \rangle$.

The proof of (a) is immediate (reflexivity depends on the consistency of any i, and symmetry can be shown using the weak double negation rule).

In order to prove (b), it is sufficient to show (by Lemma 2.1.1): $i \notin \rho(p) \curvearrowright \exists j \not\perp i (j \perp \rho(p))$. Let $i \notin \rho(p)$. Then (by definition of $\rho(p)$): $p \notin i$; and, since *i* is deductively closed, $i \not\mid p$. Consequently, by the weak Lindenbaum theorem (and by the strong double negation rule), for a certain $j: j \not\perp i$ and $\neg p \in j$. Hence, $j \perp \rho(p)$.

Lemma 6.4 Lemma of the canonical model.

For any α and any $i \in I$, $i \models \alpha$ iff $\alpha \in i$.

Sketch of the proof. By induction on the length of α . The case $\alpha = p$ holds by definition of $\rho(p)$. The case $\alpha = \neg \beta$ can be proved by using Lemma 2.3.1 and the weak Lindenbaum theorem. The case $\alpha = \beta \land \gamma$ can be proved using the \wedge -introduction and the \wedge -elimination rules.

Finally we can show that $T \models \alpha$ iff $T \models_{\mathcal{K}} \alpha$. Since the left to right implication is a consequence of the soundness-theorem, it is sufficient to prove: $T \not\models \alpha \curvearrowright T \not\models_{\mathcal{K}} \alpha$. Let $T \not\models \alpha$; then, by Duns Scotus, T is consistent. Take $i := \overline{T}$. There holds: $i \in I$ and $T \subseteq i$. As a consequence, by the Lemma of the canonical model, $i \models T$. At the same time $i \not\models \alpha$. For, should $i \models \alpha$ be the case, we would obtain $\alpha \in i$ and by definition of $i, T \models \alpha$, against our hypothesis.

An axiomatization of **OQL** can be obtained by adding to the **OL**-calculus the following rule:

(OQL)
$$\alpha \wedge \neg (\alpha \wedge \neg (\alpha \wedge \beta)) \vdash \beta.$$
 (orthomodularity)

All the syntactical definitions we have considered for **OL** can be extended to **OQL**. Also Lemmas 6.1, 6.2, 6.3 and the weak Lindenbaum theorem can be proved exactly in the same way. Since **OQL** admits a material conditional, we will be able to prove here a *deduction theorem*:

Theorem 6.4 $\alpha \models_{\overline{\mathbf{OOL}}} \beta \quad iff \models_{\overline{\mathbf{OOL}}} \alpha \to \beta.$

This version of the deduction-theorem is obviously not in contrast with the failure in **QL** of the semantical property we have called Herbrand-Tarski. For, differently from other logics, here the syntactical relation \vdash does not correspond to the weak consequence relation!

The soundness theorem can be easily proved, since in any orthomodular realization \mathcal{K} there holds:

$$\alpha \wedge \neg (\alpha \wedge \neg (\alpha \wedge \beta)) \models_{\mathcal{K}} \beta.$$

As to the completeness theorem, we need a slight modification of the proof we have given for **OL**. In fact, should we try and construct the canonical model \mathcal{K} , by taking Π as the set of all possible propositions of the frame, we would not be able to prove the orthomodularity of \mathcal{K} . In order to obtain an orthomodular canonical model $\mathcal{K} = \{I, R, \Pi, \rho\}$, it is sufficient to define Π as the set of all propositions X of \mathcal{K} such that $X = \rho(\alpha)$ for a certain α . One immediately recognizes that $\rho(p) \in \Pi$ and that Π is closed under ' and \cap . Hence \mathcal{K} is a "good" **OL**-realization. Also for this \mathcal{K} one can easily show that $i \models \alpha$ iff $\alpha \in i$. In order to prove the orthomodularity of \mathcal{K} , one has to prove for any propositions $X, Y \in \Pi$, $X \not\subseteq Y \cap X \cap (X \cap Y)' \neq \emptyset$; which is equivalent (by Lemma 2.5) to $X \cap (X \cap (X \cap Y)')' \subseteq Y$. By construction of $\Pi, X = \rho(\alpha)$ and $Y = \rho(\beta)$ for certain α, β . By the orthomodular rule there holds $\alpha \wedge \neg(\alpha \wedge \neg(\alpha \wedge \beta)) \models \beta$. Consequently, for any $i \in I$, $i \models \alpha \wedge \neg(\alpha \wedge \neg(\alpha \wedge \beta)) \cap i \models \beta$. Hence, $\rho(\alpha) \cap (\rho(\alpha) \cap (\rho(\alpha) \cap \rho(\beta))')' \subseteq \rho(\beta)$.

Of course, also the canonical model of OL could be constructed by taking Π as the set of all propositions that are "meanings" of formulas. Nevertheless, in this case, we would lose the following important information: the canonical model of OL gives rise to an algebraically complete realization (closed under infinitary intersection).

7 The intractability of orthomodularity

As we have seen, the proposition-ortholattice in a Kripkean realization $\mathcal{K} = \langle I, R, \Pi, \rho \rangle$ does not generally coincide with the (algebraically) complete ortholattice of all propositions of the orthoframe $\langle I, R \rangle$ ⁴. When Π is the set of all propositions, \mathcal{K} will be called standard. Thus, a standard orthomodular Kripkean realization is a standard realization, where Π is orthomodular. In the case of **OL**, every non standard Kripkean realization can be naturally extended to a standard one (see the proof of Theorem 2.3). In particular, Π can be always embedded into the complete ortholattice of all propositions of the orthoframe at issue. Moreover, as we have learnt from the completeness proof, the canonical model of **OL** is standard. In the case of **OQL**, instead, there are variuos reasons that make significant the distinction between standard and non standard realizations:

(i) Orthomodularity is not elementary (Goldblatt 1984). In other words,

⁴ For the sake of simplicity, we indicate briefly by Π the ortholattice $\langle \Pi, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$. Similarly, in the case of other structures dealt with in this section.

there is no way to express the orthomodular property of the ortholattice Π in an orthoframe $\langle I, R \rangle$ as an elementary (first-order) property.

- (ii) It is not known whether every orthomodular lattice is embeddable into a complete orthomodular lattice.
- (iii) It is an open question whether OQL is characterized by the class of all standard orthomodular Kripkean realization.
- (iv) It is not known whether the *canonical model* of **OQL** is standard. Try and construct a canonical realization for **OQL** by taking Π as the set of all possible propositions (similarly to the **OL**-case). Let us call such a realization a *pseudo canonical realization*. Do we obtain in this way an **OQL**-realization, satisfying the orthomodular property? In other words, is the pseudo canonical realization a model of **OQL**?

In order to prove that **OQL** is characterized by the class of all standard Kripkean realizations it would be sufficient to show that the canonical model belongs to such a class. Should orthomodularity be elementary, then, by a general result proved by Fine, this problem would amount to showing the following statement: there is an elementary condition (or a set thereof) implying the orthomodularity of the standard pseudo canonical realization. Result (i), however, makes this way definitively unpracticable.

Notice that a positive solution to problem (iv) would automatically provide a proof of the full equivalence between the algebraic and the Kripkean consequence relation $(T \models_{\mathbf{OQL}}^{\mathbf{A}} \alpha \text{ iff } T \models_{\mathbf{OQL}}^{\mathbf{K}} \alpha)$. If **OQL** is characterized by a standard canonical model, then we can apply the same argument used in the case of **OL**, the ortholattice Π of the canonical model being orthomodular. By similar reasons, also a positive solution to problem (ii) would provide a direct proof of the same result. For, the orthomodular lattice Π of the (not necessarily standard) canonical model of **OQL** would be embeddable into a complete orthomodular lattice.

We will now present Goldblatt's result proving that orthomodularity is not elementarity. Further, we will show how orthomodularity leaves defeated one of the most powerful embedding technique: the MacNeille completion method.

Orthomodularity is not elementary

Let us consider a first-order language L^2 with a single predicate denoting a binary relation R. Any frame $\langle I, R \rangle$ (where I is a non-empty set and Rany binary relation) will represent a classical realization of L^2 . **Definition 7.1** *Elementary class.*

(i) Let Γ be a class of frames. A possible property P of the elements of Γ is called *first-order* (or *elementary*) iff there exists a sentence η of L² such that for any (I, R) ∈ Γ:

 $\langle I, R \rangle \models \eta$ iff $\langle I, R \rangle$ has the property P.

(ii) Γ is said to be an *elementary class* iff the property of being in Γ is an elementary property of Γ .

Thus, Γ is an elementary class iff there is a sentence η of L^2 such that

$$\Gamma = \{ \langle I, R \rangle \mid \langle I, R \rangle \models \eta \}.$$

Definition 7.2 Elementary substructure.

Let $\langle I_1, R_1 \rangle$, $\langle I_2, R_2 \rangle$ be two frames.

- (a) $\langle I_1, R_1 \rangle$ is a *substructure* of $\langle I_2, R_2 \rangle$ iff the following conditions are satisfied:
 - (i) $I_1 \subseteq I_2;$ (ii) $R_1 = R_2 \cap (I_1 \times I_1);$
- (b) $\langle I_1, R_1 \rangle$ is an *elementary substructure* of $\langle I_2, R_2 \rangle$ iff the following conditions hold:
 - (i) $\langle I_1, R_1 \rangle$ is a substructure of $\langle I_2, R_2 \rangle$;
 - (ii) For any formula $\alpha(x_1, \ldots, x_n)$ of L^2 and any i_1, \ldots, i_n of I_1 :

 $\langle I_1, R_1 \rangle \models \alpha[i_1, \dots i_n]$ iff $\langle I_2, R_2 \rangle \models \alpha[i_1, \dots i_n].$

In other words, the elements of the "smaller" structure satisfy exactly the same L^2 -formulas in both structures. The following Theorem ((Bell and Slomson 1969))provides an useful criterion to check whether a substructure is an elementary substructure.

Theorem 7.1 Let $\langle I_1, R_1 \rangle$ be a substructure of $\langle I_2, R_2 \rangle$. Then, $\langle I_1, R_1 \rangle$ is an elementary substructure of $\langle I_2, R_2 \rangle$ iff whenever $\alpha(x_1, \dots, x_n, y)$ is a formula of L^2 (in the free variables x_1, \dots, x_n, y) and i_1, \dots, i_n are elements of I_1 such that for some $j \in I_2$, $\langle I_2, R_2 \rangle \models \alpha[i_1, \dots, i_n, j]$, then there is some $i \in I_1$ such that $\langle I_2, R_2 \rangle \models \alpha[i_1, \dots, i_n, i]$. Let us now consider a *pre-Hilbert* space ⁵ \mathcal{H} and let $\mathcal{H}^+ := \{ \psi \in \mathcal{H} \mid \psi \neq \underline{0} \}$, where $\underline{0}$ is the null vector. The pair

$$\langle \mathcal{H}^+, \not\perp \rangle$$

is an orthoframe, where $\forall \psi, \phi \in \mathcal{H}^+$: $\psi \not\perp \phi$ iff the inner product of ψ and ϕ is different from the null vector $\underline{0}$ (i.e., $(\psi, \phi) \neq \underline{0}$). Let $\Pi(\mathcal{H})$ be the ortholattice of all propositions of $\langle \mathcal{H}^+, \not\perp \rangle$, which turns out to be isomorphic to the ortholattice $\mathcal{C}(\mathcal{H})$ of all (not necessarily closed) subspaces of \mathcal{H} (a proposition is simply a subspace devoided of the null vector). The following deep Theorem, due to Amemiya and Halperin (Varadarajan 1985) permits us to characterize the class of all Hilbert spaces in the larger class of all pre-Hilbert spaces, by means of the orthomodular property.

Theorem 7.2 Amemiya-Halperin Theorem. $C(\mathcal{H})$ is orthomodular iff \mathcal{H} is a Hilbert space.

In other words, $\mathcal{C}(\mathcal{H})$ is orthomodular iff \mathcal{H} is metrically complete.

As is well known (Bell and Slomson 1969), the property of "being metrically complete" is not elementary. On this basis, it will be highly expected that also the orthomodular property is not elementary. The key-lemma in Goldblatt's proof is the following:

Lemma 7.1 Let Y be an infinite-dimensional (not necessarily closed) subspace of a separable Hilbert space \mathcal{H} . If α is any formula of L^2 and ψ_1, \dots, ψ_n are vectors of Y such that for some $\phi \in \mathcal{H}$, $\langle \mathcal{H}^+, \not\perp \rangle \models \alpha[\psi_1, \dots, \psi_n, \phi]$, then there is a vector $\psi \in Y$ such that $\langle \mathcal{H}^+, \not\perp \rangle \models \alpha[\psi_1, \dots, \psi_n, \psi]$.

As a consequence one obtains:

Theorem 7.3 The orthomodular property is not elementary.

Proof. Let \mathcal{H} be any metrically incomplete pre-Hilbert space. Let $\overline{\mathcal{H}}$ be its metric completion. Thus \mathcal{H} is an infinite-dimensional subspace of the Hilbert space $\overline{\mathcal{H}}$. By Lemma 7.1 and by Theorem 7.1, $\langle \mathcal{H}^+, \not\perp \rangle$ is an elementary substructure of $\langle \overline{\mathcal{H}}^+, \not\perp \rangle$. At the same time, by Amemiya-Halperin's Theorem, $\mathcal{C}(\mathcal{H})$ cannot be orthomodular, because \mathcal{H} is metrically incomplete. However, $\mathcal{C}(\overline{\mathcal{H}})$ is orthomodular. As a consequence, orthomodularity cannot be expressed as an elementary property.

⁵A *pre-Hilbert space* is a vector space over a division ring whose elements are the real or the complex or the quaternionic numbers such that an inner product (which transforms any pair of vectors into an element of the ring) is defined. Differently from Hilbert spaces, pre-Hilbert spaces need not be metrically complete.

The embeddability problem

As we have seen in Section 2, the class of all propositions of an orthoframe is a complete ortholattice. Conversely, the representation theorem for ortholattices states that every ortholattice $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ is embeddable into the complete ortholattice of all propositions of the orthoframe $\langle B^+, \not\perp \rangle$, where: $B^+ := B - \{\mathbf{0}\}$ and $\forall a, b \in B$: $a \not\perp b$ iff $a \not\sqsubseteq b'$. The embedding is given by the map

$$h: a \mapsto \langle a \rangle,$$

where $\langle a]$ is the quasi-ideal generated by a. In other words: $\langle a] = \{ b \neq \mathbf{0} \mid b \sqsubseteq a \}$. One can prove the following Theorem:

Theorem 7.4 Let $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ be an ortholattice. $\forall X \subseteq B, X$ is a proposition of $\langle B^+, \not\perp \rangle$ iff X = l(u(X)), where:

$$u(Y) := \left\{ b \in B^+ \mid \forall a \in Y : a \sqsubseteq b \right\} \text{ and } l(Y) := \left\{ b \in B^+ \mid \forall a \in Y : b \sqsubseteq a \right\}.$$

Accordingly, the complete ortholattice of all propositions of the orthoframe $\langle B^+, \not\perp \rangle$ is isomorphic to the *MacNeille completion* (or *completion by cuts*) of \mathcal{B} (Kalmbach 1983). ⁶ At the same time, orthomodularity (similarly to distributivity and modularity) is not preserved by the MacNeille completion, as the following example shows (Kalmbach 1983).

Let $\mathcal{C}^0_{(2)}(\mathbb{R})$ be the class of all continuous complex-valued functions f on \mathbb{R} such that

$$\int_{-\infty}^{+\infty} |f(x)|^2 \, dx < \infty$$

Let us define the following bilinear form (.,.) : $\mathcal{C}^{0}_{(2)}(\mathbb{R}) \times \mathcal{C}^{0}_{(2)}(\mathbb{R}) \to \mathbb{C}$ (representing an inner product):

$$(f,g) = \int_{-\infty}^{+\infty} f^*(x)g(x)dx$$

where $f^*(x)$ is the complex conjugate of f(x). It turns out that $\mathcal{C}^0_{(2)}(\mathbb{R})$, equipped with the inner product (.,.), gives rise to a metrically incomplete infinite-dimensional pre-Hilbert space. Thus, by Amemiya-Halperin's Theorem (Theorem 7.2), the algebraically complete ortholattice $\mathcal{C}(\mathcal{C}^0_{(2)}(\mathbb{R}))$ of

⁶The Mac Neille completion of an ortholattice $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ is the lattice whose support consists of all $X \subseteq B$ such that X = l(u(X)), where: $u(Y) := \{b \in B \mid \forall a \in Y : a \sqsubseteq b\}$ and $l(Y) := \{b \in B \mid \forall a \in Y : b \sqsubseteq a\}$. Clearly the only difference between the proposition-lattice of the frame $\langle B^+, \measuredangle \rangle$ and the Mac Neille completion of \mathcal{B} is due to the fact that propositions do not contain **0**.

all subspaces of $\mathcal{C}^{0}_{(2)}(\mathbb{R})$ cannot be orthomodular. Now consider the sublattice \mathcal{FI} of $\mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$, consisting of all finite or cofinite dimensional subspaces. It is not hard to see that \mathcal{FI} is orthomodular. One can prove that $\mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$ is *sup-dense* in \mathcal{FI} ; in other words, any $X \in \mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$ is the *sup* of a set of elements of \mathcal{FI} . Thus, by a theorem proved by McLaren (Kalmbach 1983), the MacNeille completion of $\mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$ is isomorphic to the MacNeille completion of \mathcal{FI} . Since $\mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$ is algebraically complete, the MacNeille completion of $\mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$ is isomorphic to $\mathcal{C}(\mathcal{C}^{0}_{(2)}(\mathbb{R}))$ itself. As a consequence, \mathcal{FI} is orthomodular, while its MacNeille completion is not.

8 Hilbert quantum logic and the orthomodular law

As we have seen, the prototypical models of **OQL** that are interesting from the physical point of view are based on the class \mathbb{H} of all Hilbert lattices, whose support is the set $C(\mathcal{H})$ of all closed subspaces of a Hilbert space \mathcal{H} . Let us call *Hilbert quantum logic* (**HQL**) the logic that is semantically characterized by \mathbb{H} . A question naturally arises: do **OQL** and **HQL** represent one and the same logic? As proved by Greechie (1981)⁷, this question has a negative answer: there is a lattice-theoretical equation (the so-called *orthoarguesian law*) that holds in \mathbb{H} , but fails in a particular orthomodular lattice. As a consequence, **OQL** does not represent a faithful logical abstraction from its quantum theoretical origin.

Definition 8.1 Let Γ be a class of orthomodular lattices. We say that **OQL** is *characterized* by Γ iff for any T and any α the following condition is satisfied:

$$T \models_{\alpha \alpha} \alpha$$
 iff for any $\mathcal{B} \in \Gamma$ and any $\mathcal{A} = \langle \mathcal{B}, v \rangle : T \models_{\mathcal{A}} \alpha$.

In order to formulate the orthoarguesian law in an equational way, let us first introduce the notion of *Sasaki projection*.

Definition 8.2 The Sasaki projection.

Let \mathcal{B} be an orthomodular lattice and let a, b be any two elements of B. The Sasaki projection of a onto b, denoted by $a \cap b$, is defined as follows:

$$a \cap b := (a \sqcup b') \sqcap b.$$

 $^{^7 \}mathrm{See}$ also Kalmbach (1983).



Figure 3: The Greechie diagram of \mathcal{G}_{12}

It is easy to see that two elements a, b of an orthomodular lattice are compatible $(a = (a \sqcap b') \sqcup (a \sqcap b))$ iff $a \Cap b = a \sqcap b$. Consequently, in any Boolean lattice, \Cap coincides with \sqcap .

Definition 8.3 The orthoarguesian law.

$$a \sqsubseteq b \sqcup \left\{ (a \Cap b') \sqcap \left[(a \Cap c') \sqcup ((b \sqcup c) \sqcap ((a \Cap b') \sqcup (a \Cap c'))) \right] \right\}$$
(OAL)

Greechie has proved that (OAL) holds in \mathbb{H} but fails in a particular finite orthomodular lattice. In order to understand Greechie's counterexample, it will be expedient to illustrate the notion of *Greechie diagram*.

Let us first recall the definition of *atom*.

Definition 8.4 Atom.

Let $\mathcal{B} = \langle B, \sqsubseteq, \mathbf{1}, \mathbf{0} \rangle$ any bounded lattice. An *atom* is an element $a \in B - \{\mathbf{0}\}$ such that:

$$\forall b \in B : \mathbf{0} \sqsubseteq b \sqsubseteq a \land b = \mathbf{0} \text{ or } a = b.$$

Greechie diagrams are hypergraphs that permits us to represent particular orthomodular lattices. The representation is essentially based on the fact that a finite Boolean algebra is completely determined by its atoms. A Greechie diagram of an orthomodular lattice \mathcal{B} consists of points and lines. Points are in one-to-one correspondence with the atoms of \mathcal{B} ; lines are in one-to-one correspondence with the maximal Boolean subalgebras ⁸ of \mathcal{B} . Two lines are crossing in a common atom. For example, the Greechie diagram pictured in Figure 3. represents the orthomodular lattice \mathcal{G}_{12} (Figure 4).

Let us now consider a particular finite orthomodular lattice, called \mathcal{B}_{30} , whose Greechie diagram is pictured in Figure 3.

⁸A maximal Boolean subalgebra of an ortholattice \mathcal{B} is a Boolean subalgebra of \mathcal{B} , that is not a proper subalgebra of any Boolean subalgebra of \mathcal{B} .



Figure 4: The orthomodular lattice \mathcal{G}_{12}



Figure 5: The Greechie diagram of \mathcal{B}_{30}

Theorem 8.1 (OAL) fails in \mathcal{B}_{30} .

Proof. There holds: $a \cap b' = (a \sqcup b) \sqcap b' = s' \sqcap b' = e, a \cap c' = (a \sqcup c) \sqcap c' = n' \sqcap c' = i$ and $b \sqcup c = l'$. Thus,

$$b \sqcup \{(a \cap b') \sqcap [(a \cap c') \sqcup ((b \sqcup c) \sqcap ((a \cap b') \sqcup (a \cap c')))]\}$$

= $b \sqcup \{e \sqcap [i \sqcup (l' \sqcap (e \sqcup i)))]\}$
= $b \sqcup \{e \sqcap [i \sqcup (l' \sqcap g')]\}$
= $b \sqcup (e \sqcap (i \sqcup \mathbf{0}))$
= $b \sqcup (e \sqcap i)$
= b
 $\not\supseteq a.$

Hence, there are two formulas α and β (whose valuations in a convenient realization represent the left- and right- hand side of (OAL), respectively) such that $\alpha \models_{OQL} \beta$. At the same time, for any $\mathcal{C}(\mathcal{H}) \in \mathbb{H}$ and for any realization $\mathcal{A} = \langle \mathcal{C}(\mathcal{H}), v \rangle$, there holds: $\alpha \models_{\mathcal{A}} \beta$.

As a consequence, **OQL** is not characterized by \mathbb{H} . Accordingly, **HQL** is definitely stronger than **OQL**. We are faced with the problem of finding out a calculus, if any, that turns out to be sound and complete with respect to \mathbb{H} . The main question is whether the class of all formulas valid in \mathbb{H} is recursively enumerable. In order to solve this problem, it would be sufficient (but not necessary) to show that the canonical model of **HQL** is isomorphic to the subdirect product of a class of Hilbert lattices. So far, very little is known about this question.

Lattice characterization of Hilbert lattices

As mentioned in the Introduction, the algebraic structure of the set \mathcal{E} of the events in an event-state system $\langle \mathcal{E}, S \rangle$ is usually assumed to be a σ -complete orthomodular lattice. Hilbert lattices, however, satisfy further important structural properties. It will be expedient to recall first some standard lattice theoretical definitions. Let $\mathcal{B} = \langle B, \sqsubseteq, \mathbf{1}, \mathbf{0} \rangle$ be any bounded lattice.

Definition 8.5 Atomicity.

A bounded lattice \mathcal{B} is *atomic* iff $\forall a \in B - \{0\}$ there exists an atom b such that $b \sqsubseteq a$.

Definition 8.6 Covering property.

Let a, b be two elements of a lattice \mathcal{B} . We say that b covers a iff $a \sqsubseteq b, a \neq b$, and $\forall c \in B : a \sqsubseteq c \sqsubseteq b \land a = c$ or b = c. A lattice \mathcal{B} satisfies the covering property iff $\forall a, b \in B$: a covers $a \sqcap b \land a \sqcup b$ covers b.

Definition 8.7 Irreducibility.

Let \mathcal{B} be an orthomodular lattice. \mathcal{B} is said to be *irreducible* iff $\{a \in B \mid \forall b \in B : a \text{ is compatible with } b\} = \{\mathbf{0}, \mathbf{1}\}.$

One can prove the following theorem:

Theorem 8.2 Any Hilbert lattice is a complete, irreducible, atomic orthomodular lattice, which satisfies the covering property.

Are these conditions sufficient for a lattice \mathcal{B} to be isomorphic to (or embeddable into) a Hilbert lattice? In other words, is it possible to capture lattice-theoretically the structure of Hilbert lattices? An important result along these lines is represented by the so-called *Piron-McLaren's coordinatization theorem* (Varadarajan 1985).

Theorem 8.3 Piron-McLaren coordinatization theorem.

Any lattice \mathcal{B} (of length ⁹ at least 4) that is complete, irreducible, atomic with the covering property, is isomorphic to the orthomodular lattice of all (.,.)-closed subspaces of a Hilbertian space $\langle \mathcal{V}, \theta, (.,.), \mathbf{D} \rangle$.¹⁰

Do the properties of the *coordinatized lattice* \mathcal{B} restrict the choice to one of the real, the complex or the quaternionic numbers (\mathbb{Q}) and therefore to a classical Hilbert space? Quite unexpectedly, Keller (1980) proved a negative result: there are lattices that satisfy all the conditions of Piron-McLaren's Theorem; at the same time, they are coordinatized by Hilbertian spaces over non-archimedean division rings. Keller's counterexamples have been interpreted by some authors as showing the definitive impossibility for

⁹ The *length* of a lattice \mathcal{B} is the supremum over the numbers of elements of all the chains of \mathcal{B} , minus 1.

¹⁰ A Hilbertian space is a 4-tuple $\langle \mathcal{V}, \theta, (.,.), \mathbf{D} \rangle$, where \mathcal{V} is a vector space over a division ring \mathbf{D}, θ is an involutive antiautomorphism on \mathbf{D} , and (.,.) (to be interpreted as an inner product) is a definite symmetric θ -bilinear form on \mathcal{V} . Let X be any subset of \mathcal{V} and let $X' := \{\psi \in \mathcal{V} \mid \forall \phi \in X, (\psi, \phi) = 0\}$; X is called (.,.)-closed iff X = X''. If \mathbf{D} is either \mathbb{R} or \mathbb{C} or \mathbb{Q} and the antiautomorphism θ is continuous, then $\langle \mathcal{V}, \theta, (.,.), \mathbf{D} \rangle$ turns out to be a classical Hilbert space.

the quantum logical approach to capture the Hilbert space mathematics. This impossibility was supposed to demonstrate the failure of the quantum logic approach in reaching its main goal: the "bottom-top" reconstruction of Hilbert lattices. Interestingly enough, such a negative conclusion has been recently contradicted by an important result proved by Solèr (Solèr 1995): Hilbert lattices can be characterized in a lattice-theoretical way. Solèr result is essentially based on the following Theorem:

Theorem 8.4 Let $\langle \mathcal{V}, \theta, (.,.), \mathbf{D} \rangle$ be an infinite-dimensional Hilbertian space over a division ring \mathbf{D} . Suppose our space includes a k-orthogonal set $\{\psi_i\}_{i \in \mathbb{N}}$, i.e., a family of vectors of \mathcal{V} such that $\forall i : (\psi_i, \psi_i) = k$ and $\forall i, j (i \neq j) : (\psi_i, \psi_j) = 0$. Then \mathbf{D} is either \mathbb{R} or \mathbb{C} or \mathbb{Q} . Therefore $\langle \mathcal{V}, \theta, (.,.), \mathbf{D} \rangle$ is a classical Hilbert space.

As a consequence, the existence of k-orthogonal sets characterizes Hilbert spaces in the class of all Hilbertian spaces. The point is that the existence of such sets admits of a purely lattice-theoretic characterization, by means of the so-called *angle bisecting condition* (Morash 1973). Accordingly, every lattice which satisfies the angle bisecting condition (in addition to the usual conditions of Piron-McLaren's Theorem) is isomorphic to a classical Hilbert lattice.

Solèr's Theorem is a purely mathematical result and a plausible physical interpretation of the angle bisecting condition is presently beyond the research horizon.

9 First-order quantum logic

The most significant logical and metalogical peculiarities of \mathbf{QL} arise at the sentential level. At the same time the extension of sentential \mathbf{QL} to a first-order logic seems to be quite natural. Similarly to the case of sentential \mathbf{QL} , we will characterize first-order \mathbf{QL} both by means of an algebraic and a Kripkean semantics.

Suppose a standard first-order language with predicates P_m^n and individual constants a_m .¹¹ The primitive logical constants are the connectives \neg, \land and the universal quantifier \forall . The concepts of *term*, *formula* and *sentence* are defined in the usual way. We will use $x, y, z, x_1, \dots, x_n, \dots$ as metavariables ranging over the individual variables, and t, t_1, t_2, \dots as metavariables

¹¹For the sake of simplicity, we do not assume functional symbols.

ranging over terms. The existential quantifier \exists is supposed defined by a generalized de Morgan law:

$$\exists x\alpha := \neg \forall x \neg \alpha.$$

Definition 9.1 Algebraic realization for first-order **OL**. An algebraic realization for (first-order) **OL** is a system $\mathcal{A} = \langle \mathcal{B}^C, D, v \rangle$ where:

- (i) $\mathcal{B}^C = \langle B^C, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ is an ortholattice closed under infinitary *infimum* (\square) and *supremum* (\bigsqcup) for any $F \subseteq B^C$ such that $F \in C$ (C being a particular family of subsets of B^C).
- (ii) D is a non-empty set (disjoint from B) called the *domain* of A.
- (iii) v is the *valuation*-function satisfying the following conditions:
 - for any constant a_m : $v(a_m) \in D$; for any predicate P_m^n , $v(P_n^n)$ is an n-ary attribute in \mathcal{A} , i.e., a function that associates to any *n*-tuple $\langle \mathbf{d}_1, \cdots, \mathbf{d}_n \rangle$ of elements of D an element (*truth-value*) of B;
 - for any *interpretation* σ of the variables in the domain D (i.e., for any function from the set of all variables into D) the pair $\langle v, \sigma \rangle$ (abbreviated by v^{σ} and called *generalized valuation*) associates to any term an element in D and to any formula a truth-value in B, according to the conditions:

$$\begin{aligned} v^{\sigma}(a_{m}) &= v(a_{m}) \\ v^{\sigma}(x) &= \sigma(x) \\ v^{\sigma}(P_{m}^{n}t_{1}, \cdots, t_{n}) &= v(P_{m}^{n})(v^{\sigma}(t_{1}), \cdots, v^{\sigma}(t_{n})) \\ v^{\sigma}(\neg\beta) &= v^{\sigma}(\beta)' \\ v^{\sigma}(\beta \wedge \gamma) &= v^{\sigma}(\beta) \sqcap v^{\sigma}(\gamma) \\ v^{\sigma}(\forall x\beta) &= \prod \left\{ v^{\sigma[x/\mathbf{d}]}(\beta) \mid \mathbf{d} \in D \right\}, \text{where } \left\{ v^{\sigma[x/\mathbf{d}]}(\beta) \mid \mathbf{d} \in D \right\} \in C \end{aligned}$$

 $(\sigma^{[x/\mathbf{d}]})$ is the interpretation that associates to x the individual \mathbf{d} and differs from σ at most in the value attributed to x).

Definition 9.2 Truth and logical truth.

A formula α is *true* in $\mathcal{A} = \langle \mathcal{B}^C, D, v \rangle$ (abbreviated as $\models_{\mathcal{A}} \alpha$) iff for any interpretation of the variables σ , $v^{\sigma}(\alpha) = \mathbf{1}$; α is a *logical truth* of **OL** ($\models_{\mathbf{OI}} \alpha$) iff for any $\mathcal{A}, \models_{\mathcal{A}} \alpha$

Definition 9.3 Consequence in a realization and logical consequence.

Let $\mathcal{A} = \langle \mathcal{B}^C, D, v \rangle$ be a realization. A formula α is a *consequence* of T in \mathcal{A} (abbreviated $T \models_{\mathcal{A}} \alpha$) iff for any element a of B and any interpretation σ : if for any $\beta \in T$, $a \sqsubseteq v^{\sigma}(\beta)$, then $a \sqsubseteq v^{\sigma}(\alpha)$;

 α is a logical consequence of T ($T \models_{\mathbf{ol}} \alpha$) iff for any realization \mathcal{A} : $T \models_{\mathcal{A}} \alpha$.

Definition 9.4 Kripkean realization for (first-order) **OL**.

A Kripkean realization for (first-order) **OL** is a system $\mathcal{K} = \langle I, R, \Pi^C, U, \rho \rangle$ where:

- (i) $\langle I, R, \Pi^C \rangle$ satisfies the same conditions as in the sentential case; further Π^C is closed under infinitary intersection for any $F \subseteq \Pi$ such that $F \in C$ (where C is a particular family of subsets of Π^C);
- (ii) U, called the *domain* of K, is a non-empty set, disjoint from the set of worlds I. The elements of U are *individual concepts* u such that for any world i: u(i) is an *individual* (called the *reference* of u in the world i). An individual concept u is called *rigid* iff for any pairs of worlds i, j: u(i) = u(j). The set U_i = {u(i) | u ∈ U} represents the *domain of individuals in the world i*. Whenever U_i = U_j for all i,j we will say that the realization K has a *constant domain*.
- (iii) ρ associates a meaning to any individual constant a_m and to any predicate P_m^n according to the following conditions:

 $\rho(a_m)$ is an individual concept in U.

 $\rho(P_m^n)$ is a *predicate-concept*, i.e. a function that associates to any *n*-tuple of individual concepts $\langle \mathbf{u}_1, \cdots, \mathbf{u}_n \rangle$ a proposition in Π^C ;

(iv) for any interpretation of the variables σ in the domain U, the pair $\langle \rho, \sigma \rangle$ (abbreviated as ρ^{σ} and called *valuation*) associates to any term t an individual concept in U and to any formula a proposition in Π^{C} according to the conditions:

$$\rho^{\sigma}(x) = \sigma(x)$$

$$\rho^{\sigma}(a_m) = \rho(a_m)$$

$$\rho^{\sigma}(P_m^n t_1, \cdots, t_n) = \rho(P_m^n)(\rho^{\sigma}(t_1), \cdots, \rho^{\sigma}(t_n))$$

$$\rho^{\sigma}(\neg \beta) = \rho^{\sigma}(\beta)'$$

$$\rho^{\sigma}(\beta \land \gamma) = \rho^{\sigma}(\beta) \cap \rho^{\sigma}(\gamma)$$

$$\rho^{\sigma}(\forall x\beta) = \bigcap \left\{ \rho^{\sigma[x/\mathbf{u}]}(\beta) \mid \mathbf{u} \in U \right\}, \text{ where } \left\{ \rho^{\sigma[x/\mathbf{u}]}(\beta) \mid \mathbf{u} \in U \right\} \in C.$$

For any world *i* and any interpretation σ of the variables, the triplet $\langle \rho, i, \sigma \rangle$ (abbreviated as ρ_i^{σ}) will be called a *world-valuation*.

Definition 9.5 Satisfaction. $\rho_i^{\sigma} \models \alpha \ (\rho_i^{\sigma} \text{ satisfies } \alpha) \text{ iff } i \in \rho^{\sigma}(\alpha).$

Definition 9.6 Verification. $\rho_i^{\sigma} \models \alpha \ (i \ verifies \ \alpha) \ \text{iff for any } \sigma: \ \rho_i^{\sigma} \models \alpha.$

Definition 9.7 Truth and logical truth. $\models_{\mathcal{K}} \alpha \ (\alpha \text{ is true in } \mathcal{K}) \text{ iff for any } i: i \models \alpha;$ $\models_{\mathbf{O}} \alpha \ (\alpha \text{ is a logical truth of } \mathbf{OL}) \text{ iff for any } \mathcal{K}: \models_{\mathcal{K}} \alpha.$

Definition 9.8 Consequence in a realization and logical consequence. $T \models_{\mathcal{K}} \alpha$ iff for any *i* of \mathcal{K} and any $\sigma: \rho_i^{\sigma} \models T \land \rho_i^{\sigma} \models \alpha;$ $T \models_{\alpha} \alpha$ iff for any realization $\mathcal{K}: T \models_{\mathcal{K}} \alpha.$

The algebraic and the Kripkean characterization for first-order **OQL** can be obtained, in the obvious way, by requiring that any realization be orthomodular.

In both semantics for first-order **QL** one can prove a coincidence lemma:

Lemma 9.1 Given $\mathcal{A} = \langle \mathcal{B}^C, D, v \rangle$ and $\mathcal{K} = \langle I, R, \Pi^C, U, \rho \rangle$:

- (9.1.1) If σ and σ^* coincide in the values attributed to the variables occurring in a term t, then $v^{\sigma}(t) = v^{\sigma^*}(t); \ \rho^{\sigma}(t) = \rho^{\sigma^*}(t).$
- (9.1.2) If σ and σ^* coincide in the values attributed to the free variables occurring in a formula α , then $v^{\sigma}(\alpha) = v^{\sigma^*}(\alpha)$; $\rho^{\sigma}(\alpha) = \rho^{\sigma^*}(\alpha)$.

One can easily prove, like in the sentential case, the following lemma:

Lemma 9.2

(9.2.1) For any algebraic realization \mathcal{A} there exists a Kripkean realization $\mathcal{K}^{\mathcal{A}}$ such that for any α : $\models_{\mathcal{A}} \alpha$ iff $\models_{\mathcal{K}^{\mathcal{A}}} \alpha$. Further, if \mathcal{A} is orthomodular then $\mathcal{K}^{\mathcal{A}}$ is orthomodular.

(9.2.2) For any Kripkean realization \mathcal{K} , there exists an algebraic realization $\mathcal{A}^{\mathcal{K}}$ such that for any for any α : $\models_{\mathcal{K}} \alpha$ iff $\models_{\mathcal{A}^{\mathcal{K}}} \alpha$. Further, if \mathcal{K} is orthomodular then $\mathcal{A}^{\mathcal{K}}$ is orthomodular.

An axiomatization of first-order OL(OQL) can be obtained by adding to the rules of our OL(OQL)-sentential calculus the following new rules:

(PR1) $T \cup \{\forall x\alpha\} \models \alpha(x/t)$, where $\alpha(x/t)$ indicates a legitimate substitution).

(PR2)
$$\frac{T \vdash \alpha}{T \vdash \forall x \alpha}$$
 (provided x is not free in T).

All the basic syntactical notions are defined like in the sentential case. One can prove that any consistent set of sentences T admits of a consistent *inductive* extension T^* , such that $T^* \models \forall x \alpha(t)$ whenever for any closed term $t, T^* \models \alpha(t)$. The "weak Lindenbaum theorem" can be strengthened as follows: if $T \not\models \neg \alpha$ then there exists a consistent and inductive T^* such that:

T is syntactically compatible with T^* and $T^* \vdash \alpha$.¹²

One can prove a soundness and a completeness theorem of our calculus with respect to the Kripkean semantics.

Theorem 9.1 Soundness.

$$T \models \alpha \quad \curvearrowright \quad T \models \alpha.$$

Proof. Straightforward.

Theorem 9.2 Completeness.

$$T\models \alpha \quad \curvearrowright \quad T\models \alpha.$$

Sketch of the proof. Like in the sentential case, it is sufficient to construct a canonical model $\mathcal{K} = \langle I, R, \Pi^C, U, \rho \rangle$ such that $T \models \alpha$ iff $T \models_{\mathcal{K}} \alpha$.

Definition of the canonical model

(i) I is the set of all consistent, deductively closed and inductive sets of sentences expressed in a common language \mathcal{L}^{K} , which is an extension of the original language;

¹²By Definition 6.6, T is syntactically compatible with T^* iff there is no formula α such that $T \vdash \alpha$ and $T^* \vdash \neg \alpha$.

- (ii) R is determined like in the sentential case;
- (iii) U is a set of rigid individual concepts that is naturally determined by the set of all individual constants of the extended language $\mathcal{L}^{\mathcal{K}}$. For any constant c of $\mathcal{L}^{\mathcal{K}}$, let \mathbf{u}^c be the corresponding individual concept in U. We require: for any world i, $\mathbf{u}^c(i) = c$. In other words, the reference of the individual concept \mathbf{u}^c is in any world the constant c. We will indicate by $c^{\mathbf{u}}$ the constant corresponding to \mathbf{u} .

(iv)
$$\rho(a_m) = \mathbf{u}^{a_m};$$

$$\rho(P_m^n)(\mathbf{u}_1^{c_1}, \dots, \mathbf{u}_n^{c_n}) = \{i \mid P_m^n c_1, \dots, c_n \in i\}.$$

Our ρ is well defined since one can prove for any sentence α of $\mathcal{L}^{\mathcal{K}}$:

 $i \not\vdash \alpha \land \exists j \not\perp i : j \vdash \neg \alpha.$

As a consequence, $\rho^{\sigma}(P_m^n t_1, \ldots, t_n)$ is a possible proposition.

(v) Π^C is the set of all "meanings" of formulas (i.e., $X \in \Pi^C$ iff $\exists \alpha \exists \sigma (X = \rho^{\sigma}(\alpha))$; *C* is the set of all sets $\{\rho^{\sigma[x/\mathbf{u}]}(\beta) \mid \mathbf{u} \in U\}$ for any formula β .

One can easily check that \mathcal{K} is a "good" realization with a constant domain.

Lemma 9.3 Lemma of the canonical model. For any α , any $i \in I$ and any σ :

$$\rho_i^{\sigma} \models \alpha \quad iff \ \alpha^{\sigma} \in i,$$

where α^{σ} is the sentence obtained by substituting in α any free variable x with the constant $c^{\sigma(x)}$ corresponding to the individual concept $\sigma(x)$.

Sketch of the proof. By induction on the length of α . The cases $\alpha = P_m^n t_1, \dots, t_n, \ \alpha = \neg \beta, \ \alpha = \beta \land \gamma$ are proved by an obvious transformation of the sentential argument. Let us consider the case $\alpha = \forall x\beta$ and suppose x occurring in β (otherwise the proof is trivial). In order to prove the left to right implication, suppose $\rho_i^{\sigma} \models \forall x\beta$. Then, for any **u** in $U, \ \rho^{\sigma[x/\mathbf{u}]} \models \beta(x)$. Hence, by inductive hypothesis, $\forall \mathbf{u} \in U, \ [\beta(x)]^{\sigma[x/\mathbf{u}]} \in i$. In other words, for any constant $c^{\mathbf{u}}$ of $i: \ [\beta(x)]^{\sigma}(x/c^{\mathbf{u}}) \in i$. And, since i is inductive and deductively closed: $\forall x\beta(x)^{\sigma} \in i$. In order to prove the right to left implication, suppose $[\forall x\beta(x)]^{\sigma} \in i$. Then, [by (PR1)], for any constant c of $i: \ [\beta(x),]^{\sigma} \in i$. Hence by inductive hypothesis: for any $\mathbf{u}^c \in U, \ \rho_i^{\sigma[x/\mathbf{u}^c]} \models \beta(x)$, i.e., $\rho_i^{\sigma} \models \forall x\beta(x)$. On this ground, similarly to the sentential case, one can prove $T \models \alpha$ iff $T \models_{\mathcal{K}} \alpha$.

First-order **QL** can be easily extended (in a standard way) to a firstorder logic with identity. However, a critical problem is represented by the possibility of developing, within this logic, a satisfactory *theory of descriptions*. The main difficulty can be sketched as follows. A natural condition to be required in any characterization of a ι -operator is obviously the following:

$$\exists x \{\beta(x) \land \forall y [(\beta(y) \land x = y) \lor (\neg \beta(y) \land \neg x = y)] \land \alpha(x) \}$$

is true $\curvearrowright \alpha(\iota x \beta(x))$ is true.

However, in **QL**, the truth of the antecedent of our implication does not generally guarantee the existence of a particular individual such that $\iota x\beta$ can be regarded as a name for such an individual. As a counterexample, let us consider the following case (in the algebraic semantics): let \mathcal{A} be $\langle \mathcal{B}, D, v \rangle$ where \mathcal{B} is the complete orthomodular lattice based on the set of all closed subspaces of the plane \mathbb{R}^2 , and D contains exactly two individuals $\mathbf{d}_1, \mathbf{d}_2$. Let P be a monadic predicate and X, Y two orthogonal unidimensional subspaces of B such that $v(P)(\mathbf{d}_1) = X$, $v(P)(\mathbf{d}_2) = Y$. If the equality predicate = is interpreted as the standard identity relation (i.e., $v^{\sigma}(t_1 = t_2) = \mathbf{1}$, if $v^{\sigma}(t_1) = v^{\sigma}(t_2)$; **0**, otherwise), one can easily calculate:

$$v\left(\exists x \left[Px \land \forall y((Py \land x = y) \lor (\neg Py \land \neg x = y))\right]\right) = \mathbf{1}.$$

However, for both individuals d_1, d_2 of the domain, we have:

$$v^{\sigma[x/\mathbf{d_1}]}(Px) \neq 1, \ v^{\sigma[x/\mathbf{d_2}]}(Px) \neq 1.$$

In other words, there is no precise individual in the domain that satisfies the property expressed by predicate P!

10 Quantum set theories and theories of quasisets

An important application of \mathbf{QL} to set theory has been developed by Takeuti (1981). We will sketch here only the fundamental idea of this application. Let \mathcal{L} be a standard set-theoretical language. One can construct orthovalued models for \mathcal{L} , which are formally very similar to the usual Booleanvalued models for standard set-theory, with the following difference: the set of truth-values is supposed to have the algebraic structure of a complete orthomodular lattice, instead of a complete Boolean algebra. Let \mathcal{B} be a complete orthomodular lattice, and let ν , λ ,... represent ordinal numbers. An ortho-valued (set-theoretical) universe V is constructed as follows:

$$V^{\mathcal{B}} = \bigcup_{\nu \in On} V(\nu)$$
, where:
 $V(0) = \emptyset$.
 $V(\nu+1) = \{g \mid g \text{ is a function and } Dom(g) \subseteq V(\nu) \text{ and } Rang(g) \subseteq B\}$
 $V(\lambda) = \bigcup_{\nu < \lambda} V(\nu)$, for any limit-ordinal λ .
($Dom(g)$ and $Rang(g)$ are the *domain* and the *range* of function
 g , respectively).

Given an orthovalued universe $V^{\mathcal{B}}$ one can define for any formula of \mathcal{L} the truth-value $[\![\alpha]\!]^{\sigma}$ in \mathcal{B} induced by any interpretation σ of the variables into the universe $V^{\mathcal{B}}$.

$$\begin{split} \llbracket x \in y \rrbracket^{\sigma} &= \bigsqcup_{g \in Dom(\sigma(y))} \left\{ \sigma(y)(g) \ \sqcap \ \llbracket x = z \rrbracket^{\sigma[z/g]} \right\} \\ \llbracket x = y \rrbracket^{\sigma} &= \bigcap_{g \in Dom(\sigma(x))} \left\{ \sigma(x)(g) \rightsquigarrow \ \llbracket z \in y \rrbracket^{\sigma[z/g]} \right\} \sqcap \\ & \prod_{g \in Dom(\sigma(y))} \left\{ \sigma(y)(g) \rightsquigarrow \ \llbracket z \in x \rrbracket^{\sigma[z/g]} \right\}. \end{split}$$

where \rightsquigarrow is the quantum logical conditional operation $(a \rightsquigarrow b := a' \sqcup (a \sqcap b))$, for any $a, b \in B$.

A formula α is called *true* in the universe $V^{\mathcal{B}}$ ($\models_{V^{\mathcal{B}}} \alpha$) iff $[\![\alpha]\!]^{\sigma} = \mathbf{1}$, for any σ .

Interestingly enough, the segment $V(\omega)$ of $V^{\mathcal{B}}$ turns out to contain some important mathematical objects, that we can call quantum-logical natural numbers.

The standard axioms of set-theory hold in \mathcal{B} only in a restricted form. An extremely interesting property of $V^{\mathcal{B}}$ is connected with the notion of identity. Differently from the case of Boolean-valued models, the identity relation in $V^{\mathcal{B}}$ turns out to be non-Leibnizian. For, one can choose an orthomodular lattice \mathcal{B} such that:

$$\not\models_{V^{\mathcal{B}}} x = y \to \forall z (x \in z \leftrightarrow y \in z).$$

According to our semantic definitions, the relation = represents a kind of "extensional equality". As a consequence, one may conclude that two quantum-sets that are extensionally equal do not necessarily share all the same properties. Such a failure of the Leibniz-substitutivity principle in quantum set theory might perhaps find interesting applications in the field of intensional logics.

A completely different approach is followed in the framework of the theories of *quasisets* (or *quasets*). The basic aim of these theories is to provide a mathematical description for collections of microobjects, which seem to violate some characteristic properties of the classical identity relation. In some of his general writings, Schrödinger discussed the inconsistency between the classical concept of physical object (conceived as an individual entity) and the behaviour of particles in quantum mechanics. Quantum particles – he noticed – lack individuality and the concept of identity cannot be applied to them, similarly to the case of classical objects.

One of the aims of the *theories of quasisets* (proposed by da Costa, French and Krause (1992)) is to describe formally the following idea defended by Schrödinger: identity is generally not defined for microobjects. As a consequence, one cannot even assert that an "electron is identical with itself". In the realm of microobjects only an *indistinguishability relation* (an equivalence relation that may violate the substitutivity principle) makes sense.

On this basis, different formal systems have been proposed. Generally, these systems represent convenient generalizations of a Zermelo-Fraenkel like set theory with *urelements*. Differently from the classical case, an urelement may be either a *macro* or a *micro object*. Collections are represented by *quasisets* and classical sets turn out to be limit cases of quasisets.

A somewhat different approach has been followed in the *theory of quasets* (proposed in (Dalla Chiara and Toraldo di Francia 1993)).

The starting point is based on the following observation: physical kinds and compound systems in QM seem to share some features that are characteristic of intensional entities. Further, the relation between intensions and extensions turns out to behave quite differently from the classical semantic situations. Generally, one cannot say that a quantum intensional notion uniquely determines a corresponding extension. For instance, take the notion of *electron*, whose intension is well defined by the following physical property: mass = 9.1×10^{-28} g, electron charge = 4.8×10^{-10} e.s.u., spin = 1/2. Does this property determine a corresponding set, whose elements should be all and only the physical objects that satisfy our property at a certain time interval? The answer is negative. In fact, physicists have the possibility of recognizing, by theoretical or experimental means, whether a given physical system is an electron system or not. If yes, they can also enumerate all the quantum states available within it. But they can do so in a number of different ways. For example, take the spin. One can choose the x-axis and state how many electrons have spin up and how many have spin down. However, we could instead refer to the z-axis or any other direction, obtaining *different collections* of quantum states, all having the same cardinality. This seems to suggest that microobject systems present an irreducibly intensional behaviour: generally they do not determine precise extensions and are not determined thereby. Accordingly, a basic feature of the theory is a strong violation of the extensionality principle.

Quasets are convenient generalizations of classical sets, where both the extensionality axiom and Leibniz' principle of indiscernibles are violated. Generally a quaset has only a cardinal but not an ordinal number, since it cannot be well ordered.

11 The unsharp approaches

The unsharp approaches to QT (first proposed by Ludwig (1983) and further developed by Kraus, Davies, Mittelstaedt, Busch, Lahti, Bugajski, Beltrametti, Cattaneo and many others) have been suggested by some deep criticism of the standard logico-algebraic approach. Orthodox quantum logic (based on Birkhoff and von Neumann's proposal) turns out to be at the same time a *total* and a *sharp* logic. It is total because the *meaningful propositions* are represented as closed under the basic logical operations: the conjunction (disjunction) of two meaningful propositions is a meaningful proposition. Further, it is also sharp, because propositions, in the standard interpretation, correspond to *exact* possible properties of the physical system under investigation. These properties express the fact that "the value of a given observable lies in a certain *exact* Borel set".

As we have seen, the set of the physical properties, that may hold for a quantum system, is mathematically represented by the set of all closed subspaces of the Hilbert space associated to our system. Instead of closed subspaces, one can equivalently refer to the set of all *projections*, that is in one-to-one correspondence with the set of all closed subspaces. Such a correspondence leads to a collapse of different semantic notions, which Foulis and Randall described as the "metaphysical disaster" of orthodox QT. The collapse involves the notions of "experimental proposition", "physical property", "physical event" (which represent *empirical* and *intensional* concepts), and the notion of *proposition* as a *set* of states (which corresponds to a typical *extensional* notion according to the tradition of standard semantics).

Both the total and the sharp character of \mathbf{QL} have been put in question in different contexts. One of the basic ideas of the unsharp approaches is a "liberalization" of the mathematical counterpart for the intuitive notion of "experimental proposition". Let P be a projection operator in the Hilbert space \mathcal{H} , associated to the physical system under investigation. Suppose Pdescribes an experimental proposition and let W be a statistical operator representing a possible state of our system. Then, according to one of the axioms of the theory (the Born rule), the number Tr(WP) (the trace of the operator WP) will represent the probability-value that our system in state W verifies P. This value is also called Born probability. However, projections are not the only operators for which a Born probability can be defined. Let us consider the class $E(\mathcal{H})$ of all linear bounded operators Esuch that for any statistical operator W,

$$\operatorname{Tr}(WE) \in [0, 1].$$

It turns out that $E(\mathcal{H})$ properly includes the set $P(\mathcal{H})$ of all projections on \mathcal{H} . The elements of $E(\mathcal{H})$ represent, in a sense, a "maximal" mathematical representative for the notion of experimental proposition, in agreement with the probabilistic rules of quantum theory. In the framework of the unsharp approach, $E(\mathcal{H})$ has been called the set of all *effects*¹³. An important difference between projections and proper effects is the following: projections can be associated to *sharp* propositions having the form "the value for the observable A lies in the *exact* Borel set Δ ", while effects may represent also *fuzzy* propositions like "the value of the observable A lies in the *fuzzy* Borel set Γ ". As a consequence, there are effects E, different from the null projection \mathbb{O} , such that no state W can verify E with probability 1. A limit case is represented by the *semitransparent effect* $\frac{1}{2}$ II (where II is the identity operator), to which any state W assigns probability-value $\frac{1}{2}$.

From the intuitive point of view, one could say that moving to an unsharp approach represents an important step towards a kind of "second degree of fuzziness". In the framework of the sharp approach, any physical event Ecan be regarded as a kind of "clear" property. Whenever a state W assigns to E a probability value different from 1 and 0, one can think that the semantic uncertainty involved in such a situation totally depends on the ambiguity of the state (first degree of fuzziness). In other words, even a pure state in QT does not represent a *logically complete information*, that is able to decide any possible physical event. In the unsharp approaches, instead, one take into account also "genuine ambiguous properties". This second degree of fuzziness may be regarded as depending on the accuracy of the measurement (which tests the property), and also on the accuracy involved in the operational definition for the physical quantities which our property refers to.

¹³It is easy to see that an effect E is a projection iff $E^2 := EE = E$. In other words, projections are idempotent effects.

12 Effect structures

Different algebraic structures can be induced on the class $E(\mathcal{H})$ of all effects. Let us first recall some definitions.

Definition 12.1 Involutive bounded poset (lattice).

An involutive bounded poset (lattice) is a structure $\mathcal{B} = \langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$, where $\langle B, \sqsubseteq, \mathbf{1}, \mathbf{0} \rangle$ is a partially ordered set (lattice) with maximum (**1**) and minimum (**0**); ' is a 1-ary operation on B such that the following conditions are satisfied: (i) a'' = a; (ii) $a \sqsubseteq b \curvearrowright b' \sqsubseteq a'$.

Definition 12.2 Orthoposet.

An *orthoposet* is an involutive bounded poset that satisfies the non contradiction principle:

 $a \sqcap a' = \mathbf{0}.$

Definition 12.3 Orthomodular poset.

An orthomodular poset is an orthoposet that is closed under the orthogonal sup $(a \sqsubseteq b' \frown a \sqcup b \text{ exists})$ and satisfies the orthomodular property:

 $a \sqsubseteq b \land \exists c \text{ such that } a \sqsubseteq c' \text{ and } b = a \sqcup c.$

Definition 12.4 Regularity.

An involutive bounded poset (lattice) \mathcal{B} is *regular* iff $a \sqsubseteq a'$ and $b \sqsubseteq b' \frown a \sqsubseteq b'$.

Whenever an involutive bounded poset \mathcal{B} is a lattice, then \mathcal{B} is regular iff it satisfies the *Kleene condition*:

$$a \sqcap a' \sqsubseteq b \sqcup b'.$$

The set $E(\mathcal{H})$ of all effects can be naturally structured as an involutive bounded poset:

$$\mathcal{E}(\mathcal{H}) = \left\langle E(\mathcal{H}), \sqsubseteq, ', \mathbf{1}, \mathbf{0} \right\rangle,\$$

where

(i) $E \sqsubseteq F$ iff for any state (statistical operator) W, $\operatorname{Tr}(WE) \leq \operatorname{Tr}(WE)$ (in other words, any state assigns to E a probability-value that is less or equal than the probability-value assigned to F);

- (ii) **1**, **0** are the identity (11) and the null (0) projection, respectively;
- (iii) E' = 1 E.

One can easily check that \sqsubseteq is a partial order, ' is an order-reversing involution, while **1** and **0** are respectively the maximum and the minimum with respect to \sqsubseteq . At the same time this poset fails to be a lattice. Differently from projections, some pairs of effects have no infimum and no supremum as the following example shows (Greechie and Gudder n.d.):

Example 12.1 Let us consider the following effects (in the matrix-representation) on the Hilbert space \mathbb{R}^2 :

$$E = \begin{pmatrix} \frac{1}{2} & 0\\ 0 & \frac{1}{2} \end{pmatrix} \quad F = \begin{pmatrix} \frac{3}{4} & 0\\ 0 & \frac{1}{4} \end{pmatrix} \quad G = \begin{pmatrix} \frac{1}{2} & 0\\ 0 & \frac{1}{4} \end{pmatrix}$$

It is not hard to see that $G \sqsubseteq E, F$. Suppose, by contradiction, that $L = E \sqcap F$ exists in $E(\mathbb{R}^2)$. An easy computation shows that L must be equal to G. Let

$$M = \begin{pmatrix} \frac{7}{16} & \frac{1}{8} \\ \frac{1}{8} & \frac{3}{16} \end{pmatrix}$$

Then M is an effect such that $M \sqsubseteq E, F$; however, $M \not\sqsubseteq L$, which is a contradiction.

In order to obtain a lattice structure, one has to embed $\mathcal{E}(\mathcal{H})$ into its *Mac Neille completion* $\overline{\mathcal{E}(\mathcal{H})}$.

The Mac Neille completion of an involutive bounded poset

Let $\langle B, \sqsubseteq, \mathbf{1}, \mathbf{0} \rangle$ be an involutive bounded poset. For any non-empty subset X of B, let l(X) and u(X) represent respectively the set of all lower bounds and the set of all upper bounds of X. Let MC(B) := $\{X \subseteq B \mid X = u(l(X))\}$. It turns out that $X \in MC(B)$ iff X = X'', where $X' := \{a \in B \mid \forall b \in X : a \sqsubseteq b'\}$. Moreover, the structure

$$\overline{\mathcal{B}} = \left\langle MC(B), \subseteq, ', \{\mathbf{0}\}, B \right\rangle$$

is a complete involutive bounded lattice (which is regular if \mathcal{B} is regular), where $X \sqcap Y = X \cap Y$ and $X \sqcup Y = (X \cup Y)''$.

It turns out that \mathcal{B} is embeddable into $\overline{\mathcal{B}}$, via the map $h : a \to \langle a \rangle$, where $\langle a \rangle$ is the principal ideal generated by a. Such an embedding preserves the *infimum* and the *supremum*, when existing in \mathcal{B} . The Mac Neille completion of an involutive bounded poset does not generally satisfies the non contradiction principle $(a \sqcap a' = \mathbf{0})$ and the excluded middle principle $(a \sqcup a' = \mathbf{1})$. As a consequence, differently from the projection case, the Mac Neille completion of $\mathcal{E}(\mathcal{H})$ is not an ortholattice. Apparently, our operation ' turns out to behave as a *fuzzy negation*, both in the case of $\mathcal{E}(\mathcal{H})$ and of its Mac Neille completion. This is one of the reasons why proper effects (that are not projections) may be regarded as representing *unsharp physical properties*, possibly violating the non contradiction principle.

The effect poset $\mathcal{E}(\mathcal{H})$ can be naturally extended to a richer structure, equipped with a new complement \sim , that has an intuitionistic-like behaviour:

 E^{\sim} is the projection operator $P_{Ker(E)}$ whose range is the kernel Ker(E) of E, consisting of all vectors that are transformed by the operator E into the null vector.

By definition, the intuitionistic complement of an effect is always a projection. In the particular case, where E is a projection, it turns out that: $E' = E^{\sim}$. In other words, the fuzzy and the intuitionistic complement collapse into one and the same operation.

The structure $\langle E(\mathcal{H}), \sqsubseteq, ', \sim, \mathbf{1}, \mathbf{0} \rangle$ turns out to be a particular example of a *Brouwer Zadeh poset* (Cattaneo and Nisticò 1986).

Definition 12.5 A Brouwer Zadeh poset (simply a BZ-poset) is a structure $\langle B, \sqsubseteq, ', \sim, \mathbf{1}, \mathbf{0} \rangle$, where

- (12.3.1) $\langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ is a regular involutive bounded poset;
- (12.3.2) \sim is a 1-ary operation on *B*, which behaves like an intuitionistic complement:
 - (i) $a \sqcap a^{\sim} = \mathbf{0}$.
 - (ii) $a \sqsubseteq a^{\sim \sim}$.
 - (iii) $a \sqsubset b \land b^{\sim} \sqsubset a^{\sim}$.
- (12.3.3) The following relation connects the fuzzy and the intuitionistic complement:

$$a^{\sim\prime} = a^{\sim\sim}.$$

Definition 12.6 A *Brouwer Zadeh lattice* is a BZ-poset that is also a lattice.

The Mac Neille completion of a BZ-poset

Let $\mathcal{B} = \langle B, \sqsubseteq, ', \sim, \mathbf{1}, \mathbf{0} \rangle$ be a BZ-poset and let $\overline{\mathcal{B}}$ the Mac Neille completion of the regular involutive bounded poset $\langle B, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$. For any non-empty subset X of B, let

$$X^{\sim} := \{ a \in B \mid \forall b \in X : a \sqsubseteq b^{\sim} \}.$$

It turns out that $\overline{\mathcal{B}} = \langle MC(B), \subseteq, ', \sim, \{\mathbf{0}\}, B \rangle$ is a complete BZlattice (Giuntini 1991), which \mathcal{B} can be embedded into, via the map h defined above.

Another interesting way of structuring the set of all effects can be obtained by using a particular kind of partial structure, that has been called *effect algebra* (Foulis and Bennett 1994) or *unsharp orthoalgebra* (Dalla Chiara and Giuntini (1994)). Abstract effect algebras are defined as follows:

Definition 12.7 An *effect algebra* is a partial structure $\mathcal{A} = \langle A, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ where \boxplus is a partial binary operation on A. When \boxplus is defined for a pair $a, b \in A$, we will write $\exists (a \boxplus b)$. The following conditions hold:

- (i) Weak commutativity $\exists (a \boxplus b) \curvearrowright \exists (b \boxplus a) \text{ and } a \boxplus b = b \boxplus a.$
- (ii) Weak associativity $[\exists (b \boxplus c) \text{ and } \exists (a \boxplus (b \boxplus c))] \curvearrowright [\exists (a \boxplus b) \text{ and } \exists ((a \boxplus b) \boxplus c)]$ and $a \boxplus (b \boxplus c) = (a \boxplus b) \boxplus c].$
- (iii) Strong excluded middle For any a, there exists a unique x such that $a \boxplus x = \mathbf{1}$.
- (iv) Weak consistency $\exists (a \boxplus 1) \curvearrowright a = 0.$

From an intuitive point of view, our operation \boxplus can be regarded as an *exclusive disjunction* (*aut*), which is defined only for pairs of logically incompatible events.

An orthogonality relation \perp , a partial order relation \sqsubseteq and a generalized complement ' can be defined in any effect algebra.

Definition 12.8 Let $\mathcal{A} = \langle A, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ be an effect algebra and let $a, b \in A$.

- (i) $a \perp b$ iff $a \boxplus b$ is defined in A.
- (ii) $a \sqsubseteq b$ iff $\exists c \in A$ such that $a \perp c$ and $b = a \boxplus c$.

(iii) The generalized complement of a is the unique element a' such that $a \boxplus a' = \mathbf{1}$ (the definition is justified by the strong excluded middle condition).

The category of all effect algebras turns out to be (categorically) equivalent to the category of all *difference posets*, which have been first studied in Kôpka and Chovanec (1994) and further investigated in Dvurečenskij and Pulmannová (1994).

Effect algebras that satisfy the non contradiction principle are called *orthoalgebras*:

Definition 12.9 An *orthoalgebra* is an effect algebra $\mathcal{B} = \langle B, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ such that the following condition is satisfied:

Strong consistency $\exists (a \boxplus a) \frown a = \mathbf{0}.$ In other words: **0** is the only element that is orthogonal to itself.

In order to induce the structure of an effect algebra on $E(\mathcal{H})$, it is sufficient to define a partial sum \boxplus as follows:

$$\exists (E \boxplus F) \text{ iff } E + F \in E(\mathcal{H}),$$

where + is the usual sum-operator. Further:

$$\exists (E \boxplus F) \land E \boxplus F = E + F.$$

It turns out that the structure $\langle E(\mathcal{H}), \boxplus, \amalg, \mathbb{I}, \mathbb{O} \rangle$ is an effect algebra, where the generalized complement of any effect E is just $\mathbb{II} - E$. At the same time, this structure fails to be an orthoalgebra.

Any abstract effect algebra

$$\mathcal{A} = \langle A, \boxplus, \mathbf{1}, \mathbf{0} \rangle$$

can be naturally extended to a kind of total structure, that has been termed quantum MV-algebra(abbreviated as QMV-algebra) (Giuntini 1996).

Before introducing QMV-algebras, it will be expedient to recall the definition of MV-algebra. As is well known, MV-algebras (multi-valued algebras) have been introduced by Chang (Chang 1957) in order to provide an algebraic proof of the completeness theorem for Lukasiewicz ' infinite-manyvalued logic \mathbf{L}_{\aleph} . A "privileged" model of this logic is based on the real interval [0, 1], which gives rise to a particular example of a totally ordered (or linear) MV-algebra.

Both MV-algebras and quantum QMV-algebras are total structures having the following form:

$$\mathcal{M} = (M, \oplus, *, \mathbf{1}, \mathbf{0})$$

where:

- (i) 1,0 represent the certain and the impossible propositions (or alternatively the two extreme truth values);
- (ii) * is the negation-operation;
- (iii) \oplus represents a disjunction (*or*) which is generally non idempotent $(a \oplus a \neq a)$.

A (generally non idempotent) conjunction (and) is then defined via de Morgan law:

$$a \odot b := (a^* \oplus b^*)^*.$$

On this basis, a pair consisting of an idempotent conjunction $et(\mathbb{n})$ and of an idempotent disjunction $vel(\mathbb{U})$ is then defined:

$$a \cap b := (a \oplus b^*) \odot b$$

 $a \cup b := (a \odot b^*) \oplus b.$

In the concrete MV-algebra based on [0, 1], the operations are defined as follows:

- (i) $\mathbf{1} = 1; \ \mathbf{0} = 0;$
- (ii) $a^* = 1 a;$
- (iii) \oplus is the *truncated sum*:

$$a \oplus b = \begin{cases} a+b, & \text{if } a+b \leq 1; \\ 1, & \text{otherwise.} \end{cases}$$

In this particular case, it turns out that:

$$a \cap b = Min\{a, b\}$$
(a et b is the minimum between a and b).

$$a \cup b = Max\{a, b\}$$

 $(a \ vel \ b \ is the maximum between \ a \ and \ b).$

A standard abstract definition of MV-algebras is the following (Mangani 1973):

Definition 12.10 An *MV-algebra* is a structure $\mathcal{M} = (M, \oplus, *, \mathbf{1}, \mathbf{0})$, where \oplus is a binary operation, * is a unary operation and **0** and **1** are special elements of M, satisfying the following axioms:

(MV1)	$(a\oplus b)\oplus c=a\oplus (b\oplus c)$
(MV2)	$a \oplus 0 = a$
(MV3)	$a\oplus b=b\oplus a$
(MV4)	$a \oplus 1 = 1$
(MV5)	$(a^*)^* = a$
(MV6)	$0^* = 1$
(MV7)	$a\oplus a^*=1$
(MV8)	$(a^* \oplus b)^* \oplus b = (a \oplus b^*)^* \oplus a$

In other words, an MV-algebra represents a particular weakening of a Boolean algebra, where \oplus and \odot are generally non idempotent.

A partial order relation can be defined in any MV-algebra in the following way:

$$a \leq b$$
 iff $a \cap b = a$.

Some important properties of MV-algebras are the following:

- (i) the structure $\langle M, \leq ,^*, \mathbf{1}, \mathbf{0} \rangle$ is a bounded involutive distributive lattice, where $a \cap b$ $(a \cup b)$ is the *inf* (*sup*) of *a*, *b*;
- (ii) the non-contradiction principle and the excluded middle principles for *, ⋒, U are generally violated: a U a* ≠ 1 and a ⋒ a* ≠ 0 are possible. As a consequence, MV algebras permit to describe *fuzzy* and *paraconsistent* situations;
- (iii) $a^* \oplus b = \mathbf{1}$ iff $a \leq b$. In other words: similarly to the Boolean case, "not-a or b" represents a good material implication;

- (iv) every MV-algebra is a subdirect product of totally ordered MV-algebras (Chang 1958);
- (v) an equation holds in the class of all MV-algebras iff it holds in the concrete MV-algebra based on [0, 1] (Chang 1958).

Let us now go back to our effect-structure $\langle E(\mathcal{H}), \boxplus, \mathbf{1}, \mathbf{0} \rangle$. The partial operation \boxplus can be extended to a total operation \oplus that behaves like a truncated sum. For any $E, F \in E(\mathcal{H})$:

$$E \oplus F = \begin{cases} E + F, & \text{if } \exists (E \boxplus F); \\ \mathbf{1}, & \text{otherwise.} \end{cases}$$

Further, let us put:

$$E^* = 1 - E.$$

The structure $\mathcal{E}(\mathcal{H}) = \langle E(\mathcal{H}), \oplus, *, \mathbf{1}, \mathbf{0} \rangle$ turns out to be "very close" to an MV-algebra. However, something is missing: $\mathcal{E}(\mathcal{H})$ satisfies the first seven axioms of our definition (MV1-MV7); at the same time one can easily check that the axiom (MV8) (usually called "Lukasiewicz axiom") is violated. For instance, let us consider two non trivial projections P, Q such that P is not orthogonal to Q^* and Q is not orthogonal to P^* . Then, by definition of \oplus , we have that $P \oplus Q^* = 1$ and $Q \oplus P^* = 1$. Hence: $(P^* \oplus Q)^* \oplus Q = Q \neq P = (P \oplus Q^*)^* \oplus P$.

As a consequence, Lukasiewicz axiom must be conveniently weakened to obtain a representation for our concrete effect structure. This can be done by means of the notion of QMV-algebra

Definition 12.11 A quantum *MV*-algebra (*QMV*-algebra) is a structure $\mathcal{M} = (M, \oplus, *, \mathbf{1}, \mathbf{0})$ where \oplus is a binary operation, * is a 1-ary operation, and $\mathbf{0}, \mathbf{1}$ are special elements of M. For any $a, b \in M$: $a \odot b := (a^* \oplus b^*)^*, a \cap b := (a \oplus b^*) \odot a, a \sqcup b := (a \odot b^*) \oplus b$. The following axioms are required:

- $(QMV1) \qquad a \oplus (b \oplus c) = (b \oplus a) \oplus c,$
- $(\text{QMV2}) \qquad a \oplus a^* = \mathbf{1},$
- $(QMV3) \qquad a \oplus \mathbf{0} = a,$
- $(QMV4) \qquad a \oplus \mathbf{1} = \mathbf{1},$
- $(QMV5) \qquad a^{**} = a,$
- $(QMV6) \quad \mathbf{0}^* = \mathbf{1},$
- $(QMV7) \qquad a \oplus [(a^* \cap b) \cap (c \cap a^*)] = (a \oplus b) \cap (a \oplus c).$

The operations \cap and \bigcup of a QMV-algebra \mathcal{M} are generally non commutative. As a consequence, they do not represent lattice-operations. It is not difficult to prove that a QMV-algebra \mathcal{M} is an MV-algebra iff for all $a, b \in M$: $a \cap b = b \cap a$.

At the same time, any QMV-algebra $\mathcal{M} = (M, \oplus, *, \mathbf{1}, \mathbf{0})$ gives rise to an involutive bounded poset $\langle M, \leq, *, \mathbf{1}, \mathbf{0} \rangle$, where the partial order relation is defined like in the MV case.

One can easily show that QMV-algebras represent a "good abstraction" from the effect-structures:

Theorem 12.1 The structure $\mathcal{E}(\mathcal{H}) = \langle E(\mathcal{H}), \oplus, *, \mathbf{1}, \mathbf{0} \rangle$ (where $\oplus, *, \mathbf{1}, \mathbf{0}$) are the operations and the special elements previously defined) is a QMValgebra.

The QMV-algebra $\mathcal{E}(\mathcal{H})$ cannot be linear. For, one can easily check that any linear QMV-algebra collapses into an MV-algebra.

In spite of this, our algebra of effects turns out to satisfy some weak forms of linearity.

Definition 12.12 A QMV-algebra \mathcal{M} is called *weakly linear* iff $\forall a, b \in M$: $a \cap b = b$ or $b \cap a = a$.

Definition 12.13 A QMV-algebra \mathcal{M} is called *quasi-linear* iff $\forall a, b \in M$: $a \cap b = a$ or $a \cap b = b$.

It is easy to see that every quasi-linear QMV-algebra is weakly linear, but not the other way around (because \square is not commutative).

A very strong relation connects the class of all effect algebras with the class of all quasi-linear QMV-algebras: every effect algebra can be uniquely transformed into a quasi-linear QMV-algebra and viceversa.

Let $\mathcal{B} = \langle B, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ be an effect algebra. The operation \boxplus can be extended to a total operation

$$\overline{\boxplus}: B \times B \to B$$

in the following way:

$$a \overline{\boxplus} b := \begin{cases} a \boxplus b, & \text{if } \exists (a \boxplus b); \\ \mathbf{1}, & \text{otherwise.} \end{cases}$$

The resulting structure $\langle B, \overline{\boxplus}, ', \mathbf{1}, \mathbf{0} \rangle$ will be denoted by \mathcal{B}^{qmv} .

Viceversa, let $\mathcal{M} = (M, \oplus, *, \mathbf{1}, \mathbf{0})$ be a QMV-algebra. Then, one can define a partial operation $\overline{\oplus}$ on M such that

$$Dom(\overline{\oplus}) := \{ \langle a, b \rangle \in M \times M \mid a \leq b^* \}.$$
$$\exists (a \overline{\oplus} b) \land a \overline{\oplus} b = a \oplus b.$$

The resulting structure $\langle M, \overline{\oplus}, \mathbf{1}, \mathbf{0} \rangle$ will be denoted by \mathcal{M}^{ea} .

Theorem 12.2 (Gudder 1995, Giuntini 1995) Let $\mathcal{B} = \langle B, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ be an effect algebra and let $\mathcal{M} = (M, \oplus, *, \mathbf{1}, \mathbf{0})$ be a QMV-algebra.

- (i) \mathcal{B}^{qmv} is a quasi-linear QMV-algebra;
- (ii) \mathcal{M}^{ea} is an effect algebra;
- (iii) $(\mathcal{B}^{qmv})^{ea} = \mathcal{B};$
- (iv) \mathcal{M} is quasi-linear iff $(\mathcal{M}^{ea})^{qmv} = \mathcal{M};$
- (v) \mathcal{B}^{qmv} is the unique quasi-linear QMV-algebra such that $\overline{\boxplus}$ extends \boxplus and $a \leq b$ in \mathcal{B}^{qmv} implies $a \sqsubseteq b$ in \mathcal{B} .

As a consequence, the effect algebra $\mathcal{E}(\mathcal{H})$ of all effects on a Hilbert space \mathcal{H} determines a quasi-linear QMV-algebra $\mathcal{E}(\mathcal{H})^{qmv} = \langle E(\mathcal{H}), \oplus, *, \mathbf{1}, \mathbf{0} \rangle$, where

$$E \oplus F = \begin{cases} E + F, & \text{if } \exists (E \boxplus F); \\ \mathbf{1}, & \text{otherwise,} \end{cases}$$

and

$$E^* = \mathbf{1} - E = E'.$$

These different ways of inducing a structure on the set of all unsharp physical properties have suggested different logical abstractions. In the following sections, we will investigate some interesting examples of unsharp quantum logics.

13 Paraconsistent quantum logic

Paraconsistent quantum logic (**PQL**) represents the most obvious unsharp weakening of orthologic. In the algebraic semantics, this logic is characterized by the class of all realizations based on an involutive bounded lattice, where the non contradiction principle ($a \sqcap a' = 0$) is possibly violated.

In the Kripkean semantics, instead, **PQL** is characterized by the class of all realizations $\langle I, R, \Pi, \rho \rangle$, where the accessibility relation R is symmetric

(but not necessarily reflexive), while Π behaves like in the **OL** - case. Any pair $\langle I, R \rangle$, where R is a symmetric relation on I, will be called *symmetric* frame. Differently from **OL** and **OQL**, a world i of a **PQL** realization may verify a contradiction. Since R is generally not reflexive, it may happen that $i \in \rho(\alpha)$ and $i \perp \rho(\alpha)$. Hence: $i \models \alpha \land \neg \alpha$.

All the other semantic definitions are given like in the case of **OL**, *mutatis mutandis*. On this basis, one can show that our algebraic and Kripkean semantics characterize the same logic.

An axiomatization of **PQL** can be obtained by dropping the *absurdity* rule and the *Duns Scotus rule* in the **OL** calculus. Similarly to **OL**, our logic **PQL** satisfies the finite model property and is consequently decidable.

Hilbert-space realizations for **PQL** can be constructed, in a natural way, both in the algebraic and in the Kripkean semantics. In the algebraic semantics, take the realizations based on the Mac Neille completion of an involutive bounded poset having the form

$$\langle E(\mathcal{H}), \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle,$$

where \mathcal{H} is any Hilbert space. In the Kripkean semantics, consider the realizations based on the following frames

$$\langle E(\mathcal{H}) - \{\mathbf{0}\}, \not\perp \rangle,$$

where $\not\perp$ represents the non orthogonality relation between effects $(E \not\perp F)$ iff $E \not\sqsubseteq F'$. Differently from the projection case, here the accessibility relation is symmetric but generally non-reflexive. For instance, the semitransparent effect $\frac{1}{2}$ II (representing the prototypical ambiguous property) is a fixed point of the generalized complement '; hence $\frac{1}{2}$ II $\perp \frac{1}{2}$ II and $(\frac{1}{2}$ II)' $\perp (\frac{1}{2}$ II)'. From the physical point of view, possible worlds are here identified with possible pieces of information about the physical system under investigation. Any information may be either maximal (a pure state) or non maximal (a mixed state); either sharp (a projection) or unsharp (a proper effect). Violations of the non contradiction principle are determined by unsharp (ambiguous) pieces of knowledge. Interestingly enough, proper mixed states (which cannot be represented as projections) turn out to coincide with particular effects. In other words, within the unsharp approach, it is possible to represent both states and events by a unique kind of mathematical object, an effect.

PQL represents a somewhat rough logical abstraction from the class of all effect-realizations. An important condition that holds in all effect realizations is represented by the *regularity property* (which may fail in a generic **PQL**-realization).
Definition 13.1 An algebraic **PQL** realization $\langle B, v \rangle$ is called *regular* iff the involutive bounded lattice \mathcal{B} is regular $(a \sqcap a' \sqsubseteq b \sqcup b')$.

The regularity property can be naturally formulated also in the framework of the Kripkean semantics:

Definition 13.2 A **PQL** Kripkean realization $\langle I, R, \Pi, \rho \rangle$ is regular iff its frame $\langle I, R \rangle$ is regular. In other words, $\forall i, j \in I: i \perp i$ and $j \perp j \curvearrowright i \perp j$.

One can prove that a symmetric frame $\langle I, R \rangle$ is regular iff the involutive bounded lattice of all propositions of $\langle I, R \rangle$ is regular. As a consequence, an algebraic realization is regular iff its Kripkean transformation is regular and viceversa (where the Kripkean [algebraic] transformation of an algebraic [Kripkean] realization is defined like in **OL**).

On this basis one can introduce a proper extension of **PQL**: *regular* paraconsistent quantum logic (**RPQL**). Semantically **RPQL** is characterized by the class of all regular realizations (both in the algebraic and in the Kripkean semantics). The calculus for **RPQL** is obtained by adding to the **PQL**-calculus the following rule:

$$\alpha \wedge \neg \alpha \models \beta \lor \neg \beta \qquad (Kleene \ rule)$$

A completeness theorem for both **PQL** and **RPQL** can be proved, similarly to the case of **OL**. Both logics **PQL** and **RPQL** admit a natural modal translation (similarly to **OL**). The suitable modal system which **PQL** can be transformed into is the system **KB**, semantically characterized by the class of all symmetric frames. A convenient strengthening of **KB** gives rise to a regular modal system, that is suitable for **RPQL**.

An interesting question concerns the relation between **PQL** and the orthomodular property.

Let $\mathcal{B} = \langle A, \sqsubseteq, ', \mathbf{1}, \mathbf{0} \rangle$ be an ortholattice. By Lemma 2.5 the following three conditions (expressing possible definitions of the orthomodular property) turn out to be equivalent:

- (i) $\forall a, b \in B: a \sqsubseteq b \land b = a \sqcup (a' \sqcap b);$
- (ii) $\forall a, b \in B$: $a \sqsubseteq b$ and $a' \sqcap b = \mathbf{0} \land a = b$;
- (iii) $\forall a, b \in B$: $a \sqcap (a' \sqcup (a \sqcap b)) \sqsubseteq b$.

However, this equivalence breaks down in the case of involutive bounded lattices. One can prove only: **Lemma 13.1** Let \mathcal{B} be an involutive bounded lattice. If \mathcal{B} satisfies condition (i), then \mathcal{B} satisfies conditions (ii) and (iii).

Proof. (i) implies (ii): trivial. Suppose (i); we want to show that (iii) holds. Now, $a' \sqsubseteq a' \sqcup b' = (a \sqcap b)'$. Therefore, by (i), $(a \sqcap b)' = a' \sqcup (a \sqcap (a \sqcap b)')$. By de Morgan law: $a \sqcap b = (a \sqcap (a' \sqcup (a \sqcap b)) \sqsubseteq b$.

Lemma 13.2 Any involutive bounded lattice \mathcal{B} that satisfies condition (iii) is an ortholattice.

Proof. Suppose (iii). It is sufficient to prove that $\forall a, b \in B: a \sqcap a' \sqsubseteq b$. Now, $a \sqcap a' \sqsubseteq a, a'$. Moreover, $a' \sqsubseteq a' \sqcup (a \sqcap b)$. Therefore, by (iii), $a \sqcap a' \sqsubseteq a \sqcap (a' \sqcup (a \sqcap b)) \sqsubseteq b$. Thus, $\forall a \in B: a \sqcap a' = \mathbf{0}$.

As a consequence, we can conclude that there exists no proper orthomodular paraconsistent quantum logic when orthomodularity is understood in the sense (i) or (iii). A residual possibility for a proper paraconsistent quantum logic to be orthomodular is orthomodularity in the sense (ii). In fact, the lattice \mathcal{G}_{14} (see Figure 6) is an involutive bounded lattice which turns out be orthomodular (ii) but not orthomodular (i).

Since $f \sqcap f' = f \neq \mathbf{0}$, \mathcal{G}_{14} cannot be an ortholattice. Hence, \mathcal{G}_{14} is neither orthomodular (i) nor orthomodular (ii). However, \mathcal{G}_{14} is trivially orthomodular (ii) since the premiss of condition (ii) is satisfied only in the trivial case where both a, b are either **0** or **1**.

Hilbert space realizations for orthomodular paraconsistent quantum logic can be constructed in the algebraic semantics by taking as support the following proper subset of the set of all effects:

$$I(\mathcal{H}) := \{a \colon | a \in [0,1]\} \cup P(\mathcal{H}).$$

In other words, a possible meaning of the formula is either a sharp property (projection) or an unsharp property that can be represented as a multiple of the universal property (11).

The set $I(\mathcal{H})$ determines an orthomodular involutive regular bounded lattice, where the partial order is the partial order of $\mathcal{E}(\mathcal{H})$ restricted to $I(\mathcal{H})$, while the fuzzy complement is defined like in the class of all effects (E' := 1I - E).

An interesting feature of **PQL** is represented by the fact that this logic turns out to be a common sublogic in a wide class of important logics. In particular, **PQL** is a sublogic of Girard's linear logic ((Girard 1987)), of Lukasiewicz ' infinite many-valued logic and of some relevant logics.



Figure 6: \mathcal{G}_{14}

As we will see in Section 17, **PQL** represents the most natural quantum logical extension of a quite weak and general logic, that has been called *basic logic*.

14 The Brouwer-Zadeh logics

The Brouwer Zadeh logics (called also fuzzy intuitionistic logics) represent natural abstractions from the class of all BZ-lattices (defined in Section 12). As a consequence, a characteristic property of these logics is a splitting of the connective "not" into two forms of negation: a fuzzy-like negation, that gives rise to a paraconsistent behaviour and an intuitionistic-like negation. The fuzzy "not" represents a weak negation, that inverts the two extreme truth-values (truth and falsity), satisfies the double negation principle but generally violates the non-contradiction principle. The second "not" is a stronger negation, a kind of necessitation of the fuzzy "not".

We will consider two forms of Brouwer-Zadeh logic: **BZL** (*weak Brouwer-Zadeh logic*) and **BZL**³ (*strong Brouwer-Zadeh logic*). The language of both **BZL** and **BZL**³ is an extension of the language of **QL**. The primitive connectives are: the *conjunction* (\wedge), the *fuzzy* negation (\neg), the *intuitionistic* negation (\sim).

Disjunction is metatheoretically defined in terms of conjunction and of the fuzzy negation:

$$\alpha \lor \beta := \neg (\neg \alpha \land \neg \beta)$$

A *necessity* operator is defined in terms of the intuitionistic and of the fuzzy negation:

$$L\alpha := \sim \neg \alpha$$
.

A *possibility* operator is defined in terms of the necessity operator and of the fuzzy negation:

$$M\alpha := \neg L \neg \alpha \,.$$

Let us first consider our weaker logic **BZL**. Similarly to **OL** and **PQL**, also **BZL** can be characterized by an algebraic and a Kripkean semantics.

Definition 14.1 Algebraic realization for **BZL**.

An algebraic realization of **BZL** is a pair $\langle \mathcal{B}, v \rangle$, consisting of a BZ-lattice $\langle B, \sqsubseteq, ', \sim, \mathbf{1}, \mathbf{0} \rangle$ and a valuation-function v that associates to any formula α an element in B, satisfying the following conditions:

(i)
$$v(\neg\beta) = v(\beta)'$$

(ii) $v(\sim\beta) = v(\beta)^{\sim}$
(iii) $v(\beta \land \gamma) = v(\beta) \sqcap v(\gamma).$

The definitions of truth, consequence in an algebraic realization for **BZL**, logical truth and logical consequence are given similarly to the case of **OL**.

A Kripkean semantics for **BZL** has been first proposed in Giuntini (1991). A characteristic feature of this semantics is the use of frames with two accessibility relations.

Definition 14.2 A *Kripkean realization* of **BZL** is a system $\mathcal{K} = \langle I, \mathcal{L}, \mathcal{L}, \mathcal{L}, \mathcal{I}, \rho \rangle$ where:

(i) ⟨I, ⊥, ∠⟩ is a frame with a non empty set I of possible worlds and two accessibility relations: ⊥ (the *fuzzy accessibility* relation) and ∠ (the *intuitionistic accessibility* relation). Two worlds i, j are called *fuzzy-accessible* iff i ⊥ j. They are called *intuitionistically-accessible* iff i ∠ j. Instead of not(i ⊥ j) and not(i ∠ j), we will write i ⊥ j and i ∠ j, respectively.

The following conditions are required for the two accessibility relations:

(ia) $\langle I, \not\perp \rangle$ is a regular symmetric frame;

(ib) any world is fuzzy-accessible to at least one world:

$$\forall i \exists j : i \not\perp j$$
.

- (ic) $\langle I, \not\simeq \rangle$ is an orthoframe;
- (id) Fuzzy accessibility implies intuitionistic accessibility:

$$i \not\perp j \quad \curvearrowright \quad i \not\simeq j.$$

- (ie) Any world i has a kind of "twin-world" j such that for any world k:
 - (a) $i \not\simeq k$ iff $j \not\simeq k$
 - (b) $i \not\simeq k \quad \curvearrowright \quad j \not\perp k$.

For any set X of worlds, the *fuzzy-orthogonal* set X' is defined like in **OL**:

$$X' = \{i \in I \mid \forall j \in X : i \perp j\}.$$

Similarly, the *intuitionistic orthogonal* set X^{\sim} is defined as follows:

$$X^{\sim} = \{i \in I \mid \forall j \in X : i \leq j\}.$$

The notion of *proposition* is defined like in **OL**. It turns out that a set of worlds X is a proposition iff X = X''.

One can prove that for any set of worlds X, both X' and X^{\sim} are propositions. Further, like in **OL**, $X \sqcap Y$ (the greatest proposition included in the propositions X and Y) is $X \cap Y$, while $X \sqcup Y$ (the smallest proposition including X and Y) is $(X \cup Y)''$.

- (ii) Π is a set of propositions that contains I, and is closed under $', \sim, \square$.
- (iii) ρ associates to any formula a proposition in Π according to the following conditions:

$$\begin{split} \rho(\neg\beta) &= \rho(\beta)';\\ \rho(\sim\beta) &= \rho(\beta)^{\sim};\\ \rho(\beta\wedge\gamma) &= \rho(\beta) \sqcap \rho(\gamma). \end{split}$$

Theorem 14.1 Let $\langle I, \not\perp, \not\equiv \rangle$ be a BZ-frame (i.e. a frame satisfying the conditions of Definition 14.2) and let Π^0 be the set of all propositions of the

frame. Then, the structure $\langle \Pi^0, \subseteq, ', \sim, \emptyset, I \rangle$ is a complete BZ-lattice such that for any set $\Gamma \subseteq \Pi^0$:

$$inf(\Gamma) := \Box \Gamma = \bigcap \Gamma \quad and \quad sup(\Gamma) := \bigsqcup \Gamma = \left(\bigcup \Gamma\right)''.$$

As a consequence, the proposition-structure $\langle \Pi, \subseteq, ', \sim, \emptyset, I \rangle$ of a **BZL** realization, turns out to be a BZ-lattice.

The definitions of truth, consequence in a Kripkean realization, logical truth and logical consequence, are given similarly to the case of **OL**.

One can prove, with standard techniques, that the algebraic and the Kripkean semantics for **BZL** characterize the same logic.

We will now introduce a calculus that represents an adequate axiomatization for the logic **BZL**. The most intuitive way to formulate our calculus is to present it as a modal extension of the axiomatic version of regular paraconsistent quantum logic **RPQL**. (Recall that the modal operators of **BZL** are defined as follows: $L\alpha := \sim \neg \alpha$; $M\alpha := \neg L \neg \alpha$).

Rules of **BZL**.

The BZL-calculus includes, besides the rules of **RPQL** the following modal rules:

- (BZ1) $L\alpha \vdash \alpha$
- (BZ2) $L\alpha \vdash LL\alpha$
- (BZ3) $ML\alpha \vdash L\alpha$
- (BZ4) $\frac{\alpha \vdash \beta}{L\alpha \vdash L\beta}$
- (BZ5) $L\alpha \wedge L\beta \vdash L(\alpha \wedge \beta)$
- (BZ6) $\emptyset \models \neg (L\alpha \land \neg L\alpha)$

The rules (BZ1)-(BZ5) give rise to a S_5 -like modal behaviour. The rule (BZ6) (the non-contradiction principle for necessitated formulas) is, of course, trivial in any classical modal system.

One can prove a soundness and completeness Theorem with respect to the Kripkean semantics (by an appropriate modification of the corresponding proofs for \mathbf{QL}).

Characteristic logical properties of **BZL** are the following:

- (a) like in **PQL**, the distributive principles, Duns Scotus, the noncontradiction and the excluded middle principles break down for the fuzzy negation;
- (b) like in intuitionistic logic, we have:

$$\models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \sim (\alpha \wedge \sim \alpha); \quad \not\models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \alpha \vee \sim \alpha; \quad \alpha \models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \sim \alpha; \quad \sim \sim \alpha \not\models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \alpha;$$
$$\sim \sim \alpha \models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \alpha; \quad \alpha \models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \beta \quad \sim \sim \beta \models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \alpha;$$

(c) moreover, we have:

$$\sim \alpha \models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \neg \alpha ; \quad \neg \alpha \not\models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \sim \alpha ; \quad \neg \sim \alpha \models_{\mathbf{B}\mathbf{Z}\mathbf{L}} \sim \alpha ;$$

One can prove that **BZL** has the finite model property; as a consequence it is decidable (Giuntini 1992).

The ortho-pair semantics

Our stronger logic \mathbf{BZL}^3 has been suggested by a form of fuzzy-intuitionistic semantics, that has been first studied in Cattaneo and Nisticò (1986). The intuitive idea, underlying this semantics (which has some features in common with Klaua's *partielle Mengen* and with Dunn's *polarities*) can be sketched as follows: one supposes that interpreting a language means associating to any sentence two *domains of certainty*: the domain of the situations where our sentence certainly holds, and the domain of the situations where our sentence certainly does not hold. Similarly to Kripkean semantics, the situations we are referring to can be thought of as a kind of possible worlds. However, differently from the standard Kripkean behaviour, the positive domain of a given sentence does not generally determine the negative domain of the same sentence. As a consequence, propositions are here identified with particular *pairs* of sets of worlds, rather than with particular sets of worlds.

Let us again assume the **BZL** language. We will define the notion of *realization with positive and negative certainty domains* (shortly *ortho-pair realization*) for a **BZL** language.

Definition 14.3 An *ortho-pair realization* is a system $\mathcal{O} = \langle I, R, \Omega, v \rangle$, where:

- (i) $\langle I, R \rangle$ is an orthoframe.
- (ii) Let Π^0 be the set of all propositions of the orthoframe $\langle I, R \rangle$. As we already know, this set gives rise to an ortholattice with

respect to the operations \sqcap, \sqcup and ' (where \sqcap is the set-theoretic intersection).

An orthopairproposition of $\langle I, R \rangle$ is any pair $\langle A_1, A_0 \rangle$, where A_1, A_0 are propositions in Π^0 such that $A_1 \subseteq A'_0$. An orthopairproposition $\langle A_1, A_0 \rangle$ is called *exact* iff $A_0 = A'_1$ (in other words, A_0 is maximal). The following operations and relations can be defined on the set of all orthopairpropositions:

(iia) The fuzzy complement:

$$\langle A_1, A_0 \rangle^{(\prime)} := \langle A_0, A_1 \rangle$$

(iib) The intuitionistic complement:

$$\langle A_1, A_0 \rangle^{\bigotimes} := \langle A_0, A'_0 \rangle$$
.

(iic) The orthopairpropositional conjunction:

$$\langle A_1, A_0 \rangle \overline{\sqcap} \langle B_1, B_0 \rangle := \langle A_1 \sqcap B_1, A_0 \sqcup B_0 \rangle .$$

(iid) The orthopairpropositional disjunction:

$$\langle A_1, A_0 \rangle \sqcup \langle B_1, B_0 \rangle := \langle A_1 \sqcup B_1, A_0 \sqcap B_0 \rangle$$
.

(iie) The infinitary conjunction:

$$\overline{\prod}_n \{ \langle A_1^n, A_0^n \rangle \} := \left\langle \bigcap_n \{ A_1^n \}, \bigsqcup_n \{ A_0^n \} \right\rangle.$$

(iif) The infinitary disjunction:

$$\underline{\bigsqcup}_{n}\{\langle A_{1}^{n}, A_{0}^{n}\rangle\} := \left\langle \bigsqcup_{n}\{A_{1}^{n}\}, \bigcap_{n}\{A_{0}^{n}\}\right\rangle.$$

(iig) The necessity operator:

$$\Box(\langle A_1, A_0 \rangle) := \langle A_1, A_1' \rangle .$$

(iih) The possibility operator:

$$\Diamond(\langle A_1, A_0\rangle) := (\Box(\langle A_1, A_0\rangle^{\mathcal{O}}))^{\mathcal{O}}.$$

(iik) The order-relation:

$$\langle A_1, A_0 \rangle \sqsubseteq \langle B_1, B_0 \rangle$$
 iff $A_1 \subseteq B_1$ and $B_0 \subseteq A_0$.

- (iii) Ω is a set of orthopair propositions, that is closed under $^{\mathcal{O}}, \stackrel{\frown}{\ominus}, \stackrel{\Box}{\sqcup}$ and $\mathbf{0} := \langle \emptyset, I \rangle$.
- (iv) v is a valuation-function that maps formulas into orthopairpropositions according to the following conditions:

$$\begin{aligned} v(\neg\beta) &= v(\beta)^{(\prime)} \\ v(\sim\beta) &= v(\beta)^{\Theta} \\ v(\beta \wedge \gamma) &= v(\beta) \overline{\sqcap} v(\gamma) \end{aligned}$$

The other basic semantic definitions are given like in the algebraic semantics. One can prove the following Theorem:

Theorem 14.2 Let $\langle I, R \rangle$ be an orthoframe and let Ω^0 be the set of all orthopairpropositions of $\langle I, R \rangle$. Then, the structure $\langle \Omega^0, \subseteq, ^{\bigcirc}, \stackrel{\bigcirc}{\odot}, \langle \emptyset, I \rangle, \langle I, \emptyset \rangle \rangle$ is a complete BZ-lattice with respect to the infinitary conjunction and disjunction defined above. Further, the following conditions are satisfied: for any $\langle A_0, A_1 \rangle, \langle B_0, B_1 \rangle \in \Omega^0$:

- (i) $\Box \langle A_1, A_0 \rangle = \langle A_1, A_0 \rangle^{O \Theta}$.
- (ii) $\langle A_1, A_0 \rangle^{\bigotimes} = \Box(\langle A_1, A_0 \rangle^{\bigcirc}).$
- (iii) $\Diamond \langle A_1, A_0 \rangle = \langle A_1, A_0 \rangle^{\bigcirc \mathcal{O}}$.
- (iv) $(\langle A_1, A_0 \rangle \bigcirc \langle B_1, B_0 \rangle)^{\bigotimes} = \langle A_1, A_0 \rangle^{\bigotimes} \bigcirc \langle B_1, B_0 \rangle^{\bigotimes}$. (Strong de Morgan law)

(v)
$$(\langle A_1, A_0 \rangle \bigcirc \langle B_1, B_0 \rangle^{\bigotimes}) \subseteq (\langle A_1, A_0 \rangle^{\bigotimes} \bigcirc \langle B_1, B_0 \rangle).$$

Accordingly, in any ortho-pair realization the set of all orthopairpropositions Ω^0 gives rise to a BZ-lattice. As a consequence, one can immediately prove a soundness theorem with respect to the ortho-pair semantics. Does perhaps the ortho-pair semantics characterizes the logic **BZL**? The answer to this question is negative. As a counterexample, let us consider an instance of the fuzzy excluded middle and an instance of the intuitionistic excluded middle applied to the same formula α :

$$\alpha \lor \neg \alpha \quad \text{and} \quad \alpha \lor \sim \alpha.$$

One can easily check that they are logically equivalent in the ortho-pair semantics. For, given any ortho-pair realization \mathcal{O} , there holds::

$$\alpha \lor \neg \alpha \models_{\mathcal{O}} \alpha \lor \sim \alpha \quad \text{and} \quad \alpha \lor \sim \alpha \models_{\mathcal{O}} \alpha \lor \neg \alpha.$$

However, generally

$$\alpha \vee \neg \alpha \not\models_{\mathbf{BZL}} \alpha \vee \sim \alpha \,.$$

For instance, let us consider the following algebraic **BZL**-realization $\mathcal{A} = \langle \mathcal{B}, v \rangle$, where the support \mathcal{B} of is the real interval [0, 1] and the algebraic structure on \mathcal{B} is defined as follows:

$$a \sqsubseteq b \text{ iff } a \leq b;$$

$$a' = 1 - a;$$

$$a^{\sim} = \begin{cases} 1, & \text{if } a = 0; \\ 0, & \text{otherwise} \end{cases}$$

$$1 = 1; \quad \mathbf{0} = 0.$$

Suppose for a given sentential literal p: 0 < v(p) < 1/2. We will have $v(p \lor \sim p) = \operatorname{Max}(v(p), 0) = v(p) < 1/2$. But $v(p \lor \neg p) = \operatorname{Max}(v(p), 1 - v(p)) = 1 - v(p) \ge 1/2$. Hence: $v(p \lor \sim p) < v(p \lor \neg p)$.

As a consequence, the orthopair-semantics characterizes a logic stronger than **BZL**. We will call this logic \mathbf{BZL}^3 . The name is due to the characteristic three-valued features of the ortho-pair semantics.

Our logic \mathbf{BZL}^3 is axiomatizable. A suitable calculus can be obtained by adding to the **BZL**-calculus the following rules.

Rules of \mathbf{BZL}^3 .

(BZ³1)
$$L(\alpha \lor \beta) \vdash L\alpha \lor L\beta$$

(BZ³2)
$$\frac{L\alpha \vdash \beta, \alpha \vdash M\beta}{\alpha \vdash \beta}$$

The following rules turn out to be derivable:

(DR1)
$$\frac{L\alpha \vdash \beta, M\alpha \vdash M\beta}{\alpha \vdash \beta}$$

(DR2)
$$M\alpha \wedge M\beta \vdash M(\alpha \wedge \beta)$$

$$(\mathrm{DR3}) \qquad \sim (\alpha \wedge \beta) \vdash \ \sim \alpha \vee \sim \beta$$

The validity of a strong de Morgan's principle for the connective ~ (DR3) shows that this connective represents, in this logic, a kind of strong "super-intuitionistic" negation (differently from **BZL**, where the strong de Morgan law fails, like in intuitionistic logic).

One can prove a soundness and a completeness theorem of our calculus with respect to the ortho-pair semantics. Theorem 14.3 Soundness theorem.

$$T \models_{\mathbf{BZL}^3} \alpha \quad \curvearrowright \quad T \models_{\mathbf{BZL}^3} \alpha.$$

Proof. By routine techniques.

Theorem 14.4 Completeness theorem.

$$T \models_{\mathbf{BZL}^3} \alpha \quad \curvearrowright \quad T \models_{\mathbf{BZL}^3} \alpha.$$

Sketch of the proof. Instead of $T \models_{\text{BZL}^3} \alpha$ and $T \models_{\text{BZL}^3} \alpha$, we will shortly write $T \models \alpha$ and $T \models \alpha$. It is sufficient to construct a canonical model $\mathcal{O} = \langle I, R, \Omega, v \rangle$ such that:

$$T \models_{\mathcal{O}} \alpha \quad \curvearrowright \quad T \vdash \alpha$$
.

(The other way around follows from the soundness theorem).

Definition of the canonical model

- (i) I is the set of all possible sets i of formulas satisfying the following conditions:
 - (ia) *i* is non contradictory with respect to the fuzzy negation \neg : for any α , if $\alpha \in i$, then $\neg \alpha \notin i$;
 - (ib) *i* is *L*-closed: for any α , if $\alpha \in i$, then $L\alpha \in i$;
 - (ic) *i* is deductively closed: for any α , if $i \vdash \alpha$, then $\alpha \in i$.
- (ii) The accessibility relation R is defined as follows:

Rij iff for any formula α : $\alpha \in i \quad \frown \quad \neg \alpha \notin j$. (In other words, *i* and *j* are not contradictory with respect to the fuzzy negation). Instead of *not Rij*, we will write $i \perp j$.

- (iii) Ω is the set of all orthopairpropositions of $\langle I, R \rangle$.
- (iv) For any atomic formula p:

$$v(p) = \langle v_1(p), v_0(p) \rangle$$
,

where:

$$v_1(p) = \{i \mid i \vdash p\}$$
 and $v_0(p) = \{i \mid i \vdash \neg p\}.$

 \mathcal{O} is well defined since one can prove the following Lemmas:

Lemma 14.1 R is reflexive and symmetric.

Lemma 14.2 For any α , $\{i \mid i \vdash \alpha\}$ is a proposition of the orthoframe $\langle I, R \rangle$.

Lemma 14.3 For any α , $\{i \mid i \vdash \alpha\} \subseteq \{i \mid i \vdash \neg \alpha\}'$.

Further, one can prove

Lemma 14.4 For any α , $v(\alpha) = \langle v_1(\alpha), v_0(\alpha) \rangle$, where:

$$v_1(\alpha) = \{i \mid i \vdash \alpha\}$$
$$v_0(\alpha) = \{i \mid i \vdash \neg \alpha\}$$

Lemma 14.5 For any formula α : $\mathbf{0} := \langle \emptyset, I \rangle = \langle \{i \mid i \models L\alpha \land \neg L\alpha \}, \{i \mid i \models \neg (L\alpha \land \neg L\alpha) \} \rangle.$

Lemma 14.6 Let $T = \{\alpha_1, \ldots, \alpha_n, \ldots\}$ be a set of formulas and let α be any formula. $\bigcap \{v_1(\alpha_n) \mid \alpha_n \in T\} \subseteq v_1(\alpha) \curvearrowright L\alpha_1, \ldots, L\alpha_n, \ldots \models \alpha.$

As a consequence, one can prove:

Lemma 14.7 Lemma of the canonical model

$$T \models_{\mathcal{M}} \alpha \quad \curvearrowright \quad T \vdash \alpha.$$

Suppose $T \models_{\mathcal{O}} \alpha$. Hence (by definition of consequence in a given realization): for any orthopairproposition $\langle A_1, A_0 \rangle \in \Omega$, if for all $\alpha_n \in T$, $\langle A_1, A_0 \rangle \sqsubseteq v(\alpha_n)$, then $\langle A_1, A_0 \rangle \sqsubseteq v(\alpha)$.

The propositional lattice, consisting of all orthopairpropositions of \mathcal{O} is complete (see Theorem 14.2). Hence: $\overline{\prod}_n \{v(\alpha_n) \mid \alpha_n \in T\} \sqsubseteq v(\alpha)$. In other words, by definition of \sqsubseteq :

- (i) $\bigcap \{v_1(\alpha_n) \mid \alpha_n \in T\} \subseteq v_1(\alpha);$
- (ii) $v_0(\alpha) \subseteq \bigsqcup \{ v_0(\alpha_n) \mid \alpha_n \in T \}.$

Thus, by (i) and by Lemma 14.6: $L\alpha_1, \ldots, L\alpha_n, \ldots \models \alpha$. Consequently, there exists a finite subset $\{\alpha_{n_1}, \ldots, \alpha_{n_k}\}$ of T such that $L\alpha_{n_1} \land \ldots \land L\alpha_{n_k} \models \alpha$. Hence, by the rules for \land and L: $L(\alpha_{n_1} \land \ldots \land \alpha_{n_k}) \models \alpha$. At the same time, we obtain from (ii) and by Lemma 14.4: $v_1(\neg \alpha) \sqsubseteq \bigsqcup \{v_1(\neg \alpha_n) \mid \alpha_n \in T\}$.

Whence, by de Morgan,

$$v_1(\neg \alpha) \subseteq \left[\bigcap \left\{ (v_1(\neg \alpha_n))' \mid \alpha_n \in T \right\} \right]'$$

Now, one can easily check that in any realization: $v_1(\neg \alpha)' = v_1(M\alpha)$. As a consequence: $v_1(\neg \alpha) \subseteq [\bigcap \{(v_1(M\alpha_n) \mid \alpha_n \in T\}]'$. Hence, by contraposition:

$$\bigcap \{ v_1(M\alpha_n) \mid \alpha_n \in T \} \subseteq (v_1(\neg \alpha))'$$

and

$$\bigcap \{ v_1(M\alpha_n) \mid \alpha_n \in T \} \subseteq v_1(M\alpha).$$

Consequently, by Lemma 14.6 and by the S_5 -rules:

 $LM\alpha_1, \ldots, LM\alpha_n, \ldots \models M\alpha, \qquad M\alpha_1, \ldots, M\alpha_n, \ldots \models M\alpha.$

By syntactical compactness, there exists a finite subset $\{\alpha_{m_1}, \ldots, \alpha_{m_h}\}$ of T such that $M\alpha_{m_1}, \ldots, M\alpha_{m_h} \models M\alpha$. Whence, by the rules for \wedge and M: $M(\alpha_{m_1} \wedge \ldots \wedge \alpha_{m_h}) \models M\alpha$. Let us put $\gamma_1 = \alpha_{n_1} \wedge \ldots \wedge \alpha_{n_k}$ and $\gamma_2 = \alpha_{m_1} \wedge \ldots \wedge \alpha_{m_h}$. We have obtained: $L\gamma_1 \models \alpha$ and $M\gamma_2 \models M\alpha$. Whence, $L\gamma_1 \wedge L\gamma_2 \models \alpha, L(\gamma_1 \wedge \gamma_2) \models \alpha, M\gamma_1 \wedge M\gamma_2 \models M\alpha, M(\gamma_1 \wedge \gamma_2) \models M\alpha$. From $L(\gamma_1 \wedge \gamma_2) \models \alpha$, and $M(\gamma_1 \wedge \gamma_2) \models M\alpha$ we obtain, by the derivable rule (DR1): $\gamma_1 \wedge \gamma_2 \models \alpha$. Consequently: $T \models \alpha$.

Similarly to other forms of quantum logic, also \mathbf{BZL}^3 admits an algebraic semantic characterization (Giuntini (1993)) based on the notion of \mathbf{BZ}^3 -lattice.

Definition 14.4 A *BZ*³-*lattice* is a BZ-lattice $\mathcal{B} = \langle B, \sqsubseteq, ', \sim, \mathbf{1}, \mathbf{0} \rangle$, which satisfies the following conditions:

(i) $(a \sqcap b)^{\sim} = a^{\sim} \sqcup b^{\sim};$ (ii) $a \sqcap b^{\sim \sim} \sqsubset a'^{\sim} \sqcup b.$

By Theorem 14.2, the set of all orthopair propositions of an orthoframe determines a complete BZ^3 -lattice. One can prove the following representation theorem: **Theorem 14.5** Every BZ^3 -lattice is embeddable into the (complete) BZ^3 lattice of all orthopairpropositions of an orthoframe.

A slight modification of the proof of Theorem 2.3 permits us to show that ortho-pair semantics and the algebraic semantics strongly characterize the same logic.

One can prove that \mathbf{BZL}^3 can be also characterized by means of a non standard version of Kripkean semantics (Giuntini (1993)).

Some problems concerning the Brouwer-Zadeh logics remain still open:

- 1) Is there any Kripkean characterization of the logic that is algebraically characterized by the class of all de Morgan BZ-lattices? In this framework, the problem can be reformulated in this way: is the (strong) de Morgan law elementary?
- 2) Is it possible to axiomatize a logic based on an infinite manyvalued generalization of the ortho-pair semantics?
- 3) Find possible conditional connectives in **BZL**³.
- 4) Find an appropriate orthomodular extension of \mathbf{BZL}^3 .

Unsharp quantum models for BZL³

The ortho-pair semantics has been suggested by the effect- structures in Hilbert-space QT. In this framework, natural quantum ortho-pair realizations for **BZL**³ can be constructed. Let us refer again to the language \mathcal{L}^Q (whose atoms express possible measurement reports) and let \mathcal{S} be a quantum system whose associated Hilbert space is \mathcal{H} . As usual, $E(\mathcal{H})$ will represent the set of all effects of \mathcal{H} . Now, an ortho-pair realization $\mathcal{M}^{\mathcal{S}} = \langle I, R, \Omega, v \rangle$ (for the system \mathcal{S}) can be defined as follows:

- (i) I is the set of all pure states of S in \mathcal{H} .
- (ii) Rij iff for any effect $E \in E(\mathcal{H})$ the following condition holds: whenever *i* assigns to *E* probability 1, then *j* assigns to *E* a probability different from 0.

In other words, i and j are accessible iff they cannot be strongly distinguished by any physical property represented by an effect.

(iii) The propositions of the orthoframe $\langle IR \rangle$ are determined by the set of all closed subspaces of \mathcal{H} (sharp properties), like in **OQL**.

(iv) Ω is the set of all orthopair propositions of $\langle I, R \rangle$. Any effect E can be transformed into an orthopair proposition $f(E) := \langle X_1^E, X_0^E \rangle$ of Ω , where:

$$X_1^E := \{i \mid i \text{ assigns to } E \text{ probability } 1\};$$
$$X_0^E := \{i \mid i \text{ assign to } E \text{ probability } 0\}.$$

In other words, X_1^E , X_0^E represent the positive and the negative domain of E, respectively. The map f turns out to preserve the order relation and the two complements:

$$E \sqsubseteq F \quad \text{iff} \quad f(E) \sqsubseteq f(F).$$

$$f(E') = f(E)^{\textcircled{O}} = \left\langle X_1^E, X_0^E \right\rangle^{\textcircled{O}} = \left\langle X_0^E, X_1^E \right\rangle.$$

$$f(E^{\sim}) = f(E)^{\textcircled{O}} = \left\langle X_1^E, X_0^E \right\rangle^{\textcircled{O}} = \left\langle X_0^E, (X_0^E)' \right\rangle.$$

(v) The valuation-function v follows the intuitive physical meaning of the atomic sentences. Let p express the assertion "the value for the observable A lies in the sharp (or fuzzy) Borel set Δ and let E^p be the effect that is associated to p in \mathcal{H} . We define v as follows:

$$v(p) = f(E^p) = \left\langle X_1^{E^p}, X_0^{E^p} \right\rangle.$$

It is worth-while to notice that our map f is not injective: different effects will be transformed into one and the same orthopairproposition. As a consequence, moving from effects to orthopairpropositions clearly determines a loss of information. In fact, orthopairpropositions are only concerned with the two extreme probability value (0,1), a situation that corresponds to a three-valued semantics.

15 Partial quantum logics

In Section 12, we have considered examples of partial algebraic structures, where the basic operations are not always defined. How to give a semantic characterization for different forms of quantum logic, corresponding respectively to the class of all effect algebras, of all orthoalgebras and of all orthomodular posets? We will call these logics: unsharp partial quantum logic (UPaQL), weak partial quantum logic (WPaQL) and strong partial quantum logic (SPaQL).

Let us first consider the case of **UPaQL**, that represents the "logic of effect algebras" (Dalla Chiara and Giuntini 1995).

The language of **UPaQL** consists of a denumerably infinite list of atomic sentences and of two primitive connectives: the *negation* \neg and the *exclusive disjunction* \forall (aut).

The set of sentences is defined in the usual way. A *conjunction* is metalinguistically defined, via de Morgan law:

$$\alpha \land \beta := \neg (\neg \alpha \forall \neg \beta).$$

The intuitive idea underlying our semantics for **UPaQL** is the following: disjunctions and conjunctions are always considered "legitimate" from a mere linguistic point of view. However, semantically, a disjunction $\alpha \forall \beta$ will have the intended meaning only in the "well behaved cases" (where the values of α and β are orthogonal in the corresponding effect orthoalgebra). Otherwise, $\alpha \forall \beta$ will have any meaning whatsoever (generally not connected with the meanings of α and β). As is well known, a similar semantic "trick" is used in some classical treatments of the description operator ι ("the unique individual satisfying a given property"; for instance, "the present king of Italy").

Definition 15.1 A realization for **UPaQL** is a pair $\mathcal{A} = \langle \mathcal{B}, v \rangle$, where $\mathcal{B} = \langle B, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ is an effect algebra (see Definition 12.5); v (the valuation-function) associates to any formula α an element of B, satisfying the following conditions:

- (i) $v(\neg\beta) = v(\beta)'$, where ' is the generalized complement (defined in \mathcal{B}).
- (ii)

$$v(\beta \forall \gamma) = \begin{cases} v(\beta) \boxplus v(\gamma), & \text{if } v(\beta) \boxplus v(\gamma) \text{ is defined in } \mathcal{B}; \\ \text{any element, otherwise.} \end{cases}$$

The other semantic definitions (truth, consequence in a given realization, logical truth, logical consequence) are given like in the **QL**-case.

Weak partial quantum logic (**WPaQL**) and strong partial quantum logic (**SPaQL**) (formalized in the same language as **UPaQL**) will be naturally characterized *mutatis mutandis*. It will be sufficient to replace, in the definition of realization, the notion of effect algebra with the notion of orthoal-gebra and of orthomodular poset (see Definition 12.9 and Definition 12.3). Of course, **UPaQL** is weaker than **WPaQL**, which is, in turn, weaker than **SPaQL**.

Partial quantum logics are axiomatizable. We will first present a calculus for **UPaQL**, which is obtained as a natural transformation of the calculus for orthologic.

Differently from **QL**, the rules of our calculus will always have the form:

$$\frac{\alpha_1 \vdash \beta_1, \dots, \alpha_n \vdash \beta_n}{\alpha \vdash \beta}$$

In other words, we will consider only inferences from single formulas.

Rules of UPaQL

(identity)	$\alpha \models \alpha$	(UPa1)
(transitivity)	$\frac{\alpha \vdash \beta \beta \vdash \gamma}{\alpha \vdash \gamma}$	(UPa2)
(weak double negation)	$\alpha \models \neg \neg \alpha$	(UPa3)
(strong double negation)	$\neg \neg \alpha \vdash \alpha$	(UPa4)
(contraposition)	$\frac{\alpha \vdash \beta}{\neg \beta \vdash \neg \alpha}$	(UPa5)
(excluded middle)	$\beta \models \alpha \forall \neg \alpha$	(UPa6)
(unicity of negation)	$\frac{\alpha \vdash \neg \beta \alpha \forall \neg \alpha \vdash \alpha \forall \beta}{\neg \alpha \vdash \beta}$	(UPa7)

(UPa8)
$$\frac{\alpha \vdash \neg \beta \ \alpha \vdash \alpha_1 \ \alpha_1 \vdash \alpha \ \beta \vdash \beta_1 \ \beta_1 \vdash \beta}{\alpha \ \forall \ \beta \vdash \alpha_1 \ \forall \ \beta_1}$$
(weak substitutiv-
ity) (weak substitutiv-

(UPa9)
$$\frac{\alpha \vdash \neg \beta}{\alpha \forall \beta \vdash \beta \forall \alpha}$$
(weak commutativity)

(UPa10)
$$\frac{\beta \vdash \neg \gamma \quad \alpha \vdash \neg (\beta \forall \gamma)}{\alpha \vdash \neg \beta}$$
 (weak associativity)

(UPa11)
$$\frac{\beta \vdash \neg \gamma \quad \alpha \vdash \neg (\beta \forall \gamma)}{\alpha \forall \beta \vdash \neg \gamma}$$
(weak associativity)

(UPa12)
$$\frac{\beta \vdash \neg \gamma \quad \alpha \vdash \neg (\beta \forall \gamma)}{\alpha \forall \quad (\beta \forall \gamma) \vdash (\alpha \forall \beta) \forall \gamma}$$
(weak associativity)

(UPa13)
$$\frac{\beta \vdash \neg \gamma \quad \alpha \vdash \neg (\beta \forall \gamma)}{(\alpha \forall \beta) \forall \gamma) \vdash \alpha \forall (\beta \forall \gamma)}$$
(weak associativity)

The concepts of *derivation* and of *derivability* are defined in the expected way. In order to axiomatize weak partial quantum logic (**WPaQL**) it is sufficient to add a rule, which corresponds to a *Duns Scotus-principle*:

(WPaQL)
$$\frac{\alpha \vdash \neg \alpha}{\alpha \vdash \beta}$$
 (Duns Scotus)

Clearly, the Duns Scotus-rule corresponds to the strong consistency condition in our definition of orthoalgebra (see Definition 12.7). In other words, differently from **UPaQL**, the logic **WPaQL** forbids paraconsistent situations. Finally, an axiomatization of strong partial quantum logic (**SPaQL**) can be obtained, by adding the following rule to (UPa1)-(UPa13), (WPa):

(SPaQL)
$$\frac{\alpha \vdash \neg \beta \quad \alpha \vdash \gamma \quad \beta \vdash \gamma}{\alpha \forall \beta \vdash \gamma}$$

In other words, (SPaQL) requires that the disjunction \forall behaves like a supremum, whenever it has the "right meaning".

Let **PaQL** represent any instance of our three calculi. We will use the following abbreviations. Instead of $\alpha \models_{\mathbf{PaQL}} \beta$ we will write $\alpha \models \beta$. When α and β are logically equivalent $(\alpha \models \beta \text{ and } \beta \models \alpha)$ we will write $\alpha \equiv \beta$.

Let p represent a particular sentential literal of the language: **T** will be an abbreviation for $p \forall \neg p$; while **F** will be an abbreviation for $\neg (p \forall \neg p)$.

Some important derivable rules of all calculi are the following:

(D1)
$$\mathbf{F} \models \beta, \ \beta \models \mathbf{T}$$
 (Weak Duns Scotus)

(D2)
$$\frac{\alpha \vdash \neg \beta}{\alpha \vdash \alpha \forall \beta}$$
 (weak sup rule)

(D3)
$$\frac{\alpha \vdash \beta}{\beta \equiv \alpha \forall \neg (\alpha \forall \neg \beta)} \text{ (orthomodular-like rule)}$$

(D4)
$$\frac{\alpha \vdash \neg \gamma \quad \beta \vdash \neg \gamma \quad \alpha \forall \gamma \equiv \beta \forall \gamma}{\alpha \equiv \beta} \qquad \text{(cancellation)}$$

As a consequence, the following syntactical lemma holds:

Lemma 15.1 For any α, β : $\alpha \vdash \beta$ iff there exists a formula γ such that

(i) $\alpha \vdash \neg \gamma;$ (ii) $\beta \equiv \alpha \forall \gamma.$

In other words, the logical implication behaves similarly to the partial order relation in the effect algebras.

The following derivable rule holds for **WPaQL** and for **SPaQL**:

(D5)
$$\frac{\alpha \vdash \neg \beta \quad \alpha \vdash \gamma \quad \beta \vdash \gamma \quad \gamma \vdash \alpha \forall \beta}{\alpha \forall \beta \vdash \gamma}$$

Our calculi turn out to be adequate with respect to the corresponding semantic characterizations. Soundness proofs are straightforward. Let us sketch the proof of the completeness theorem for our weakest calculus (UPaQL). **Theorem 15.1** Completeness.

$$\alpha \models \beta \quad \curvearrowright \quad \alpha \vdash \beta.$$

Proof. Following the usual procedure, it is sufficient to construct a canonical model $\mathcal{B} = \langle \mathcal{B}, v \rangle$ such that for any formulas α, β :

$$\alpha \models \beta \quad \curvearrowright \quad \alpha \models_{\mathcal{A}} \beta.$$

Definition of the canonical model.

- (i) The algebra $\mathcal{A} = \langle B, \boxplus, \mathbf{1}, \mathbf{0} \rangle$ is determined as follows:
 - (ia) B is the class of all equivalence classes of logically equivalent formulas: $B := \{ [\alpha]_{\equiv} \mid \alpha \text{ is a formula} \}$. (In the following, we will write $[\alpha]$ instead of $[\alpha]_{\equiv}$).
 - (ib) $[\alpha] \boxplus [\beta]$ is defined iff $\alpha \models \neg \beta$. If defined, $[\alpha] \boxplus [\beta] := [\alpha \forall \beta]$. (ic) $\mathbf{1} := [\mathbf{T}]; \ \mathbf{0} := [\mathbf{F}]$.
- (ii) The valuation function v is defined as follows: $v(\alpha) = [\alpha]$.

One can easily check that \mathcal{A} is a "good" model for our logic. The operation \boxplus is well defined (by the transitivity, contraposition and weak substitutivity rules). Further, \mathcal{B} is an effect algebra: \boxplus is weakly commutative and weakly associative, because of the corresponding rules of our calculus. The strong excluded middle axiom holds by definition of \boxplus and in virtue of the following rules: excluded middle, unicity of negation, double negation. Finally, the weak consistency axiom holds by weak Duns Scotus (D1) and by definition of \boxplus .

Lemma 15.2 Lemma of the canonical model

$$[\alpha] \sqsubseteq [\beta] \quad iff \ \alpha \vdash \beta.$$

Sketch of the proof. By definition of \sqsubseteq (in any effect algebra) one has to prove:

 $\alpha \vdash \beta$ iff for a given γ such that $[\alpha] \perp [\gamma] : [\alpha] \boxplus [\gamma] = [\beta]$.

This equivalence holds by Lemma 15.1 and by definition of \boxplus .

Finally, let us check that v is a "good" valuation function. In other words:

(i)
$$v(\neg\beta) = v(\beta)'$$

(ii) $v(\beta \forall \gamma) = v(\beta) \boxplus v(\gamma)$, if $v(\beta) \boxplus v(\gamma)$ is defined.

(i) By definition of v, we have to show that $[\neg\beta]$ is the unique $[\gamma]$ such that $[\beta] \boxplus [\gamma] = \mathbf{1} := [\mathbf{T}]$. In other words,

(ia)
$$[\mathbf{T}] \sqsubseteq [\beta] \boxplus [\neg \beta].$$

(ib) $[\mathbf{T}] \sqsubseteq [\beta] \boxplus [\gamma] \quad \curvearrowright \quad \neg \beta \equiv \gamma.$

This holds by definition of the canonical model, by definition of \boxplus and by the following rules: double negation, excluded middle, unicity of negation. (ii) Suppose $v(\beta) \boxplus v(\gamma)$ is defined. Then $\beta \models \neg \gamma$. Hence, by definition of \boxplus and of v: $v(\beta) \boxplus v(\gamma) = [\beta] \boxplus [\gamma] = [\beta \forall \gamma] = v(\beta \forall \gamma)$.

As a consequence, we obtain:

$$\alpha \models \beta \quad \text{iff} \ [\alpha] \sqsubseteq [\beta] \quad \text{iff} \ v(\alpha) \sqsubseteq v(\beta) \quad \text{iff} \ \alpha \models_{\mathcal{A}} \beta$$

The completeness argument can be easily transformed, *mutatis mutandis* for the case of weak and strong partial quantum logic.

16 Lukasiewicz quantum logic

As we have seen in Section 12, the class $E(\mathcal{H})$ of all effects on a Hilbert space \mathcal{H} determines a quasi-linear QMV-algebra. The theory of QMV- algebras suggests, in a natural way, the semantic characterization of a new form of quantum logic (called *Lukasiewicz quantum logic* (**LQL**)), which generalizes both **OQL** and \mathbf{L}_{\aleph} .

The language of **LQL** contains the same primitive connectives as **WPaQL** (\forall, \neg) . The conjunction (\land) is defined via de Morgan law (like in **WPaQL**). Further, a new pair of conjunction (\land) and disjunction (\forall) connectives are be defined as follows:

$$\alpha \land \beta := (\alpha \forall \neg \beta) \land \beta$$
$$\alpha \forall \beta := \neg(\neg \alpha \land \neg \beta)$$

Definition 16.1 A *realization* of **LQL** is a pair $\mathcal{A} = \langle \mathcal{M}, v \rangle$, where

- (i) $\mathcal{M} = \langle M, \oplus, *, \mathbf{1}, \mathbf{0} \rangle$ is a QMV-algebra.
- (ii) v (the valuation-function) associates to any formula α an element of M, satisfying the following conditions:

$$v(\neg\beta) = v(\beta)^*.$$
$$v(\beta \forall \gamma) = v(\beta) \oplus v(\gamma)$$

The other semantic definitions (truth, consequence in a given realization, logical truth, logical consequence) are given like in the **QL**-case.

LQL can be easily axiomatized by means of a calculus that simply mimics the axioms of QMV-algebras.

The quasi-linearity property, which is satisfied by the QMV-algebras of effects, is highly non equational. Thus, the following question naturally arises: is **LQL** characterized by the class of all quasi-linear QMV-algebras (QLQMV)? In the case of \mathbf{L}_{\aleph} , Chang has proved that \mathbf{L}_{\aleph} is characterized by the MV-algebra determined by the real interval [0, 1]. This MV-algebra is clearly quasi-linear, being totally ordered.

The relation between **LQL** and QMV algebras turns out to be much more complicated. In fact on can show that **LQL** cannot be characterized even by the class of all *weakly linear* QMV-algebras (WLQMV). Since WLQMV is strictly contained in QLQMV, there follows that **LQL** is not characterized by QLQMV. To obtain these results, something stronger is proved. In particular, we can show that:

- the variety of all QMV-algebras (\mathcal{QMV}) strictly includes the variety generated by the class of all weakly linear QMV-algebras ($\mathbb{HSP}(WLQMV)$).
- $\mathbb{HSP}(WLQMV)$ strictly includes the variety generated by the class of all quasi-linear QMV-algebras ($\mathbb{HSP}(QLQMV)$).

So far, little is known about the axiomatizability of the logic based on $\mathbb{HSP}(QLQMV)$. In the case of $\mathbb{HSP}(WLQMV)$, instead, one can prove that this variety is generated by the QMV-axioms together with the following axiom:

$$a = (a \oplus c \odot b^*) \cap (a \oplus c^* \odot b).$$

The problem of the axiomatizability of the logic based on $\mathbb{HSP}(QLQMV)$ is complicated by the fact that not every (quasi-linear) QMV-algebra $\mathcal{M} = \langle M, \oplus, *, \mathbf{1}, \mathbf{0} \rangle$ admits of a "good polynomial conditional", i.e., a polynomial binary operation \circ such that

$$a \circ b = 1$$
 iff $a \preceq b$.

Thus, it might happen that the notion of logical truth of the logic based on $\mathbb{HSP}(QLQMV)$ is (finitely) axiomatizable, while the notion of "logical entailment" ($\alpha \models \beta$) is not.

We will now show that the QMV-algebra \mathcal{M}_4 (see Figure 7 below) does not admit any good polynomial conditional. The operations of \mathcal{M}_4 are defined as follows:

		\oplus		
0	0	0		
0	a	a		
0	b	b		
0	1	1		
a	0	a		
a	a	1		
a	b	1		
a	1	1		
b	0	b		
b	b	1		
b	a	1		
b	1	1		*
1	0	1	0	1
1	a	1	a	a
1	b	1	b	b
1	1	1	1	0
	<i>a</i> •		• b	

Figure 7: \mathcal{M}_4

Let us consider the three-valued MV-algebra \mathcal{M}_3 , whose operations are



Figure 8: \mathcal{M}_3

defined as follows:

		\oplus		
0	0	0		
0	$\frac{1}{2}$	$\frac{1}{2}$		
0	1	1		
$\frac{1}{2}$	0	$\frac{1}{2}$		
$\frac{\overline{1}}{2}$	$\frac{1}{2}$	1		
$\frac{1}{2}$	1	1		*
1	0	1	0	1
1	$\frac{1}{2}$	1	$\frac{1}{2}$	$\frac{1}{2}$
1	1	1	1	0

It is easy to see that the map $h: \mathcal{M}_4 \to \mathcal{M}_3$ such that $\forall x \in M_4$

$$h(x) := \begin{cases} 0, & \text{if } x = 0; \\ \frac{1}{2}, & \text{if } x = a \text{ or } x = b; \\ 1, & \text{otherwise} \end{cases}$$

is a homomorphism of \mathcal{M}_4 into \mathcal{M}_3 .

Suppose, by contradiction, that \mathcal{M}_4 admits of a good polynomial conditional $\rightarrow_{\mathcal{M}_4}$. Since $a \not\preceq b$, we have $h(a \rightarrow_{\mathcal{M}_4} b) \neq 1$. Thus,

$$1 \neq h(a \rightarrow_{\mathcal{M}_4} b) = h(a) \rightarrow_{\mathcal{M}_3} h(b) = \frac{1}{2} \rightarrow_{\mathcal{M}_3} \frac{1}{2} = 1,$$

contradiction.

17 Conclusion

Some general questions that have been often discussed in connection with (or against) quantum logic are the following:

- (a) Why quantum logics?
- (b) Are quantum logics helpful to solve the difficulties of QT?
- (c) Are quantum logics "real logics"? And how is their use compatible with the mathematical formalism of QT, based on classical logic?
- (d) Does quantum logic confirm the thesis that "logic is empirical"?

Our answers to these questions are, in a sense, trivial, and close to a position that Gibbins (1991) has defined a "quietist view of quantum logic". It seems to us that quantum logics are not to be regarded as a kind of "clue", capable of solving the main physical and epistemological difficulties of QT. This was perhaps an illusion of some pioneering workers in quantum logic. Let us think of the attempts to recover a *realistic interpretation* of QT based on the properties of the quantum logical connectives¹⁴.

Why quantum logics? Simply because "quantum logics are there!" They seem to be deeply incorporated in the abstract structures generated by QT. Quantum logics are, without any doubt, *logics*. As we have seen, they satisfy all the canonical conditions that the present community of logicians require in order to call a given abstract object *a logic*. A question that has been often discussed concerns the compatibility between quantum logic and the mathematical formalism of quantum theory, based on classical logic. Is the quantum physicist bound to a kind of "logical schizophrenia"? At first sight, the compresence of different logics in one and the same theory may give a sense of uneasiness. However, the splitting of the basic logical operations (negation, conjunction, disjunction,...) into different connectives with different meanings and uses is now a well accepted logical phenomenon, that admits consistent descriptions. Classical and quantum logic turn out to apply to different sublanguages of quantum theory, that must be sharply distinguished.

Finally, does quantum logic confirm the thesis that "logic is empirical"? At the very beginning of the contemporary discussion about the *nature of logic*, the claim that the "right logic" to be used in a given theoretical situation may depend also on experimental data appeared to be a kind of

 $^{^{14}}$ See for instance Putnam (1969)

extremistic view, in contrast with a leading philosophical tradition according to which a characteristic feature of logic should be its absolute independence from any content.

These days, an empirical position in logic is generally no longer regarded as a "daring heresy". At the same time, as we have seen, we are facing not only a variety of logics, but even a variety of *quantum logics*. As a consequence, the original question seems to have turned to the new one : to what extent is it reasonable to look for the "right logic" of QT?

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